

**Treasury Financing Requirements
July--September 2002**

\$ billions	USES	SOURCES
Deficit 1/	62	
Nonmarketables	1	
Marketables		84
Increase in Cash Balance	21	
Total	<u>84</u>	84

1/ Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

Totals may not add due to rounding.

**Treasury Financing Requirements
October--December 2002**

\$ billions	USES	SOURCES
Deficit 1/	108	
Nonmarketables		17
Marketables		76
Decrease in Cash Balance		16
Total	<hr/> 108	<hr/> 108

1/ Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

2/ Assumes a December 31, 2002 cash balance of \$45 billion.

NET MARKET BORROWING

October-December 2002

Done 1/

\$ billion

Bills		
	Regular weekly	11.6
Coupons		
	2-year note	27.0
	5-year note	-21.2
	9 3/4-year IIS	7.0
	30-year called bond	<u>-1.5</u>
Total		22.9

To be done

Financing		52.6
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Total for the quarter 2/ 75.5

1/ Issued or announced through October 25, 2002.

2/ Assumes a December 31, 2002 cash balance of \$45 billion.

TREASURY OPERATING CASH BALANCE

Daily

\$ billions

Date	FEDERAL RESERVE	TAX AND LOAN	TOTAL
7/2/01	5.3	13.1	18.4
7/3/01	5.7	3.8	9.5
7/5/01	5.1	13.5	18.7
7/6/01	4.6	11.9	16.5
7/9/01	4.7	14.9	19.7
7/10/01	4.6	12.6	17.2
7/11/01	5.4	13.0	18.5
7/12/01	5.3	5.5	10.8
7/13/01	4.6	7.2	11.7
7/16/01	4.8	18.8	23.6
7/17/01	5.1	18.4	23.5
7/18/01	5.6	20.2	25.8
7/19/01	5.5	26.8	32.3
7/20/01	4.6	26.6	31.2
7/23/01	5.4	27.7	33.2
7/24/01	4.9	26.3	31.3
7/25/01	4.7	27.1	31.8
7/26/01	5.4	33.8	39.2
7/27/01	5.1	35.9	41.0
7/30/01	6.2	37.3	43.5
7/31/01	5.6	17.5	23.1
8/1/01	4.1	9.7	13.8
8/2/01	5.5	26.2	31.7
8/3/01	4.1	6.1	10.2
8/6/01	4.5	6.3	10.8
8/7/01	5.4	1.5	7.0
8/8/01	4.8	1.8	6.6
8/9/01	4.9	17.6	22.5
8/10/01	5.4	17.9	23.3
8/13/01	5.3	21.3	26.6
8/14/01	5.1	20.7	25.8
8/15/01	4.1	14.2	18.3
8/16/01	5.2	35.8	41.0
8/17/01	5.5	33.3	38.8
8/20/01	5.1	32.8	37.9
8/21/01	5.2	30.7	35.8
8/22/01	5.1	32.0	37.1
8/23/01	5.5	49.5	55.1
8/24/01	4.9	50.8	55.6
8/27/01	5.3	51.3	56.6
8/28/01	4.9	49.5	54.4
8/29/01	4.7	52.4	57.1
8/30/01	6.1	49.4	55.5
8/31/01	5.5	0.8	6.3
9/4/01	4.1	1.5	5.6
9/5/01	4.4	0.1	4.5
9/6/01	5.2	5.6	10.7
9/7/01	5.5	5.5	11.0
9/10/01	5.2	6.2	11.5
9/11/01	4.5	6.5	11.1
9/12/01	6.0	5.9	11.9
9/13/01	7.6	7.6	15.2
9/14/01	5.1	12.7	17.9
9/17/01	7.9	28.2	36.1
9/18/01	7.8	31.4	39.2
9/19/01	5.4	38.5	43.9
9/20/01	8.9	39.4	48.3
9/21/01	7.1	33.1	40.3
9/24/01	8.7	40.2	48.9
9/25/01	10.5	37.3	47.8
9/26/01	9.7	39.1	48.8
9/27/01	4.1	40.8	44.9
9/28/01	9.8	34.4	44.2
10/1/01	9.2	41.4	50.7
10/2/01	5.4	45.0	50.4
10/3/01	6.0	25.1	31.1
10/4/01	4.3	19.0	23.3
10/5/01	5.5	19.0	24.5
10/9/01	4.2	22.6	26.9
10/10/01	5.1	17.2	22.3
10/11/01	5.0	23.9	28.8
10/12/01	4.6	22.5	27.1
10/15/01	4.6	30.9	35.6
10/16/01	4.6	34.3	38.9
10/17/01	5.0	34.9	39.9
10/18/01	4.9	29.0	33.9
10/19/01	5.9	31.4	37.2
10/22/01	5.1	33.8	38.9
10/23/01	5.2	32.8	38.0

10/24/01	4.3	31.2	35.5
10/25/01	5.2	30.4	35.6
10/26/01	5.4	29.7	35.2
10/29/01	4.4	31.9	36.3
10/30/01	4.8	29.8	34.6
10/31/01	5.1	22.5	27.6
11/1/01	6.5	20.5	27.0
11/2/01	4.6	1.8	6.4
11/5/01	5.1	2.5	7.7
11/6/01	4.4	0.1	4.4
11/7/01	5.2	3.5	8.7
11/8/01	5.3	19.0	24.3
11/9/01	4.6	17.8	22.4
11/13/01	3.8	20.2	24.0
11/14/01	5.3	15.8	21.1
11/15/01	5.0	18.1	23.1
11/16/01	6.5	23.4	29.9
11/19/01	5.0	24.5	29.5
11/20/01	5.2	21.5	26.7
11/21/01	4.6	23.2	27.9
11/23/01	5.2	46.1	51.3
11/26/01	5.6	46.2	51.8
11/27/01	5.3	42.5	47.8
11/28/01	4.3	41.1	45.4
11/29/01	5.2	43.2	48.4
11/30/01	6.2	24.3	30.5
12/3/01	4.6	1.3	5.9
12/4/01	5.2	0.5	5.8
12/5/01	4.8	0.4	5.2
12/6/01	5.9	6.2	12.1
12/7/01	5.0	5.9	11.0
12/10/01	4.9	8.2	13.2
12/11/01	4.6	5.9	10.5
12/12/01	4.6	6.4	10.9
12/13/01	5.1	4.0	9.2
12/14/01	4.5	9.3	13.8
12/17/01	8.0	47.7	55.6
12/18/01	7.3	48.6	55.8
12/19/01	7.2	51.5	58.7
12/20/01	5.2	43.8	49.0
12/21/01	4.5	45.4	49.9
12/24/01	4.5	52.0	56.5
12/26/01	4.9	49.5	54.4
12/27/01	4.5	44.7	49.2
12/28/01	5.6	47.8	53.3
12/31/01	6.6	45.7	52.4
1/2/02	7.4	44.7	52.1
1/3/02	4.6	23.2	27.8
1/4/02	5.5	22.4	27.9
1/7/02	4.4	25.6	30.0
1/8/02	4.7	24.0	28.7
1/9/02	5.1	23.7	28.8
1/10/02	4.9	15.0	19.9
1/11/02	5.1	15.4	20.5
1/14/02	4.8	22.3	27.0
1/15/02	8.4	37.6	45.9
1/16/02	6.7	48.5	55.2
1/17/02	7.9	35.6	43.5
1/18/02	6.4	40.3	46.7
1/22/02	6.3	49.5	55.8
1/23/02	9.9	60.1	70.0
1/24/02	7.3	59.4	66.7
1/25/02	7.2	60.0	67.2
1/28/02	11.6	61.4	73.0
1/29/02	10.5	61.6	72.0
1/30/02	13.3	61.3	74.6
1/31/02	13.7	61.7	75.4
2/1/02	5.1	33.4	38.5
2/4/02	4.8	37.1	41.9
2/5/02	4.4	32.6	36.9
2/6/02	5.4	35.2	40.6
2/7/02	4.5	40.0	44.5
2/8/02	5.1	28.0	33.2
2/11/02	5.0	31.6	36.7
2/12/02	5.9	28.7	34.5
2/13/02	4.1	30.1	34.2
2/14/02	5.4	40.5	45.9
2/15/02	5.0	23.3	28.3
2/18/02	4.1	34.1	38.2
2/19/02	4.9	30.3	35.2
2/20/00	4.3	49.0	53.4
2/21/02	4.6	34.8	39.3
2/22/02	4.7	40.0	44.7

2/26/02	5.2	36.7	41.9
2/27/02	4.9	36.8	41.7
2/28/02	5.8	38.9	44.6
3/1/02	6.0	10.6	16.5
3/4/02	4.3	14.4	18.6
3/5/02	5.0	8.0	13.0
3/6/02	5.4	11.1	16.5
3/7/02	5.8	13.2	19.0
3/8/02	5.0	8.0	13.0
3/11/02	3.1	13.4	16.5
3/12/02	4.8	9.1	14.0
3/13/02	5.0	8.4	13.3
3/14/02	5.8	12.3	18.2
3/15/02	7.4	24.2	31.6
3/18/02	7.2	36.4	43.6
3/19/02	4.8	35.3	40.1
3/20/02	5.6	34.5	40.1
3/21/02	5.6	28.5	34.1
3/22/02	5.5	23.0	28.6
3/25/02	5.0	25.5	30.5
3/26/02	4.2	21.6	25.9
3/27/02	5.0	19.4	24.4
3/28/02	6.9	8.7	15.6
3/29/02	5.7	8.4	14.1
4/1/02	3.8	1.1	4.9
4/2/02	4.0	0.2	4.2
4/3/02	6.0	1.6	7.5
4/4/02	5.5	8.1	13.6
4/5/02	4.9	2.2	7.1
4/8/02	5.3	2.9	8.2
4/9/02	4.9	1.1	6.0
4/10/02	4.8	1.0	5.8
4/11/02	5.7	3.0	8.7
4/12/02	6.2	1.1	7.3
4/15/02	6.1	5.2	11.3
4/16/02	3.7	0.5	4.2
4/17/02	7.7	0.6	8.3
4/18/02	5.9	0.04	5.9
4/19/02	8.1	1.5	9.6
4/22/02	5.1	5.9	10.9
4/23/02	7.5	14.1	21.6
4/24/02	6.3	23.4	29.7
4/25/02	7.7	8.9	16.6
4/26/02	7.8	10.4	18.2
4/29/02	7.7	18.4	26.1
4/30/02	5.4	33.4	38.8
5/1/02	4.3	26.2	30.5
5/2/02	5.8	18.7	24.5
5/3/02	4.7	8.8	13.5
5/6/02	5.0	9.6	14.6
5/7/02	5.5	5.1	10.6
5/8/02	5.5	4.1	9.6
5/9/02	5.2	2.2	7.4
5/10/02	5.4	4.4	9.8
5/13/02	4.3	6.6	10.9
5/14/02	5.3	3.7	9.0
5/15/02	5.0	6.0	11.0
5/16/02	5.7	19.5	25.1
5/17/02	4.9	6.2	11.1
5/20/02	4.4	8.1	12.5
5/21/02	5.6	3.5	9.1
5/22/02	4.0	3.4	7.5
5/23/02	6.3	7.7	14.0
5/24/02	5.1	5.9	11.0
5/28/02	4.6	8.1	12.7
5/29/02	3.9	6.7	10.7
5/30/02	5.1	9.4	14.5
5/31/02	5.9	2.4	8.3
6/3/02	4.5	19.9	24.4
6/4/02	4.3	15.4	19.7
6/5/02	5.8	14.6	20.4
6/6/02	5.1	11.9	16.9
6/7/02	5.6	9.0	14.6
6/10/02	5.0	11.6	16.6
6/11/02	5.5	9.1	14.6
6/12/02	4.7	11.3	16.1
6/13/02	5.4	4.4	9.7
6/14/02	5.0	9.5	14.6
6/17/02	7.1	28.5	35.5
6/18/02	6.8	9.6	16.4
6/19/02	6.9	14.1	21.0
6/20/02	7.2	18.7	25.9
6/21/02	6.6	20.1	26.7

6/24/02	6.7	26.0	32.7
6/25/02	7.4	24.2	31.6
6/26/02	7.6	24.5	32.1
6/27/02	6.0	29.6	35.6
6/28/02	8.1	31.5	39.6
7/1/02	2.6	25.3	27.8
7/2/02	4.9	21.9	26.8
7/3/02	5.2	3.3	8.5
7/5/02	5.4	4.0	9.4
7/8/02	3.9	5.6	9.5
7/9/02	4.5	2.4	6.9
7/10/02	5.2	1.7	6.9
7/11/02	5.4	4.1	9.5
7/12/02	6.3	5.2	11.6
7/15/02	3.7	0.1	3.8
7/16/02	5.3	2.7	8.0
7/17/02	5.0	3.0	8.0
7/18/02	5.0	13.3	18.2
7/19/02	5.6	13.5	19.1
7/22/02	4.9	16.0	20.9
7/23/02	5.5	12.2	17.7
7/24/02	5.1	12.1	17.2
7/25/02	5.3	22.1	27.4
7/26/02	6.4	20.8	27.3
7/29/02	4.0	27.6	31.6
7/30/02	5.7	24.1	29.8
7/31/02	6.2	33.6	39.8
8/1/02	5.0	30.7	35.6
8/2/02	4.9	8.9	13.8
8/5/02	4.8	8.3	13.1
8/6/02	5.5	4.1	9.6
8/7/02	5.3	8.8	14.2
8/8/02	5.3	11.8	17.1
8/9/02	4.5	14.1	18.6
8/12/02	5.4	17.3	22.6
8/13/02	4.8	15.5	20.4
8/14/02	5.2	16.0	21.2
8/15/02	4.5	17.0	21.5
8/16/02	4.0	20.1	24.1
8/19/02	4.2	21.9	26.1
8/20/02	5.5	18.7	24.1
8/21/02	4.6	21.7	26.3
8/22/02	5.3	23.3	28.6
8/23/02	6.5	22.8	29.3
8/26/02	6.4	26.7	33.1
8/27/02	5.8	25.6	31.5
8/28/02	5.1	27.0	32.1
8/29/02	5.1	30.4	35.6
8/30/02	4.9	21.6	26.5
9/3/02	4.3	5.3	9.6
9/4/02	4.6	3.7	8.3
9/5/02	5.3	3.0	8.2
9/6/02	5.1	2.2	7.3
9/9/02	4.8	5.6	10.4
9/10/02	5.3	4.3	9.6
9/11/02	4.5	13.6	18.1
9/12/02	5.0	4.5	9.5
9/13/02	4.8	7.1	11.9
9/16/02	7.7	42.0	49.7
9/17/02	6.1	46.2	52.4
9/18/02	7.2	49.5	56.7
9/19/02	7.3	41.9	49.2
9/20/02	6.1	48.6	54.7
9/23/02	8.7	54.1	62.7
9/24/02	6.2	55.1	61.3
9/25/02	7.2	53.9	61.1
9/26/02	7.0	44.5	51.5
9/27/02	6.1	44.7	50.8
9/30/02	7.9	53.0	60.9
10/1/02	5.0	37.2	42.2
10/2/02	5.2	40.5	45.6
10/3/02	4.8	11.4	16.2
10/4/02	5.7	10.9	16.6
10/7/02	4.7	12.0	16.7
10/8/02	4.6	11.9	16.5
10/9/02	4.4	11.1	15.5
10/10/02	4.8	8.1	12.9
10/11/02	4.2	6.3	10.5
10/15/02	4.1	16.8	20.9
10/16/02	4.6	18.4	22.9
10/17/02	4.9	19.7	24.6
10/18/02	5.0	19.5	24.5
10/21/02	4.4	23.2	27.7

10/22/02	5.3	20.7	25.9
10/23/02	5.7	19.7	25.4
10/24/02	4.2	25.0	29.3
10/25/02	4.7	23.8	28.5
10/28/02			
10/29/02			

11/15/02
11/30/02
12/15/02
12/31/02

-18.0	Without New Borrowing
-22.0	Forecasted data points are semi-monthly.
-9.0	
-8.0	

Treasury Net Market Borrowing

Calendar Year Quarters	Bills	2-under 5 years	5-10 years	over 10 years	Buybacks	Estimated	\$ billions
						To be done	Totals
1997 1Q	8.1	13.5	17.3	5.7			44.6
2Q	-81.4	0.6	9.3	0.0			-71.5
3Q	-2.2	-0.8	6.4	3.1			6.5
4Q	13.5	-2.1	3.0	2.6			17.0
1998 1Q	4.7	-14.1	16.9	2.8			10.3
2Q	-79.0	-18.6	-8.7	8.4			-97.9
3Q	-3.5	-9.3	-37.1	11.1			-38.8
4Q	53.3	-5.9	-26.5	3.1			24.0
1999 1Q	34.5	-1.8	-29.4	2.5			5.8
2Q	-77.7	-0.1	-43.4	7.4			-113.8
3Q	5.3	3.4	-27.4	2.8			-15.9
4Q	83.9	0.6	-44.9	7.4			47.0
2000 1Q	16.2	-1.6	-34.7	2.0	-2.0		-20.1
2Q	-123.4	-5.5	-49.5	-2.7	-11.0		-192.1
3Q	-13.8	-26.6	-4.8	5.8	-8.3		-47.7
4Q	30.7	-30.9	-22.1	5.0	-8.8		-26.1
2001 1Q	65.2	-29.2	-19.5	9.4	-8.0		17.8
2Q	-92.0	-34.1	-26.4	-1.8	-9.3		-163.4
3Q	114.8	-10.3	-26.1	3.8	-7.8		74.4
4Q	76.4	65.7	-84.7	3.3	-8.5		52.1
2002 1Q	23.2	26.6	8.7	-6.0	0.0		52.5
2Q	-11.9	49.3	-18.3	0.0	-4.0		15.1
3Q	45.8	76.9	-38.5	0	0		84.2
4Q	11.6	5.8	7.0	-1.5	0	52.6	75.5 <i>ESTIMATE</i>

Issued or announced through Friday, October 25, 2002
 Assumes a December 31, 2002 cash balance of \$45 billion.

Treasury Net Borrowing From NonMarketable Issues

\$ billions					
Calendar Year	Savings Bonds	Foreign Series	State and Local Government Series	Total	
I	-2.7	-0.7	3.5	0.1	1997
II	-2.4	-0.8	3.1	-0.1	
III	-2.4	-0.5	3.9	1.0	
IV	-1.9	1.2	12.3	11.6	
I	-2.7	0.2	15.1	12.6	1998
II	-2.5	-0.3	15.8	13.0	
III	-2.4	-0.9	9.5	6.2	
IV	-1.5	0.7	0.7	-0.1	
I	-2.4	-0.8	2.3	-0.9	1999
II	-2.2	-1.3	5.1	1.6	
III	-2.4	0.1	-4.5	-6.9	
IV	-1.9	0.7	-2.4	-3.6	
I	-3.3	-0.9	-3.8	-8.0	2000
II	-2.7	-0.6	-1.7	-5.0	
III	-2.4	-0.4	-7.3	-10.1	
IV	-1.7	1.7	-2.3	-2.2	
I	-2.2	-1.1	1.9	-1.4	2001
II	-1.4	-0.7	0.4	-1.7	
III	-1.4	-2.4	-6.8	-10.6	
IV	1.9	-1.0	-0.1	0.8	
I	-0.4	0.2	-5.2	-5.4	2002
II	-1.1	-0.7	1.7	-0.1	
III	-1.4	-0.8	1.6	-0.7	
IV <i>Estimate</i>	-1.2	1.7	16.3	16.8	

Treasury suspended new issuance of State and Local Government Series (SLGS) Treasury securities from May 15, 2002--July 8, 2002.

STATE & LOCAL SERIES--ISSUES, REDEMPTIONS AND NET

END OF QUARTER	\$billions		
CY	Gross Issues	Redemptions	<i>Top Panel</i>
1997 1Q	8.9	5.4	
2Q	9.6	6.5	
3Q	14.5	10.6	
4Q	21.3	9.0	
1998 1Q	23.5	8.4	
2Q	25.8	10.0	
3Q	21.6	12.1	
4Q	10.5	9.8	
1999 1Q	11.2	8.9	
2Q	13.1	8.0	
3Q	8.8	13.3	
4Q	6.5	8.9	
2000 1Q	4.6	8.4	
2Q	8.3	10.0	
3Q	5.0	12.3	
4Q	8.1	10.4	
2001 1Q	14.6	12.8	
2Q	15.0	14.7	
3Q	13.8	20.6	
4Q	19.1	19.2	
2002 1Q	14.3	19.5	
2Q	18.6	16.9	
3Q	26.8	25.2	

	Net SLGs	<i>Bottom Panel</i>
1997 1Q	3.5	
2Q	3.1	
3Q	3.9	
4Q	12.3	
1998 1Q	15.1	
2Q	15.8	
3Q	9.5	
4Q	0.7	
1999 1Q	2.3	
2Q	5.1	
3Q	-4.5	
4Q	-2.4	
2000 1Q	-3.8	
2Q	-1.7	
3Q	-7.3	
4Q	-2.3	
2001 1Q	1.9	
2Q	0.3	
3Q	-6.8	
4Q	-0.1	
2002 1Q	-5.2	
2Q	1.7	
3Q	1.6	

Treasury suspended new issuance of State and Local Government Series (SLGS) Treasury securities from May 15, 2002--July 8, 2002.

FOREIGN HOLDINGS AS A PERCENT OF TOTAL PRIVATELY HELD PUBLIC DEBT 1/

	PERCENT
Calendar Quarter	
1986 1Q	15.8
2Q	16.7
3Q	17.1
4Q	16.4
1987 1Q	16.6
2Q	17.0
3Q	16.6
4Q	17.3
1988 1Q	18.7
2Q	19.3
3Q	19.0
4Q	19.5
1989 1Q	19.6
2Q	19.2
3Q	20.0
4Q	21.1
1990 1Q	21.0
2Q	21.1
3Q	21.0
4Q	21.1
1991 1Q	20.8
2Q	20.9
3Q	20.3
4Q	20.2
1992 1Q	20.1
2Q	20.6
3Q	20.2
4Q	20.3
1993 1Q	20.2
2Q	20.2
3Q	20.7
4Q	21.3
1994 1Q	21.3
2Q	21.3
3Q	21.8
4Q	21.0
1995 1Q	21.8
2Q	23.4
3Q	25.0
4Q	25.3
1996 1Q	26.8
2Q	27.7
3Q	29.3
4Q	32.1
1997 1Q	33.5
2Q	35.0
3Q	36.2
4Q	36.4
1998 1Q	36.4
2Q	37.5
3Q	36.9
4Q	38.4
1999 1Q	38.2
2Q	39.3
3Q	40.4
4Q	39.2
2000 1Q	34.8
2Q	36.2
3Q	36.0
4Q	35.9
2001 1Q	35.6
2Q	36.7
3Q	36.2
4Q	37.4
2002 1Q	37.1
2Q	37.6
3Q	37.9

1/ Privately held debt excludes holdings of the Federal Reserve.

Data through August 31, 2002.

Benchmark revision March 2000. See www.treas.gov/tic/index.html for source data.

Major Foreign Holders of Treasury Securities

	August 31, 2002			December 31, 2001			December 31, 2000		
	\$ billions	As a percent of Total Foreign	As a percent of Total Private	\$ billions	As a percent of Total Foreign	As a percent of Total Private	\$ billions	As a percent of Total Foreign	As a percent of Total Private
Japan	\$349.0	31.4%	11.9%	\$317.9	30.2%	11.3%	\$317.7	30.7%	11.0%
China	86.2	7.8%	2.9%	78.6	7.5%	2.8%	60.3	5.8%	2.1%
United Kingdom	65.9	5.9%	2.2%	45.0	4.3%	1.6%	50.2	4.9%	1.7%
Caribbean Banking Centers	57.9	5.2%	2.0%	45.4	4.3%	1.6%	43.8	4.2%	1.5%
Hong Kong	46.9	4.2%	1.6%	47.7	4.5%	1.7%	38.6	3.7%	1.3%
Oil Exporters	46.6	4.2%	1.6%	48.9	4.6%	1.7%	49.9	4.8%	1.7%
Germany	41.3	3.7%	1.4%	47.8	4.5%	1.7%	49.0	4.7%	1.7%
Korea	40.8	3.7%	1.4%	32.8	3.1%	1.2%	29.6	2.9%	1.0%
Taiwan	35.9	3.2%	1.2%	35.3	3.4%	1.3%	33.4	3.2%	1.2%
Mexico	26.3	2.4%	0.9%	24.8	2.4%	0.9%	27.2	2.6%	0.9%
Belgium-Luxembourg	23.7	2.1%	0.8%	22.4	2.1%	0.8%	29.6	2.9%	1.0%
Italy	20.0	1.8%	0.7%	18.9	1.8%	0.7%	20.8	2.0%	0.7%
Singapore	19.6	1.8%	0.7%	20.0	1.9%	0.7%	27.9	2.7%	1.0%
Switzerland	19.6	1.8%	0.7%	18.7	1.8%	0.7%	16.4	1.6%	0.6%
Thailand	17.2	1.5%	0.6%	15.7	1.5%	0.6%	13.8	1.3%	0.5%
France	17.0	1.5%	0.6%	20.6	2.0%	0.7%	25.1	2.4%	0.9%
Spain	16.2	1.5%	0.6%	15.6	1.5%	0.6%	19.0	1.8%	0.7%
Canada	9.0	0.8%	0.3%	15.4	1.5%	0.5%	14.2	1.4%	0.5%
Other	171.7	15.5%	5.9%	181.6	17.2%	6.4%	167.7	16.2%	5.8%
Estimated Foreign Total	\$1,110.8	100.0%	36.9%	\$1,053.1	100.0%	37.3%	\$1,034.2	100.0%	35.9%
	Source: Treasury Foreign Portfolio Investment Survey (benchmark March 2000) and monthly data collected under the Treasury International Capital reporting system.								

**Privately Held Treasury Marketable Debt 1/
Percent Distribution By Maturity**

As of	Bills	Under 1 yr	1-2 yrs	2-10 yrs	Over 10 yrs	Total
December 31						
1993	21	13	13	37	16	100
1994	20	13	17	35	15	100
1995	20	16	16	34	14	100
1996	19	16	17	33	15	100
1997	17	17	17	34	15	100
1998	17	17	16	34	16	100
1999	20	16	16	31	17	100
2000	18	18	14	31	19	100
2001	25	13	14	29	19	100
30-Sep-02	26	12	15	29	18	100

1/ Privately held marketable debt excludes holdings of the Federal Reserve and non-interest-bearing matured debt.

AVERAGE LENGTH OF THE MARKETABLE DEBT--PRIVATELY HELD 1/

AS OF DECEMBER 31	MONTHS
1945	115.88
46	124.17
47	121.49
48	106.32
49	101.15
1950	99.99
51	76.67
52	66.49
53	63.85
54	72.57
1955	71.24
56	64.37
57	59.14
58	62.21
59	54.83
1960	58.35
61	55.84
62	60.44
63	63.12
64	63.53
1965	63.31
66	59.08
67	53.10
68	49.29
69	44.98
1970	40.99
71	40.09
72	35.84
73	35.01
74	33.15
1975	28.90
76	33.28
77	35.40
78	39.54
79	44.84
1980	44.90
81	48.11
82	45.88
83	50.62
84	55.49
1985	59.89
86	64.61
87	68.70
88	70.07
89	72.70
1990	71.44
91	71.81
92	70.05
93	67.65
94	65.84
1995	62.87
96	62.80
97	65.06
98	68.10
99	69.63
2000	73.94
2001	70.08

MONTHLY	DATA FOR CHART INSERT
31-Dec-01	70.08
31-Jan-02	70.43
28-Feb-02	69.09
31-Mar-02	69.00
30-Apr-02	68.95
31-May-02	68.34
30-Jun-02	68.14
31-Jul-02	66.75
31-Aug-02	66.72
30-Sep-02	66.25
31-Oct-02	
30-Nov-02	
31-Dec-02	

1/ Includes inflation-indexed securities(IIS).

MATURITY PROFILE--OUTSTANDING TREASURY MARKETABLE COUPON SECURITIES 2002-2012

\$ billions

End of Calendar Year	<u>I-Q</u>	<u>II-Q</u>	<u>III-Q</u>	<u>IV-Q</u>	<u>Total</u>
2002				84.9	84.9
2003	112.3	83.4	110.8	112.1	418.7
2004	126.2	141.7	137.9	92.0	497.8
2005	16.1	50.6	24.3	47.4	138.3
2006	20.3	47.4	22.7	61.9	152.3
2007	31.0	38.3	51.0	10.1	130.5
2008	32.4	27.2	11.9	25.1	96.6
2009	17.5	19.3	31.8	5.0	73.6
2010	35.5	0.0	22.4	0.0	57.9
2011	34.8	0.0	26.6	0.0	61.5
2012	30.9	0.0	36.7	0.0	67.6

Issued or announced through October 25, 2002.

Note: Where applicable, maturities represent first call date.

MATURITY PROFILE--OUTSTANDING TREASURY MARKETABLE COUPON SECURITIES 2013-2032

\$ billions

End of Calendar Year	<u>I-Q</u>	<u>II-Q</u>	<u>III-Q</u>	<u>IV-Q</u>	<u>Total</u>
2013	0.0	0.0	0.0	0.0	0.0
2014	0.0	0.0	0.0	0.0	0.0
2015	10.5	0.0	4.0	5.6	20.1
2016	5.4	18.8	0.0	18.8	43.0
2017	0.0	15.6	11.0	0.0	26.5
2018	0.0	6.7	0.0	7.2	13.9
2019	13.1	0.0	18.9	0.0	32.0
2020	9.5	7.6	17.1	0.0	34.1
2021	10.1	10.1	9.5	30.6	60.3
2022	0.0	0.0	10.1	7.4	17.6
2023	15.8	0.0	22.7	0.0	38.4
2024	0.0	0.0	0.0	9.6	9.6
2025	9.5	0.0	11.2	0.0	20.7
2026	12.8	0.0	8.8	10.9	32.5
2027	9.5	0.0	9.2	22.0	40.7
2028	0.0	18.7	11.8	10.9	41.4
2029	11.4	21.4	11.2	0.0	43.9
2030	0.0	17.0	0.0	0.0	17.0
2031	16.4	0.0	0.0	0.0	16.4
2032	0.0	5.1	0.0	0.0	5.1

Issued or announced through October 25, 2002.

Note: Where applicable, maturities represent first call date.

TYPE OF SECURITY	AUCTION DATE	CLOSING TIME	TIME OF PUBLIC PRESS ROOM RELEASE	# OF MINUTES FROM CLOSING TO RELEASE (MINUTES & SECONDS)
13-WEEK	11/05/01	13:00:00	13:11:00	11:00.0
26-WEEK	11/05/01	13:00:00	13:11:00	11:00.0
4-WEEK	11/06/01	11:30:00	11:45:00	15:00.0
5-YEAR	11/06/01	13:00:00	13:10:00	10:00.0
9-YEAR 9-MONTH	11/07/01	13:00:00	13:09:00	09:00.0
13-WEEK	11/13/01	13:00:00	13:21:00	21:00.0
26-WEEK	11/13/01	13:00:00	13:21:00	21:00.0
4-WEEK	11/14/01	13:00:00	13:11:00	11:00.0
13-WEEK	11/19/01	13:00:00	13:11:00	11:00.0
26-WEEK	11/19/01	13:00:00	13:11:00	11:00.0
4-WEEK	11/20/01	13:00:00	13:09:00	09:00.0
13-WEEK	11/26/01	13:00:00	13:09:00	09:00.0
26-WEEK	11/26/01	13:00:00	13:09:00	09:00.0
4-WEEK	11/27/01	13:00:00	13:07:00	07:00.0
2-YEAR	11/28/01	13:00:00	13:16:00	16:00.0
13-WEEK	12/03/01	13:00:00	13:11:00	11:00.0
26-WEEK	12/03/01	13:00:00	13:11:00	11:00.0
4-WEEK	12/04/01	13:00:00	13:08:00	08:00.0
13-WEEK	12/10/01	13:00:00	13:08:00	08:00.0
26-WEEK	12/10/01	13:00:00	13:08:00	08:00.0
4-WEEK	12/11/01	13:00:00	13:04:00	04:00.0
13-WEEK	12/17/01	13:00:00	13:09:42	09:42.0
26-WEEK	12/17/01	13:00:00	13:09:42	09:42.0
4-WEEK	12/18/01	13:00:00	13:04:34	04:34.0
4-WEEK	12/26/01	11:30:00	11:35:01	05:01.0
13-WEEK	12/26/01	13:00:00	13:06:56	06:56.0
26-WEEK	12/26/01	13:00:00	13:06:56	06:56.0
2-YEAR	12/27/01	13:00:00	13:05:34	05:34.0
13-WEEK	12/31/01	11:30:00	11:36:20	06:20.0
26-WEEK	12/31/01	11:30:00	11:36:20	06:20.0
4-WEEK	1/02/02	13:00:00	13:04:14	04:14.0
13-WEEK	1/07/02	13:00:00	13:06:47	06:47.0
26-WEEK	1/07/02	13:00:00	13:06:47	06:47.0
4-WEEK	1/08/02	13:00:00	13:05:51	05:51.0
10-YEAR IIN	1/09/02	13:00:00	13:04:56	04:56.0
13-WEEK	1/14/02	13:00:00	13:05:08	05:08.0
26-WEEK	1/14/02	13:00:00	13:05:08	05:08.0
4-WEEK	1/15/02	13:00:00	13:05:02	05:02.0
13-WEEK	1/22/02	13:00:00	13:05:03	05:03.0
26-WEEK	1/22/02	13:00:00	13:05:03	05:03.0
4-WEEK	1/23/02	11:30:00	11:44:58	14:58.0
2-YEAR	1/23/02	13:00:00	13:05:23	05:23.0
13-WEEK	1/28/02	13:00:00	13:06:12	06:12.0
26-WEEK	1/28/02	13:00:00	13:06:12	06:12.0
4-WEEK	1/29/02	13:00:00	13:04:00	04:00.0
13-WEEK	2/04/02	13:00:00	13:05:39	05:39.0
26-WEEK	2/04/02	13:00:00	13:05:39	05:39.0
4-WEEK	2/05/02	11:30:00	11:35:05	05:05.0
4-YEAR 9-MONTH	2/05/02	13:00:00	13:05:39	05:39.0
10-YEAR	2/06/02	13:00:00	13:07:04	07:04.0
13-WEEK	2/11/02	13:00:00	13:06:11	06:11.0
26-WEEK	2/11/02	13:00:00	13:06:11	06:11.0
4-WEEK	2/12/02	13:00:00	13:05:01	05:01.0
13-WEEK	2/19/02	13:00:00	13:07:42	07:42.0
26-WEEK	2/19/02	13:00:00	13:07:42	07:42.0
4-WEEK	2/20/02	13:00:00	13:06:00	06:00.0
13-WEEK	2/25/02	13:00:00	13:05:32	05:32.0
26-WEEK	2/25/02	13:00:00	13:05:32	05:32.0

4-WEEK	2/26/02	13:00:00	13:05:00	05:00.0
2-YEAR	2/27/02	13:00:00	13:05:21	05:21.0
13-WEEK	3/04/02	13:00:00	13:05:56	05:56.0
26-WEEK	3/04/02	13:00:00	13:05:56	05:56.0
4-WEEK	3/05/02	13:00:00	13:05:59	05:59.0
13-WEEK	3/11/02	13:00:00	13:06:01	06:01.0
26-WEEK	3/11/02	13:00:00	13:06:01	06:01.0
4-WEEK	3/12/02	13:00:00	13:05:08	05:08.0
13-WEEK	3/18/02	13:00:00	13:07:17	07:17.0
26-WEEK	3/18/02	13:00:00	13:07:17	07:17.0
4-WEEK	3/19/02	13:00:00	13:05:04	05:04.0
13-WEEK	3/25/02	13:00:00	13:05:17	05:17.0
26-WEEK	3/25/02	13:00:00	13:05:17	05:17.0
4-WEEK	3/26/02	13:00:00	13:05:20	05:20.0
2-YEAR	3/27/02	13:00:00	13:05:08	05:08.0
13-WEEK	4/01/02	13:00:00	13:05:59	05:59.0
26-WEEK	4/01/02	13:00:00	13:05:59	05:59.0
4-WEEK	4/02/02	13:00:00	13:05:46	05:46.0
19-DAY	4/02/02	13:00:00	13:05:46	05:46.0
12-DAY	4/03/02	13:00:00	13:05:00	05:00.0
13-WEEK	4/08/02	13:00:00	13:05:46	05:46.0
26-WEEK	4/08/02	13:00:00	13:05:46	05:46.0
4-WEEK	4/09/02	13:00:00	13:05:06	05:06.0
4-DAY	4/10/02	13:00:00	13:05:59	05:59.0
13-WEEK	4/15/02	13:00:00	13:06:40	06:40.0
26-WEEK	4/15/02	13:00:00	13:06:40	06:40.0
4-WEEK	4/16/02	13:00:00	13:05:02	05:02.0
13-WEEK	4/22/02	13:00:00	13:05:04	05:04.0
26-WEEK	4/22/02	13:00:00	13:05:04	05:04.0
4-WEEK	4/23/02	13:00:00	13:05:00	05:00.0
2-YEAR	4/24/02	13:00:00	13:05:00	05:00.0
13-WEEK	4/29/02	13:00:00	13:05:10	05:10.0
26-WEEK	4/29/02	13:00:00	13:05:10	05:10.0
4-WEEK	4/30/02	13:00:00	13:05:01	05:01.0
13-WEEK	5/06/02	13:00:00	13:08:34	08:34.0
26-WEEK	5/06/02	13:00:00	13:08:34	08:34.0
4-WEEK	5/07/02	11:30:00	11:34:17	04:17.0
5-YEAR	5/07/02	13:00:00	13:04:55	04:55.0
10-YEAR	5/08/02	13:00:00	13:05:02	05:02.0
7-DAY	5/09/02	13:00:00	13:04:05	04:05.0
13-WEEK	5/13/02	13:00:00	13:04:50	04:50.0
26-WEEK	5/13/02	13:00:00	13:04:50	04:50.0
4-WEEK	5/14/02	13:00:00	13:05:11	05:11.0
13-WEEK	5/20/02	13:00:00	13:04:26	04:26.0
26-WEEK	5/20/02	13:00:00	13:04:26	04:26.0
4-WEEK	5/21/02	13:00:00	13:04:02	04:02.0
13-WEEK	5/28/02	13:00:00	13:04:47	04:47.0
26-WEEK	5/28/02	13:00:00	13:04:47	04:47.0
4-WEEK	5/29/02	11:30:00	11:34:00	04:00.0
2-YEAR	5/29/02	13:00:00	13:11:23	11:23.0
9-DAY	5/31/02	11:00:00	11:08:18	08:18.0
13-WEEK	6/03/02	13:00:00	13:04:28	04:28.0
26-WEEK	6/03/02	13:00:00	13:04:28	04:28.0
4-WEEK	6/04/02	13:00:00	13:04:18	04:18.0
13-WEEK	6/10/02	13:00:00	13:05:31	05:31.0
26-WEEK	6/10/02	13:00:00	13:05:31	05:31.0
6-DAY	6/11/02	11:30:00	11:34:09	04:09.0
4-WEEK	6/11/02	13:00:00	13:04:02	04:02.0
13-WEEK	6/17/02	13:00:00	13:04:05	04:05.0
26-WEEK	6/17/02	13:00:00	13:04:05	04:05.0
4-WEEK	6/18/02	13:00:00	13:04:01	04:01.0
13-WEEK	6/24/02	13:00:00	13:09:38	09:38.0
26-WEEK	6/24/02	13:00:00	13:09:38	09:38.0
4-WEEK	6/25/02	13:00:00	13:04:00	04:00.0

2-YEAR	6/28/02	11:00:00	11:05:56	05:56.0
13-WEEK	7/01/02	13:00:00	13:04:17	04:17.0
26-WEEK	7/01/02	13:00:00	13:04:17	04:17.0
4-WEEK	7/02/02	13:00:00	13:04:09	04:09.0
13-WEEK	7/08/02	13:00:00	13:04:17	04:17.0
26-WEEK	7/08/02	13:00:00	13:04:17	04:17.0
4-WEEK	7/09/02	13:00:00	13:03:40	03:40.0
10-YEAR IIN	7/10/02	13:00:00	13:04:38	04:38.0
13-WEEK	7/15/02	13:00:00	13:04:55	04:55.0
26-WEEK	7/15/02	13:00:00	13:04:55	04:55.0
4-WEEK	7/16/02	13:00:00	13:04:29	04:29.0
13-WEEK	7/22/02	13:00:00	13:05:35	05:35.0
26-WEEK	7/22/02	13:00:00	13:05:35	05:35.0
4-WEEK	7/23/02	13:00:00	13:04:02	04:02.0
2-YEAR	7/24/02	13:00:00	13:04:28	04:28.0
13-WEEK /1	7/29/02	13:00:00	13:06:30	06:30.0
26-WEEK /1	7/29/02	13:00:00	13:06:30	06:30.0
4-WEEK /2	7/30/02	13:00:00	13:15:09	15:09.0
13-WEEK	8/05/02	13:00:00	13:05:58	05:58.0
26-WEEK	8/05/02	13:00:00	13:05:58	05:58.0
4-WEEK	8/06/02	11:30:00	11:34:02	04:02.0
5-YEAR	8/06/02	13:00:00	13:04:05	04:05.0
10-YEAR	8/07/02	13:00:00	13:04:49	04:49.0
13-WEEK	8/12/02	13:00:00	13:04:46	04:46.0
26-WEEK	8/12/02	13:00:00	13:04:46	04:46.0
4-WEEK	8/13/02	13:00:00	13:04:02	04:02.0
13-WEEK	8/19/02	13:00:00	13:04:25	04:25.0
26-WEEK	8/19/02	13:00:00	13:04:25	04:25.0
4-WEEK	8/20/02	13:00:00	13:04:02	04:02.0
13-WEEK	8/26/02	13:00:00	13:04:05	04:05.0
26-WEEK	8/26/02	13:00:00	13:04:05	04:05.0
4-WEEK	8/27/02	13:00:00	13:04:00	04:00.0
2-YEAR	8/28/02	13:00:00	13:04:01	04:01.0
13-WEEK	9/03/02	13:00:00	13:04:59	04:59.0
26-WEEK	9/03/02	13:00:00	13:04:59	04:59.0
4-WEEK	9/04/02	13:00:00	13:04:37	04:37.0
13-WEEK	9/09/02	13:00:00	13:04:04	04:04.0
26-WEEK	9/09/02	13:00:00	13:04:04	04:04.0
5-DAY	9/10/02	11:30:00	11:34:07	04:07.0
4-WEEK	9/10/02	13:00:00	13:04:02	04:02.0
13-WEEK	9/16/02	13:00:00	13:04:18	04:18.0
26-WEEK	9/16/02	13:00:00	13:04:18	04:18.0
4-WEEK	9/17/02	13:00:00	13:04:06	04:06.0
13-WEEK	9/23/02	13:00:00	13:04:25	04:25.0
26-WEEK	9/23/02	13:00:00	13:04:25	04:25.0
4-WEEK	9/24/02	13:00:00	13:04:04	04:04.0
2-YEAR	9/25/02	13:00:00	13:04:44	04:44.0
13-WEEK	9/30/02	13:00:00	13:05:22	05:22.0
26-WEEK	9/30/02	13:00:00	13:05:22	05:22.0
4-WEEK	10/01/02	13:00:00	13:04:04	04:04.0
13-WEEK	10/07/02	13:00:00	13:04:11	04:11.0
26-WEEK	10/07/02	13:00:00	13:04:11	04:11.0
4-WEEK	10/08/02	13:00:00	13:04:29	04:29.0
9-YR 10-MO IIN	10/09/02	13:00:00	13:04:17	04:17.0
13-WEEK	10/15/02	13:00:00	13:04:25	04:25.0
26-WEEK	10/15/02	13:00:00	13:04:25	04:25.0
4-WEEK	10/16/02	13:00:00	13:04:29	04:29.0
13-WEEK	10/21/02	13:00:00	13:04:46	04:46.0
26-WEEK	10/21/02	13:00:00	13:04:46	04:46.0
4-WEEK	10/22/02	13:00:00	13:04:07	04:07.0
2-YEAR	10/23/02	13:00:00	13:04:00	04:00.0

Note: Current quarter exceptions:

1. 7/29/02, 13- and 26-week bills, release time:1:06:30, 13-week bill press release not sent to Treasury press room in a timely manner.
2. 7/30/02, 4-week bill, release time:1:15:09, a system error required manual intervention that delayed release.

Competitive Bidder Participation by Month
Treasury Bill Auctions
Monthly Averages
(Average Number of Bidders)

	<u>Direct</u>	<u>Indirect</u>	<u>Total</u>
Jan-02	27	13	40
Feb-02	27	16	44
Mar-02	27	16	43
Apr-02	26	13	39
May-02	25	13	38
Jun-02	25	12	37
Jul-02	26	15	41
Aug-02	26	16	41
Sep-02	26	14	40

Note:

Indirect bidders submit competitive bids through a direct bidder.

Direct bidders submit competitive bids for their own account.

Competitive Bidder Participation by Month
 Treasury Note Auctions
 Monthly Averages
 (Average Number Of Bidders)

Nominal--Fixed rate

	<u>Direct</u>	<u>Indirect</u>	<u>Total</u>
Jan-02	28	35	63
Feb-02	27	27	54
Mar-02	27	27	54
Apr-02	26	32	58
May-02	26	26	53
Jun-02	27	21	48
Jul-02	27	25	52
Aug-02	29	25	54
Sep-02	28	31	59

TIIS--Treasury Inflation Indexed Securities

	<u>Direct</u>	<u>Indirect</u>	<u>Total</u>
Jan-02	27	42	69
Feb-02			
Mar-02			
Apr-02			
May-02			
Jun-02			
Jul-02	23	60	83
Aug-02			
Sep-02			

Note:

Indirect bidders submit competitive bids through a direct bidder.
 Direct bidders submit competitive bids for their own account.