

MULTI-FAMILY HOUSING NOTE CONSOLIDATION

INSTRUCTIONS -TYPE IN CAPITALIZED ELITE TYPE IN SPACES MARKED								
1. BORROWER CASE NUMBER			2. PROJECT NUMBER			3. FUND CODE		
4. BORROWER NAME			5. LOAN NUMBERS					
6. DATE OF CONSOLIDATION		7. TOTAL AMOUNT OF CONSOLIDATION		8. TYPE NOTE CODE		9. BOND CODE		
10. REPAY PERIOD		11. INTEREST RATE		12. INTEREST ONLY DUE DATE				
13. INSTALLMENT AMOUNT-DIAS				14. DIAS-AMORTIZED INSTALLMENT DATE				
15.	KIND OF INSTRUMENT	DATE EXECUTED	PRINCIPAL AMOUNT	UNPAID ON DATE HEREOF			INT. RATE	INS. CHARGE RATE
				PRINCIPAL	ACCRUED INTEREST	LATE FEES		
	TOTALS							
16.		TOTAL CONSOLIDATION \$						

United States of America
Rural Housing Service

17.

18.

APPROVAL DATE

STATE DIRECTOR
Rural Development