



April 29, 2002

Food and Drug Administration
Office of Special Nutritionals (HFS-450)
Center for Food Safety and Applied Nutrition
200 C Street, SW
Washington, DC 20204

Dear Sirs:

Notice is hereby given pursuant to Section 403(r)(6) (21 U.S.C. § 343(r)(6)) of the Federal Food, Drug, and Cosmetic Act that Met-Rx USA, Inc. ("Met-Rx") located at 6111 Broken Sound Parkway, N.W., Boca Raton, Florida 33487 has marketed dietary supplements under the Met-Rx brand name bearing the following statement(s) on the labels and/or in the labeling:

Lite: [It] can provide a convenient nutritional foundation, that along with exercise and a sound eating program, will assist you in toning your body while shedding fat at the same time. L-Glutamine and L-Carnitine...are nutrients that play a role in maintaining skeletal muscle protein, supporting the immune system, and aiding fat metabolism.

The undersigned certifies that the information contained in this notice is complete and accurate and that Met-Rx has substantiation that the statement is truthful and not misleading. Pursuant to § 101.93 (a)(1), two copies of this notification are enclosed.

Sincerely,

Deborah Shur Trinker, Esq.
Senior Vice President
Regulatory Affairs

Enclosure

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MET-RX USA, INC.

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Boca Raton, FL 33487
561.241.9400