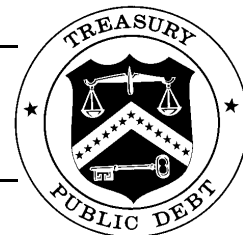


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
November 28, 2000

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 52-WEEK BILLS

Term: 364-Day Bill
Issue Date: November 30, 2000
Maturity Date: November 29, 2001
CUSIP Number: 912795HM6

High Rate: 5.710% Investment Rate 1/: 6.052% Price: 94.227

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 78%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 21,931,892	\$ 7,749,392
Noncompetitive	295,144	295,144
PUBLIC SUBTOTAL	22,227,036	8,044,536 2/
Foreign Official Refunded	1,960,000	1,960,000
SUBTOTAL	24,187,036	10,004,536
Federal Reserve	2,507,602	2,507,602
Foreign Official Add-On	0	0
TOTAL	\$ 26,694,638	\$ 12,512,138

Median rate 5.690%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 5.670%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 22,227,036 / 8,044,536 = 2.76

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$131,985,000

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