

SOFT

GEL

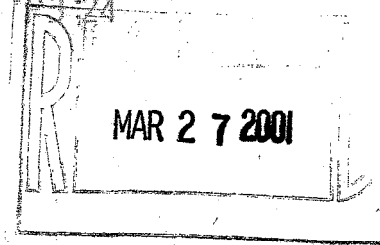
TECHNOLOGIES, INC.™

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March 26, 2001

John Foret
Director, Office of Special Nutritionals
200 C, Street SW
Washington DC, 20204

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Dear Mr. Foret,

Thank you for your second letter advising us against using the phrase "maintains healthy blood glucose levels" (letter enclosed) in the side panel copy. We would like to re-submit the product with the following changes:

We are offering for sale the following product Pure Gel Glucosol™, with the following Structure Function claims: Supports Glucose Metabolism and Assists in Weight Management. The supporting side panel story is: Glucosol™ is a unique soft gel formulation containing the herb Lagerstroemia Speciosa L. Clinical data shows Glucosol™ supports glucose metabolism and assists in weight management.

We have deleted the reference to "balancing and maintaining" blood sugar levels.

The FDA disclaimer will also appear on the label.

Sincerely,

Katie Ferren
Marketing Director
SGTI

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<http://www.soft-gel.com>