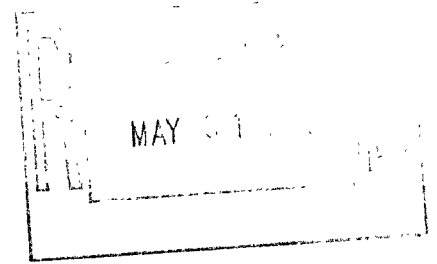




April 29, 2002

Food and Drug Administration
Office of Special Nutritionals (HFS-450)
Center for Food Safety and Applied Nutrition
200 C Street, SW
Washington, DC 20204



Dear Sirs:

Notice is hereby given pursuant to Section 403(r)(6) (21 U.S.C. § 343(r)(6)) of the Federal Food, Drug, and Cosmetic Act that Met-Rx USA, Inc. ("Met-Rx") located at 6111 Broken Sound Parkway, N.W., Boca Raton, Florida 33487 has marketed dietary supplements under the Met-Rx brand name bearing the following statement(s) on the labels and/or in the labeling:

Met-Rx Protein Shake: [It] helps maintain positive nitrogen balance.

The undersigned certifies that the information contained in this notice is complete and accurate and that Met-Rx has substantiation that the statement is truthful and not misleading. Pursuant to § 101.93 (a)(1), two copies of this notification are enclosed.

Sincerely,

A handwritten signature in black ink, which appears to read 'Deborah Shur Trinker', is written over the typed name.

Deborah Shur Trinker, Esq.
Senior Vice President
Regulatory Affairs

Enclosure

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MET-RX USA, INC.

6111 Broken Sound Parkway NW
Boca Raton, FL 33487
561.241.9400