

**US TREASURY FINANCING SCHEDULE FOR 3rd QUARTER 2008**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED				MATURING	NEW
	<u>DATE</u>	<u>DATE</u>	<u>DATE</u>	4-WK	3-MO	6-MO	12-MO	<u>AMOUNT</u>	<u>MONEY</u>
<b>4-WEEK AND</b>	6/26	6/30	7/3	27.00	23.00	22.00	17.00	66.00	23.00
<b>3&amp;6 MONTH BILLS</b>	7/3	7/7	7/10	28.00	24.00	23.00		70.50	4.50
	7/10	7/14	7/17	34.00	24.00	23.00		65.50	15.50
	7/17	7/21	7/24	28.00	24.00	23.00		64.00	11.00
	7/24	7/28	7/31	22.00	24.00	23.00	19.00	71.00	17.00
	7/31	8/4	8/7	30.00	26.00	24.00		73.00	7.00
	8/7	8/11	8/14	35.00	26.00	24.00		80.00	5.00
	8/14	8/18	8/21	35.00	26.00	24.00		75.00	10.00
	8/21	8/25	8/28	32.00	26.00	24.00	19.00	69.00	32.00
	8/28	9/2	9/4	30.00	26.00	24.00		77.00	3.00
	9/4	9/8	9/11	25.00	26.00	24.00		81.00	-6.00
	9/11	9/15	9/18	20.00	23.00	23.00		80.00	-14.00
	9/18	9/22	9/25	20.00	23.00	23.00	19.00	76.00	9.00
					<u>991.00</u>			948.00	<u>117.00</u>
<b>CASH MANAGEMENT BILLS</b>									
7-DAY BILL		7/8	7/9		6.00			6.00	0.00
	Matures 7/17								
31-DAY BILL		8/14	8/15		40.00			40.00	0.00
	Matures 9/15								
13-DAY BILL		9/2	9/3		12.00			12.00	0.00
	Matures 9/16								
126-DAY BILL		5/14	5/15		0.00			32.00	-32.00
	Matures 9/18								
									<u>-32.00</u>
<b>COUPONS</b>									
						<u>CHANGE</u>			
						<u>IN SIZE</u>			
10-Year TIPS	7/7	7/10	7/15		8.00				8.00
20-Year TIPS®	7/17	7/22	7/31		6.00				
2-Year Note	7/21	7/23	7/31		31.00	1.00			
5-Year Note	7/21	7/24	7/31		21.00	1.00		20.00	38.00
10-Year Note	7/30	8/6	8/15		17.00	2.00			
30-Year Bond	7/30	8/7	8/15		11.00	2.00		43.50	-15.50
2-Year Note	8/25	8/27	9/2		31.00				
5-year Note	8/25	8/28	9/2		21.00			22.00	30.00
10-Year Note®	9/8	9/11	9/15		12.00	1.00		14.50	-2.50
2-Year Note	9/22	9/24	9/30		31.00				
5-year Note	9/22	9/25	9/30		21.00			19.10	32.90
					<u>210.00</u>			<u>119.10</u>	<u>90.90</u>

*Estimates are italicized*

**NET CASH RAISED THIS QUARTER:**

175.90

R = Reopening