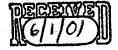


HERBALIFE INTERNATIONAL OF AMERICA, INC. 1800 Century Park East Century City, CA 90067-1501 (310) 203-7746 • FAX (310) 557-3916 Email: johnv@herbalife.com **"**01

IOHN VENARDOS Vice President, Regulatory Affairs International Product Management

May 30, 2001



Office of Nutritional Products Labeling and Dietary Supplements FOOD & DRUG ADMINISTRATION 200 C Street, S.W. Washington, D.C. 20204

Ref: Dinomins Children's Chewable Vitamins Dietary Supplement

Dear Sir and/or Madam:

Pursuant to 21 CFR 101.93, please be advised that Herbalife International of America, Inc. has begun commercializing Dinomins Children's Chewable Vitamins Dietary Supplement.

Dinomins Children's Chewable Vitamins Dietary Supplement are labeled and promoted with statements provided for in section 403(r)(6) of the Federal Food, Drug and Cosmetic Act.

"New Improved Flavor"

Dinosaur-shaped Dinomins are chockfull of 20 vitamins and minerals essential for growth and development.

2. PRODUCT BROCHURE

(Note: The asterisks appearing in the copy shown, relate to the rules DSHEA disclaimer boxes which are located on the same page of the product literature.)

New Dinomins Makes Nutrition Fun and Fruity!

Dinomins now has a new, improved formula that provides benefits for both kids and parents. These chewable multivitamin tablets have always been a favorite amongst youngsters-but now with an enhanced fruity flavor, kids like them even more! Parents can feel even better about giving Dinomins to their children, since added calcium will benefit their children's skeletal health-and work in conjunction with other essential vitamins and minerals in every tablet.*

- Added calcium for better skeletal health.*
- Full of vitamins and minerals essential for healthy growth and development.*
- Rich in antioxidant factors beta-carotene and vitamin C.*
- Fortified with iron and zinc for healthy bodies and minds.*
- Available in three fruity flavors.

Product labeling and literature prominently bears the required boxed statement, "These statements have not been evaluated by the Food and Drug Administration. This product is not intended to diagnose, treat, cure or prevent any disease."

Herbalife International of America, Inc. certifies that the information in this notice is complete and accurate, and that the Company has substantiation that the foregoing statements are truthful and not misleading.

978 0162 LET 8/06

76164