

Foreign Holdings of U.S. Securities, Including Selected Money Market Instruments (SHLA)

SCHEDULE 1: RESPONDENT CONTACT IDENTIFICATION AND SUMMARY FINANCIAL INFORMATION

1. Respondent Identification Number: Enter your 10-digit RSSD identification number.. [0][0][0][1][2][3][4][5][6][7]

(Please type or print.)

2. Company Name: ABC CORP

Street Address: 163 Maxell Avenue

City: Stanhope State: NJ Zip Code: 07963

3. Reporting Status: Please enter one of the following... [2]
1 = Exempt - Schedule 2 being submitted by another entity within same organization
2 = Not Exempt - Schedule 2 records being submitted

4. Reporter Type: Please enter one of the following that best describes your firm... [5]
1 = Bank 4 = Other financial organization 7 = Institution of higher learning (e.g., university)
2 = Mutual fund or investment trust 5 = Non-financial organization 8 = Other (not listed above)
3 = Insurance company 6 = Foundation, trust, estate

Please provide a contact in your organization that can respond to inquiries on questions raised on the data reported. If you would like to provide more than one contact name, please attach additional copies of page 1, Schedule 1, with items 5 through 9 completed. (Please type or print.)

5. Name: Jon Jackson 6. Title: Vice President

7. Telephone Number: 973-643-9647 8. Fax Number: 975-643-9633

9. Email Address: jon.jackson@abc.com

10. Name of Service Provider or Vendor Used (if applicable): ADP

Please provide a technical contact at your organization or your service provider, if one is used, who can respond to inquiries on file formats or electronic transmission issues. (Please type or print.)

11. Name: Silvia Burgs 12. Title: Technical Assistant

13. Telephone Number: 973-643-9326 14. Email Address:

Respondent Identification Number: Enter your 10-digit RSSD identification number.... 0 0 0 1 2 3 4 5 6 7

SUMMARY OF SCHEDULE 2 INFORMATION

15. Total number of Schedule 2 Records submitted..... 0, 0 0 0, 0 6 3

16. Total US\$ Fair (Market) Value of All Equity Securities 1, 6 2 3, 4 6 5, 9 6 2
Reported on Schedule 2 Records

17. Total US\$ Fair (Market) Value of All Short-Term Debt Securities... 2 3 6, 9 2 7, 1 0 3
(Excluding Asset-Backed Securities) Reported on Schedule 2 Records

18. Total US\$ Fair (Market) Value of All Long-Term Debt Securities... 1, 0 0 2, 9 2 3, 4 3 6
(Excluding Asset-Backed Securities) Reported on Schedule 2 Records

19. Total US\$ Fair (Market) Value of All Asset-Backed Securities..... 6 0 2, 9 2 3, 4 5 6
Reported on Schedule 2 Records

CERTIFICATION INFORMATION

By signing the certification below you acknowledge that:

- You have read and understood the reporting requirements of this report;
- You are aware that both civil and criminal penalties may be imposed for filing a false report; and
- You are sufficiently knowledgeable about the activities and functions of your organization that you can knowingly and with reasonable confidence certify that the information provided in this report is both accurate and complete.

Certifier's Signature: Jon Jackson Date Signed: 8/2/02

(Please type or print.)

20. Certifier's Name: Jon Jackson

21. Certifier's Title: Vice President

22. Certifier's Telephone Number: 973-643-9647

23. Certifier's Email Address: jon.jackson@abc.com

**Foreign Holdings of U.S. Securities,
Including Selected Money Market Instruments (SHLA)**

SCHEDULE 2: DETAILS OF SECURITIES

1. Respondent Identification Number: Enter your 10-digit RSSD identification number..
2. Sequence Number: Start with 1 and sequentially number each schedule 2 record submitted... , ,
3. Reporting Unit Code.....
- 3a. Name of Reporting Unit: _____
4. Custodian / Issuer Code:
 1 = Custodian 2 = Issuer
5. Security ID.....
6. Security ID System: Please enter one of the following.....
 1 = CUSIP 3 = CINS 8 = Internally Generated
 2 = ISIN 4 = Common Code 9 = Other (provide answer to 6a)
- 6a. For code of Other (9) enter the name of the organization or system that assigned the Security ID:

7. Security Description: _____ Common Stock _____
8. Name of Issuer: _____ ABC _____
9. Type of Issuer: Please enter one of the following.....
 1 = United States Department of the Treasury 3 = State or local government, including their subdivisions
 2 = Other Federal agency or federally sponsored enterprise 4 = Other
10. Security Type: Please enter one of the following.....

| | | |
|----------------------------|--|--------------------------------|
| <u>Equity</u> | <u>Debt (excluding asset-backed securities.)</u> | <u>Asset-Backed Securities</u> |
| 1 = Common stock | 5 = Commercial paper | 9 = Bond or note, unstripped |
| 2 = Preferred stock | 6 = Negotiable CD | 10 = Bond or note, stripped |
| 3 = All mutual fund shares | 7 = Convertible security | 11 = All other debt |
| 4 = All other equity | 8 = Zero-coupon | 12 = Asset-backed securities |
11. Registered/Bearer Indicator
 1 = Registered 2 = Bearer
12. Term Indicator (debt only; based on original maturity)
 1 = Short Term 2 = Long Term
13. Currency of Denomination:.....
 Enter the code from Appendix E for the currency in which the security was issued.
14. Country of Foreign Holder:.....
 Enter the code from Appendix C for the country of residence of the entity holding the security.
15. Type of Foreign Holder: (See Appendix D)
 1 = Official 2 = Other

Respondent Identification Number: Enter your 10-digit RSSD identification number.....

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| 0 | 0 | 0 | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
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16. US\$ Fair (Market) Value of Foreign Held U.S. Security.

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| | | | | 2 | 9 | 0 | 1 | 3 | 8 | 3 |
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16a. Fair (Market) Value in Currency of Denomination of Foreign Held U.S. Security (Note: field length for electronic file is 25)

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| | | | | 3 | 2 | 8 | 9 | 8 | 0 | 1 |
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17. If US \$ Fair (Market) Value is zero, please indicate the reason from the following

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 1 = if the firm is in receivership or the stock is impaired/security in default
 2 = if price is unknown because the security is thinly or never traded

FOR EQUITY TYPE SECURITIES ONLY

(Security Type 1, 2, 3 or 4)

18. Number of Shares: Enter the number of shares rounded to the nearest share.....

| | | | | | | | | | |
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| | | | | 2 | 0 | 0 | 7 | 2 | 0 |
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**FOR SHORT-TERM AND LONG-TERM DEBT SECURITIES
EXCLUDING ASSET-BACKED SECURITIES**

(Security Type 5, 6, 7, 8, 9, 10 or 11)

19. Face Value in Currency of Denomination

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 (Note: field length for electronic file is 25)

20. Issue Date: MMDDYYYY format.....

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21. Maturity Date: MMDDYYYY format.....

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FOR SHORT-TERM AND LONG-TERM ASSET-BACKED SECURITIES ONLY

(Security Type 12)

22. Original Face Value in Currency of Denomination:.....

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 Enter value that would have been outstanding if no principal had been repaid. (Note: field length for electronic file is 25)

23. Remaining Principal Outstanding in Currency of Denomination:

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 Enter the remaining principal outstanding as of the last business day of June in the currency of denomination. (Note: field length for electronic file is 25)

24. Issue Date: MMDDYYYY format.....

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25. Maturity Date: MMDDYYYY format.....

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Foreign Holdings of U.S. Securities, Including Selected Money Market Instruments (SHLA)

SCHEDULE 2: DETAILS OF SECURITIES

1. Respondent Identification Number: Enter your 10-digit RSSD identification number... [0][0][0][1][2][3][4][5][6][7]

2. Sequence Number: Start with 1 and sequentially number each schedule 2 record submitted... [0], [0][0][0], [0][0][2]

3. Reporting Unit Code... [0][0][1]

3a. Name of Reporting Unit: Division I

4. Custodian / Issuer Code: [2]
1 = Custodian 2 = Issuer

5. Security ID... [X][S][9][6][2][3][4][3][6][9][2][5]

6. Security ID System: Please enter one of the following... [2]
1 = CUSIP 2 = ISIN 3 = CINS 4 = Common Code 8 = Internally Generated 9 = Other (provide answer to 6a)

6a. For code of Other (9) enter the name of the organization or system that assigned the Security ID:

7. Security Description: Bearer Bond

8. Name of Issuer: ABC Corp

9. Type of Issuer: Please enter one of the following... [4]
1 = United States Department of the Treasury 2 = Other Federal agency or federally sponsored enterprise 3 = State or local government, including their subdivisions 4 = Other

10. Security Type: Please enter one of the following... [1][1]
Equity Debt (excluding asset-backed securities.) Asset-Backed Securities
1 = Common stock 2 = Preferred stock 3 = All mutual fund shares 4 = All other equity
5 = Commercial paper 6 = Negotiable CD 7 = Convertible security 8 = Zero-coupon
9 = Bond or note, unstripped 10 = Bond or note, stripped 11 = All other debt 12 = Asset-backed securities

11. Registered/Bearer Indicator... [2]
1 = Registered 2 = Bearer

12. Term Indicator (debt only; based on original maturity)... [2]
1 = Short Term 2 = Long Term

13. Currency of Denomination: [U][S][D]
Enter the code from Appendix E for the currency in which the security was issued.

14. Country of Foreign Holder: [8][8][8][6][2]
Enter the code from Appendix C for the country of residence of the entity holding the security.

15. Type of Foreign Holder: (See Appendix D)... [2]
1 = Official 2 = Other

Respondent Identification Number: Enter your 10-digit RSSD identification number.....

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16. US\$ Fair (Market) Value of Foreign Held U.S. Security.

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16a. Fair (Market) Value in Currency of Denomination of Foreign Held U.S. Security (Note: field length for electronic file is 25)

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17. If US \$ Fair (Market) Value is zero, please indicate the reason from the following

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 1 = if the firm is in receivership or the stock is impaired/security in default
 2 = if price is unknown because the security is thinly or never traded

FOR EQUITY TYPE SECURITIES ONLY

(Security Type 1, 2, 3 or 4)

18. Number of Shares: Enter the number of shares rounded to the nearest share.....

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**FOR SHORT-TERM AND LONG-TERM DEBT SECURITIES
EXCLUDING ASSET-BACKED SECURITIES**

(Security Type 5, 6, 7, 8, 9, 10 or 11)

19. Face Value in Currency of Denomination

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(Note: field length for electronic file is 25)

20. Issue Date: MMDDYYYY format.....

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| 0 | 7 | 2 | 1 | 1 | 9 | 8 | 2 | | |
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21. Maturity Date: MMDDYYYY format.....

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| 0 | 7 | 2 | 1 | 2 | 0 | 0 | 2 | | |
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FOR SHORT-TERM AND LONG-TERM ASSET-BACKED SECURITIES ONLY

(Security Type 12)

22. Original Face Value in Currency of Denomination:.....

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Enter value that would have been outstanding if no principal had been repaid. (Note: field length for electronic file is 25)

23. Remaining Principal Outstanding in Currency of Denomination:

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Enter the remaining principal outstanding as of the last business day of June in the currency of denomination. (Note: field length for electronic file is 25)

24. Issue Date: MMDDYYYY format.....

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25. Maturity Date: MMDDYYYY format.....

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Foreign Holdings of U.S. Securities, Including Selected Money Market Instruments (SHLA)

SCHEDULE 2: DETAILS OF SECURITIES

1. Respondent Identification Number: Enter your 10-digit RSSD identification number... [0][0][0][1][2][3][4][5][6][7]

2. Sequence Number: Start with 1 and sequentially number each schedule 2 record submitted... [0], [0][0][0], [0][0][3]

3. Reporting Unit Code... [0][0][2]

3a. Name of Reporting Unit: Division I

4. Custodian / Issuer Code: [1]
1 = Custodian 2 = Issuer

5. Security ID... [][][][6][2][5][6][9][3][4][5][6]

6. Security ID System: Please enter one of the following... [1]
1 = CUSIP 2 = ISIN 3 = CINS 4 = Common Code 8 = Internally Generated 9 = Other (provide answer to 6a)

6a. For code of Other (9) enter the name of the organization or system that assigned the Security ID:

7. Security Description: Bearer Bond

8. Name of Issuer: ABC Corp

9. Type of Issuer: Please enter one of the following... [4]
1 = United States Department of the Treasury 2 = Other Federal agency or federally sponsored enterprise 3 = State or local government, including their subdivisions 4 = Other

10. Security Type: Please enter one of the following... [1][2]
Equity Debt (excluding asset-backed securities.) Asset-Backed Securities
1 = Common stock 2 = Preferred stock 3 = All mutual fund shares 4 = All other equity
5 = Commercial paper 6 = Negotiable CD 7 = Convertible security 8 = Zero-coupon
9 = Bond or note, unstripped 10 = Bond or note, stripped 11 = All other debt 12 = Asset-backed securities

11. Registered/Bearer Indicator... [1]
1 = Registered 2 = Bearer

12. Term Indicator (debt only; based on original maturity)... [2]
1 = Short Term 2 = Long Term

13. Currency of Denomination: [U][S][D]
Enter the code from Appendix E for the currency in which the security was issued.

14. Country of Foreign Holder: [2][9][9][9][8]
Enter the code from Appendix C for the country of residence of the entity holding the security.

15. Type of Foreign Holder: (See Appendix D)... [1]
1 = Official 2 = Other

Respondent Identification Number: Enter your 10-digit RSSD identification number.....

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16. US\$ Fair (Market) Value of Foreign Held U.S. Security.

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16a. Fair (Market) Value in Currency of Denomination of Foreign Held.....

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U.S. Security (Note: field length for electronic file is 25)

17. If US \$ Fair (Market) Value is zero, please indicate the reason from the following

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1 = if the firm is in receivership or the stock is impaired/security in default
2 = if price is unknown because the security is thinly or never traded

FOR EQUITY TYPE SECURITIES ONLY

(Security Type 1, 2, 3 or 4)

18. Number of Shares: Enter the number of shares rounded to the nearest share.....

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**FOR SHORT-TERM AND LONG-TERM DEBT SECURITIES
EXCLUDING ASSET-BACKED SECURITIES**

(Security Type 5, 6, 7, 8, 9, 10 or 11)

19. Face Value in Currency of Denomination

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(Note: field length for electronic file is 25)

20. Issue Date: MMDDYYYY format.....

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21. Maturity Date: MMDDYYYY format.....

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FOR SHORT-TERM AND LONG-TERM ASSET-BACKED SECURITIES ONLY

(Security Type 12)

22. Original Face Value in Currency of Denomination:.....

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| 0 | 0 | 0 |
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| 0 | 0 | 0 |
|---|---|---|

Enter value that would have been outstanding if no principal had been repaid. (Note: field length for electronic file is 25)

23. Remaining Principal Outstanding in Currency of Denomination:

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| 0 | 0 | 0 |
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| 0 | 0 | 0 |
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Enter the remaining principal outstanding as of the last business day of June in the currency of denomination. (Note: field length for electronic file is 25)

24. Issue Date: MMDDYYYYY format.....

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 0 | 5 | 0 | 8 | 1 | 9 | 7 | 6 |
|---|---|---|---|---|---|---|---|

25. Maturity Date: MMDDYYYYY format.....

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 0 | 5 | 0 | 8 | 2 | 0 | 0 | 3 |
|---|---|---|---|---|---|---|---|