

**AUTOMOTIVE INDUSTRY FINANCING PROGRAM
Transaction Report**

Date	Seller			Transaction Type	Description	Amount	Pricing Mechanism
	Name of Institution	City	State				
12/29/2008	GMAC LLC	Detroit	MI	Purchase	Preferred Stock w/Warrants	\$5,000,000,000	Liquidation Preference
1/ 12/29/2008	General Motors Corporation	Detroit	MI	Purchase	Debt Obligation	\$1,000,000,000	N/A

TOTAL \$6,000,000,000

1/ Treasury committed to lend General Motors Corporation up to \$1,000,000,000. The ultimate level of funding will depend upon the level of current investor participation in GMAC LLC's rights offering. Once determined, the Amount will be updated to reflect the final funding level.

KEY	
Date	When payment is authorized
Seller	Name, City and State of Institution
Transaction Type	e.g., Purchase, Sale
Description	e.g. Preferred Stock w/Warrants, Secured Term Loan
Amount	Total Amount of Transaction
Pricing Mechanism	e.g. Priced at par, auction price, liquidation preference