

2006 Economic Impacts of Commercial Fishing Industry (thousands of dollars)

	Sales Impacts	Income Impacts	Employment Impacts
Total Impacts	2,107,594	1,137,693	40,083
Commercial Harvesters	152,026	59,485	1,724
Seafood Processors and Dealers	119,978	58,927	1,345
Seafood Wholesalers and Distributors	506,082	243,380	4,320
Retail Sectors	1,329,507	775,901	32,693

Total Landings Revenue and Landings Revenue of Key Species/Species Groups (thousands of dollars)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Revenue	99,628	97,235	97,865	107,163	110,246	112,708	120,672	145,859	159,007	136,053
Finfish & Other	26,832	25,539	26,406	23,308	19,858	20,062	22,019	21,797	22,840	24,483
Shellfish	72,796	71,696	71,459	83,855	90,389	92,646	98,653	124,062	136,167	111,570
Clam, Quahog	6,701	8,712	7,363	6,757	5,636	ND ¹	5,228	7,409	7,556	7,615
Clams, Ocean Quahog & Surf	34,782	29,755	32,536	37,766	41,193	39,804	38,054	31,379	25,567	31,038
Crab, Blue	3,367	5,279	4,911	5,490	4,802	6,725	4,736	5,330	6,773	6,359
Flounder, Summer	2,052	2,732	3,038	2,604	2,313	3,504	3,683	4,431	4,642	4,926
Goosefish	4,108	5,809	7,782	6,505	6,135	5,896	6,200	3,496	4,429	4,416
Herring, Atlantic	33	274	44	ND ¹	32	60	145	6	297	389
Lobster, American	3,298	2,633	3,632	3,694	2,471	1,139	1,028	1,802	2,002	2,533
Mackerel, Atlantic	1,665	2,203	2,207	1,205	1,695	1,780	2,855	3,398	4,028	3,717
Oyster, Eastern	2,262	2,686	1,572	967	1,918	1,853	3,366	1,558	823	2,288
Scallop, Sea	12,431	9,816	14,534	24,108	29,983	33,336	43,507	67,500	88,482	57,471

Total Landings and Landings of Key Species / Species Groups (thousands of pounds)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Total Landings	174,857	197,143	168,658	171,803	168,541	162,139	170,133	187,813	156,977	152,783
Finfish & Other	75,824	84,899	77,538	71,574	71,867	65,737	75,471	71,823	74,454	66,317
Shellfish	99,033	112,243	91,120	100,229	96,674	96,401	94,662	115,990	82,523	86,466
Clam, Quahog	1,696	2,193	1,880	1,622	1,357	ND ¹	1,260	1,796	1,852	1,844
Clams, Ocean Quahog & Surf	63,889	60,498	66,114	72,858	73,900	73,949	71,683	61,155	49,849	55,286
Crab, Blue	4,563	5,829	5,579	5,093	4,724	6,229	4,012	4,350	6,333	5,981
Flounder, Summer	1,320	1,863	1,917	1,848	1,745	2,407	2,385	2,831	2,529	2,380
Goosefish	6,383	8,141	6,358	4,414	5,855	5,697	7,185	4,230	3,922	3,841
Herring, Atlantic	296	2,545	646	ND ¹	708	1,138	1,805	114	2,263	2,451
Lobster, American	858	722	931	891	580	264	210	371	369	471
Mackerel, Atlantic	9,563	18,233	20,035	9,645	25,224	20,486	33,056	36,091	32,415	24,977
Oyster, Eastern	593	703	411	202	412	379	714	323	162	350
Scallop, Sea	1,933	1,588	2,749	4,949	8,219	8,644	10,638	13,737	11,833	8,440

Average Annual Price for Key Species / Species Groups

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Clam, Quahog	3.95	3.97	3.92	4.17	4.15	ND ¹	4.15	4.13	4.08	4.13
Clams, Ocean Quahog & Surf	0.54	0.49	0.49	0.52	0.56	0.54	0.53	0.51	0.51	0.56
Crab, Blue	0.74	0.91	0.88	1.08	1.02	1.08	1.18	1.23	1.07	1.06
Flounder, Summer	1.55	1.47	1.58	1.41	1.32	1.46	1.54	1.57	1.84	2.07
Goosefish	0.64	0.71	1.22	1.47	1.05	1.03	0.86	0.83	1.13	1.15
Herring, Atlantic	0.11	0.11	0.07	ND ¹	0.05	0.05	0.08	0.05	0.13	0.16
Lobster, American	3.84	3.65	3.90	4.14	4.26	4.31	4.90	4.86	5.42	5.38
Mackerel, Atlantic	0.17	0.12	0.11	0.12	0.07	0.09	0.09	0.09	0.12	0.15
Oyster, Eastern	3.82	3.82	3.82	4.77	4.65	4.88	4.72	4.82	5.09	6.53
Scallop, Sea	6.43	6.18	5.29	4.87	3.65	3.86	4.09	4.91	7.48	6.81

¹ND = data is confidential thus not disclosable.

Recreational Fishing Effort by Mode (thousands of trips)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Party / Charter	871	459	419	518	643	368	466	501	408	630
Private / Rental	2,982	2,669	2,487	3,727	4,025	2,992	3,602	3,892	3,765	3,859
Shore	1,626	1,180	1,919	2,224	2,817	2,049	2,711	2,152	2,476	2,803
Total Trips	5,480	4,308	4,825	6,469	7,484	5,409	6,779	6,544	6,649	7,292

Recreational Anglers by Residential Area (thousands of anglers)

	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Coastal	469	400	493	544	721	400	592	716	826	693
Non-Coastal	21	29	30	17	42	17	20	30	39	25
Out of State	385	357	303	430	543	239	462	374	474	481
Total Anglers	875	786	827	990	1,306	656	1,074	1,119	1,340	1,199

2006 Angler Trip & Durable Equipment Expenditures (thousands of dollars)

Fishing Mode	Trip Expenditures		Durable Equipment Expenditure Category	Expenditures
	Non-Residents	Residents		
Private Boat	62,141	137,749	Fishing Tackle	300,216
Shore	32,324	59,807	Other Equipment	62,270
For-Hire	35,827	29,635	Boat Expenses	253,598
Total Trip Expenditures	130,292	227,191	Vehicle Expenses	370,227
			Second Home Expenses	47,936
			Total Durable Equipment Expenditures	1,034,248
Total State Trip and Durable Equipment Expenditures				1,391,731

2006 Economic Impacts of Recreational Fishing Expenditures (thousands of dollars)

Impact Category	Jobs	Total Sales	Value Added
Trip Impacts by Fishing Mode:			
Private Boat Mode Trip Impacts	1,785	252,905	130,838
Shore Mode Trip Impacts	941	112,758	61,304
Party/Charter Mode Trip Impacts	934	100,750	58,572
Total Durable Equipment Impacts	6,155	1,142,289	579,641
Total State Trip and Durable Equipment Economic Impacts	9,814	1,608,701	830,356

Harvest (H) and Release (R) of Key Species / Species Groups (number of fish in thousands)¹

Species		1997	1998	1999	2000	2001	2002	2003	2004	2005	2006
Bass, Striped	H	68	89	237	402	560	416	392	449	327	489
	R	737	488	1,153	885	966	715	926	1,324	1,197	2,102
Bluefish	H	942	817	809	1,236	1,431	1,321	1,571	2,012	2,035	1,457
	R	849	702	1,824	1,907	2,056	2,168	1,913	2,403	2,644	1,930
Drum (Weakfish) ²	H	1,028	921	584	760	736	493	151	184	1,053	418
	R	975	778	551	1,605	1,065	351	631	607	1,280	1,231
Flounder, Summer	H	3,742	2,728	1,503	3,023	2,070	989	1,784	1,887	1,396	1,561
	R	5,688	6,520	9,220	7,261	10,343	4,205	5,807	7,212	9,931	6,823
Flounder, Winter	H	541	169	376	1,080	562	208	307	95	46	43
	R	374	193	191	441	188	124	110	29	42	192
Hake, Red	H	333	79	116	96	51	12	16	12	6	111
	R	22	2	4	5	5	(1)	15	6	6	15
Sea Bass, Black	H	3,353	273	449	1,962	1,919	1,760	1,903	1,173	667	692
	R	2,811	1,235	1,728	5,545	4,371	4,318	4,295	2,833	2,463	2,090
Tuna, Bluefin	H	18	(1)	3	8	11	7	9	9	8	4
	R	73	(1)	(1)	(1)	4	(1)	(1)	31	26	35
Tuna, Yellowfin	H	10	4	19	55	9	14	22	25	22	41
	R	1	(1)	(1)	(1)	(1)	4	(1)	1	(1)	1
Wrasses (Tautog)	H	197	12	166	462	468	348	103	131	37	195
	R	420	225	671	627	1,006	836	394	426	335	563

¹In this table, "1" = 1000-1499 fish were harvested or released and "(1)" = less than 1000 fish were harvested or released.

²This species may not be equivalent to species with similar names listed in the commercial tables.

State Economy (% of national total)						
	Establishments	Employees	Annual Payroll (\$ millions)	Employee Compensation (\$ millions)	Gross State Product (\$ millions)	Commercial Fishing Location Quotient
1998	230,860 (3.33%)	3,368,365 (3.12%)	125,787 (3.80%)	211,925 (3.57%) (2001) ¹	314,117 (3.62%)	1.17 (2001) ²
2005	242,128 (3.23%)	3,594,862 (3.09%)	166,018 (3.70%)	245,115 (3.49%)	427,654 (3.46%)	0.89 (2006) ²
% change	4.9	6.7	32.0	15.7	36.1	-23.9

Seafood Sales and Processing – Non-Employer Firms and Annual Receipts (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Firms	93	98	94	87	92	100	89	93
	Receipts	8,707	8,457	8,289	8,368	8,348	8,822	9,219	9,194
Seafood product preparation & packaging	Firms	15	16	17	14	21	23	23	26
	Receipts	1,098	1,913	2,545	2,878	2,673	2,279	2,694	3,086

Seafood Sales and Processing – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Seafood sales, retail	Establishments	118	123	125	125	149	133	134	128
	Employees	428	429	571	549	559	454	547	524
	Payroll	7,655	8,188	9,621	10,183	10,225	10,513	11,952	11,787
Seafood sales, wholesale	Establishments	101	110	107	112	102	84	85	85
	Employees	936	1,027	1,028	1,023	969	920	948	914
	Payroll	32,296	35,333	37,609	39,677	37,394	35,991	38,066	37,828
Seafood product preparation & packaging	Establishments	14	18	16	18	17	16	15	17
	Employees	803	863	816	1,100	928	846	749	969
	Payroll	17,990	18,491	20,655	27,302	23,045	20,794	21,029	28,235

Transport, Support, and Marine Operations – Employer Establishments, Employees, and Annual Payroll (thousands of dollars)

		1998	1999	2000	2001	2002	2003	2004	2005
Deep sea freight transportation	Establishments	35	38	37	33	35	37	33	38
	Employees	3,807	1,484	1,373	1,451	1,397	1,287	1,028	948
	Payroll	146,969	79,060	74,916	86,618	78,258	70,996	65,691	68,633
Coastal & Great Lakes freight transportation	Establishments	20	19	18	21	13	15	17	18
	Employees	F	F	F	532	F	768	F	914
	Payroll	F	F	F	36,912	F	45,024	F	54,097
Marine cargo handling	Establishments	24	24	26	26	29	27	26	26
	Employees	3,526	2,907	3,887	3,418	3,408	4,108	4,685	4,972
	Payroll	158,301	166,705	227,064	187,150	247,217	318,325	340,085	363,714
Navigational services to shipping	Establishments	15	17	22	21	22	16	17	16
	Employees	F	F	408	183	F	210	F	169
	Payroll	F	F	22,315	10,359	F	8,028	F	9,673
Ship & boat building	Establishments	44	43	43	45	41	37	35	37
	Employees	1,796	1,992	2,178	2,185	2,223	2,005	2,040	2,320
	Payroll	61,814	66,141	71,918	70,980	76,607	75,149	80,301	89,421
Marinas	Establishments	224	220	209	211	199	203	201	206
	Employees	F	F	F	F	927	951	945	978
	Payroll	F	F	F	F	32,480	34,777	36,862	38,323
Port and harbor operations	Establishments	7	6	6	5	5	5	6	7
	Employees	F	F	375	376	F	240	F	194
	Payroll	F	F	18,804	21,855	F	10,644	F	11,599

F = Data is suppressed due to confidentiality restrictions.

¹Employee Compensation data is currently available from 2001-2005.

²Commercial Fishing Location Quotient data is available from 2001-2006 for most states. Data from other years is displayed when 2001 and/or 2006 data is unavailable.