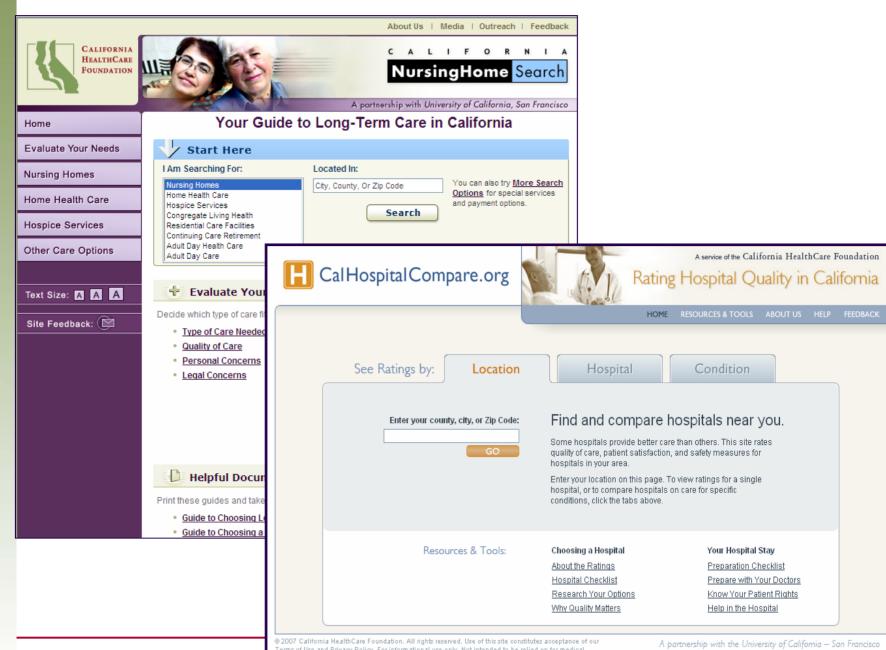


Consumer Engagement with Transparency Efforts

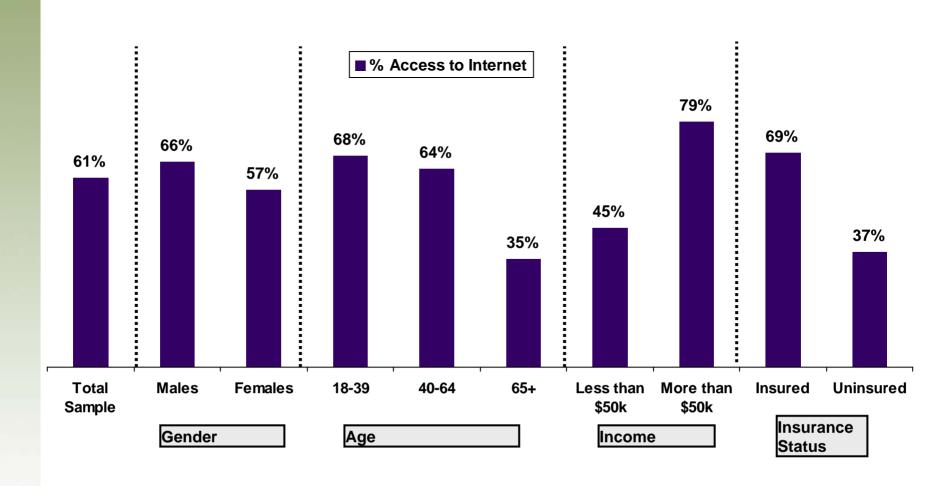
Maribeth Shannon
California HealthCare Foundation

Federal Trade Commission – April 24, 2008

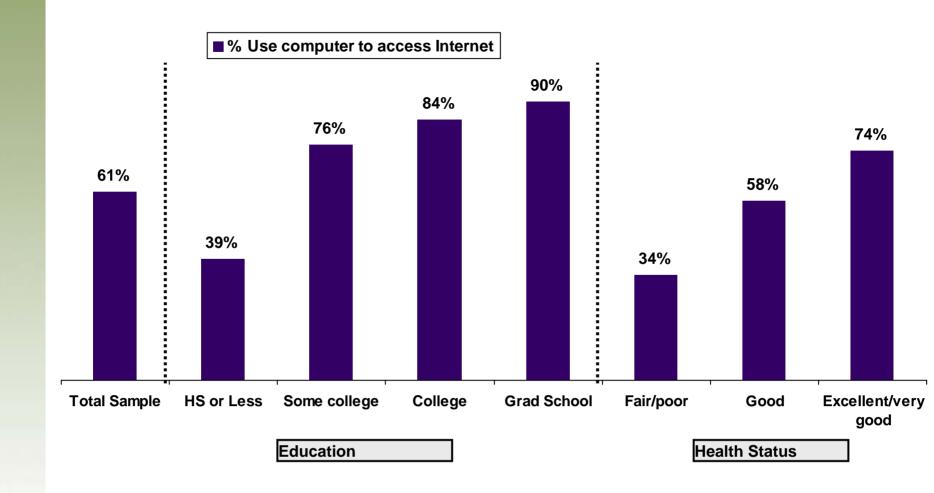


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Internet access varies widely across different groups in California.

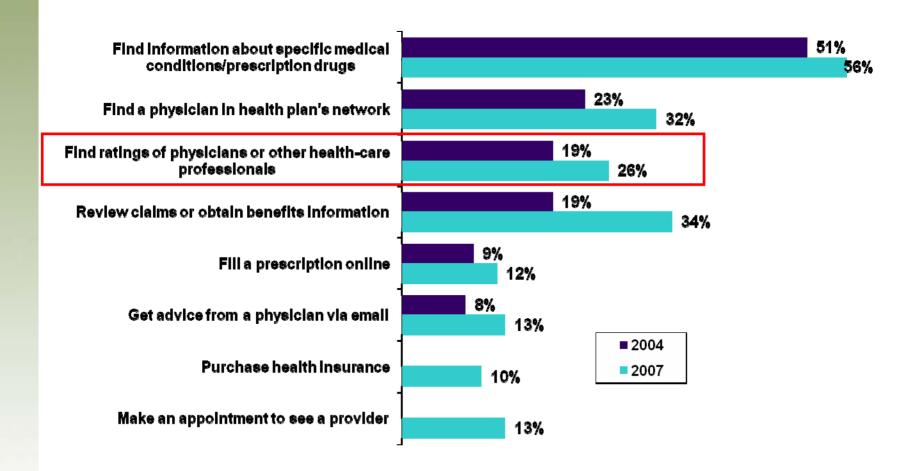


Internet access varies widely across different groups in California, *continued*.



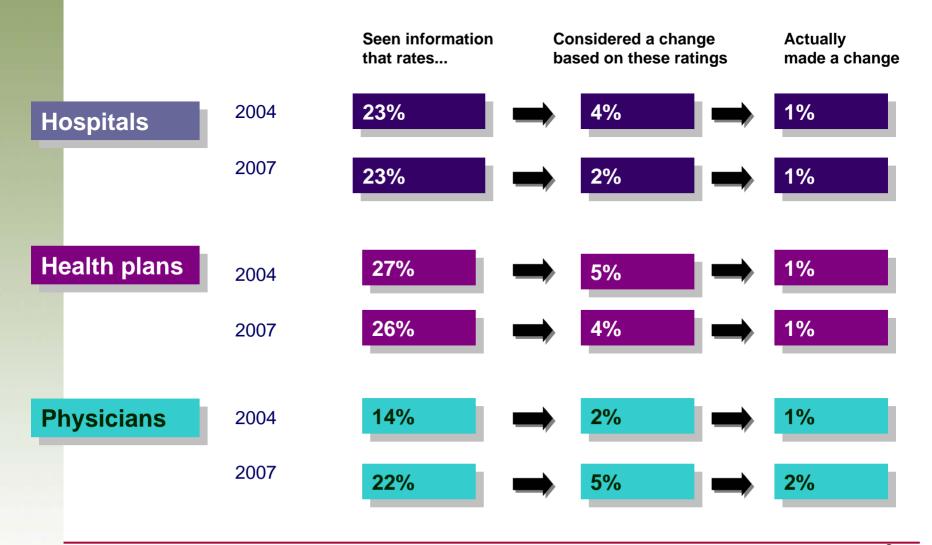
Overall, more Californians are using the Internet for health care information than in 2004

% of internet users who use it sometimes/often to...





Californians today are more likely to see and use ratings of physicians than in 2004, but the percentages remain quite small.



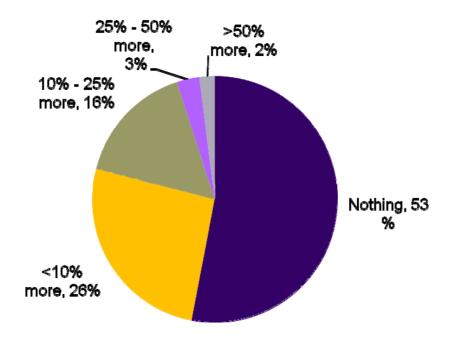
Rates of information use are no greater among those who have health care needs than in the general CA public.

		Seen information that rates		nsidered a change sed on these ratings	Actually made a change
Hospitals	2004	23%		4%	1%
Among Those Hospitalized in last 2 years:	2007	30%	\rightarrow	4%	1%
Health plans	2004	27%		5%	1%
Among Those In fair/poor health:	2007	22%	\rightarrow	4%	2%
Physicians	2004	14%		2%	1%
Among Those In fair/poor health:	2007	25%	\longrightarrow	7%	2%

Price transparency issues...

- Are consumers willing to pay more for higher quality?
- Is transparency an effective tool for lowering prices in healthcare?
- How can we best serve consumer interest?

Are consumers willing to pay more for higher quality?



Source: Thomson Healthcare, Consumer Trends 2008

Lessons from self-pay markets

Market Watch

MarketWatch

Self-Pay Markets In Health Care: Consumer Nirvana Or Caveat Emptor?

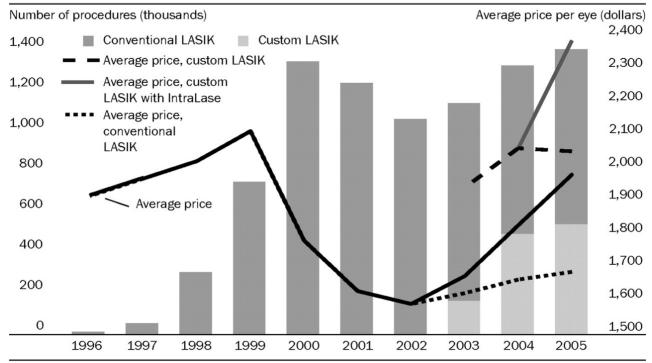
Experience with LASIK, dental crowns, and other self-pay procedures reveals key barriers to robust consumer price shopping.

by Ha T. Tu and Jessica H. May

ABSTRACT: As consumers face more incentives to make cost-conscious medical care decisions, some policymakers cite self-pay markets as models for consumer shopping. An analysis of the LASIK market revealed limited shopping overall, despite the fact that patients pay the full cost. For other self-pay procedures, consumers shop even less, for reasons ranging from urgency, to costs of obtaining price quotes, to quality concerns that prompt many consumers to rely on word-of-mouth recommendations. Given that consumer shopping is not prevalent in most self-pay markets, we expect the extent of shopping to be even more limited for many services covered by insurance. [Health Affairs 26, no. 2 (2007): w217–w226 (published online 6 February 2007; 10.1377/hlthaff.26.2.w217)]

CALIFORNIA HEALTHCARE FOUNDATION

EXHIBIT 1
Average Number And Prices Of LASIK Procedures In The United States, 1996–2005



Ha T. Tu and Jessica H. May, Self-Pay Markets In Health Care: Consumer Nirvana Or Caveat Emptor?, Health Affairs, Vol 26, Issue 2, w217-226w



"Public is not well served by hasty, perfunctory gestures at transparency"

Home | Protecting Consumers | Safeguarding Children | Seniors | Law Enforcement | Site Map | Search

State : Maryland (MD) County: Kent County	∀	
City/Zip(s): Select All		
CHESTERSTOWN - 21620	✓ MILLINGTON - 21651	▼ROCKHALL - 21661
☑ GALENA - 21635		
Drug Name(s):		
NOTE: Only 6 drug names can be searched at one time	e.	
□ Adderall XR - 20mg	□Furosemide - 40mg	☐ Prevacid - 30mg
Advair Discus - 250-50mcg disk	Lexapro - 10mg	Risperdal - 1mg
□ Albuterol - 90mcg	Lipitor - 10mg	Seroquel - 100mg
Celebrex - 200mg	□Lotrel - 10-20mg	Singulair - 10mg
Combivent - 103-18mcg	Nexium - 40mg	☐ Toprol XL - 50mg
□ Concerta - 36mg	□ Norvasc - 10mg	☐ Wellbutrin XL - 300mg
Depakote - 500mg	Ortho Evra - 20-150/24h	☐ Zetia - 10mg
□Flonase - 50mcg	☐ Plavix - 75mg	□ Zoloft - 100mg
□Fosamax - 70mg	☑ Pravachol - 40mg	

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Result: 8 Pharmacies

Pharmacy Name/Address	Pravachol 40mg (30pills)
CHESTERTOWN PHARMACY 329 HIGH STREET, CHESTERSTOWN, MD 21620	\$171.87
ECKERD DRUG #6690 16 WASHINGTON SQUARE SC, CHESTERSTOWN, MD 21620	N/A
GALENA PHARMACY 102 W CROSS STREET, GALENA, MD 21635	N/A
HAPPY HARRY'S #64 21355 FREDERICK AVENUE, ROCKHALL, MD 21661	\$154.2
HAPPY HARRY'S INC HAPPY HARRY'S #62, CHESTERSTOWN, MD 21620	\$154.2
MILLINGTON PHARMACY INC 200 SASSAFRAS STREET, MILLINGTON, MD 21651	\$191.53
RITE AID PHARMACY 3752 KENT PLAZA S/C RT 213, CHESTERSTOWN, MD 21620	\$183.99
STAM DRUG STORE 215 E HIGH STREET, CHESTERSTOWN, MD 21620	\$161.35









WAL*MART

WAL-MART/SAM'S CLUB \$4 Prescription Drug Program Cholesterol Medications

List Effective September 27, 2007

Applies to up to a 30 day supply at commonly prescribed dosages.

DRUG NAME AND DOSAGE	QUANTITY
LOVASTATIN 10MG TABLET	30*
LOVASTATIN 20MG TABLET	30*
PRAVASTATIN 10MG TABLET	30
PRAVASTATIN 20MG TABLET	30
PRAVASTATIN 40MG TABLET	30*



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