

1 My concern is we are just jumping from one
2 unvalidated to another unvalidated, and I don't
3 think that is the way to go. I think we really
4 should encourage the appropriate tests to be done
5 to validate the actual questionnaire.

6 DR. EPSTEIN: I just wanted to add a few
7 historical notes, because I sense the general
8 frustration why hasn't this field moved faster.
9 Just a few perspectives, first, that the FDA twice
10 funded studies on the use of direct oral questions
11 for high-risk screening. This was a study done by
12 the American Institute for Research. It is the
13 Donna Mayo study that was published.

14 It was FDA dollars that funded it, and at
15 that point in time, which was early 1990s, around
16 1990 or so, the issue was introduced in questions
17 for heterosexual risk, and questions that had been
18 studied--I draw a little bit shy using the word
19 validated, but at least studied--were then proposed
20 in FDA guidance.

21 Now, FDA never said that the questions had
22 to be adopted verbatim. Indeed, in all FDA
23 guidances, we say that alternative validated
24 methods are acceptable, but I think what everybody
25 realizes is that validating questions is a very

1 expensive proposition, and so there hasn't been a
2 lot of that done.

3 Later in time, toward the end of the '90s,
4 we became very concerned about supply issues,
5 particularly in the wake of introducing the
6 deferrals for classic CJD and then vCJD, and so
7 with the increased concern on supply, one of our
8 initiatives, again government led, was to try to
9 remove barriers to safe donation, and one of the
10 elements of that initiative was the recognition
11 that we deferred a lot of donors because of
12 questionnaires without knowing that these were
13 validated deferrals.

14 But once again, it was recognized that
15 true outcome measures, which is what you are
16 talking about, were difficult to obtain, that you
17 would like to be able to show differences in marker
18 rates between donors who did and did not defer, and
19 ultimately, you would like to know about impacts on
20 residual risk because, after all, even if you had
21 differences in marker rates, you remove the marker
22 positives, it is the marker false negatives that
23 you are worried about.

24 But once again, those are very expensive
25 propositions. Short of that, the FDA solicited an

1 industry-led initiative on the Uniform Donor
2 History Questionnaire, and we have been highly
3 cooperative with that initiative, but it has been
4 focused more at sort of the normative level of, you
5 know, do donors comprehend.

6 We think that that is a step forward
7 although we all recognize that it is short of any
8 ultimate validation in terms of safety outcomes.

9 So, this is where we are. I guess I am
10 trying to say all this to sort of disabuse the
11 notion that the problem has been that the FDA has
12 been ignoring this. We recognize that use of
13 questionnaires has come into play, you know, dating
14 back to the 1950s without formal validation.

15 We can only be where we are, and I think
16 that these are steps forward, and I would note also
17 that the NHLBI did fund the first development of
18 the computer-assisted interview and that
19 implementation of it was studied in a second study
20 with America's Institute for Research, which was
21 the second Donna Mayo paper cited.

22 So, you know, we have been trying to be
23 proactive, but there simply have been limitations
24 which are technological. I mean these are
25 difficult methodologies and economic. These are

1 costly studies and sources of funding have not
2 materialized.

3 DR. ALLEN: Just a comment and one quick
4 question. I think this historical perspective is
5 important and, Jay, I appreciate what you just
6 said. Certainly early in the AIDS epidemic, there
7 were regular conference calls involving the blood
8 collection centers, the FDA, the CDC, and others,
9 and as it became apparent that questions were not
10 doing the adequate job of having people self-defer
11 who should, the questions were changed.

12 The most obvious one in 1985 was the
13 change from asking people or telling people if they
14 were homosexual, they should not donate without
15 asking the question directly to using the concept
16 of behavior, men who have sex with men.

17 I think there is still a lot of refinement
18 in some of those questions now that has got to be
19 looked at very carefully. I mean in particular
20 asking people have any of your partners ever had
21 that. I suspect most people have no idea.

22 I am not sure that the blood-collection
23 centers--certainly the FDA has done some work in
24 the past. CDC has done a little bit. The NIH has
25 some done. This may be an area where we need to

1 put out a very strong call for additional
2 resources.

3 Putting this advisory committee together
4 on safety and adequacy has some recognition of the
5 level of the problem, but I am not sure this
6 translated into appropriate resources, and that
7 probably is something that ought to be addressed at
8 some point.

9 My question really is with regard to the
10 comprehension, the general comprehension questions.
11 I assume that if somebody indicates that they have
12 got a question or didn't understand something
13 fully, there are notations made on the donor
14 collection form.

15 Do you have any idea about the frequency
16 with which that was done or what the type of
17 response was?

18 DR. PAGE: You are correct that in the
19 Remarks sections of the blood donation record, it
20 is noted if there were any questions of that
21 nature, and the answers may be changed. I don't
22 know the frequency, but we can retrospectively
23 review for that.

24 DR. NELSON: Thank you.

25 Celso, did you want to--I erroneously

1 attributed Mary Townsend to American's Blood
2 Center.

3 DR. BIANCO: It was not your error, it was
4 maybe our error.

5 I am Celso Bianco. I am with America's
6 Blood Centers. That is an association of 75 blood
7 centers. They are community based and collect
8 about half of the U.S. blood supply.

9 We were active participants in the AABB
10 Task Force and donor history. We support entirely
11 the conclusions of the Task Force including the
12 self-administered questionnaire. I would like to
13 reemphasize what has been said by many here. This
14 is new. That is, even with limited funding,
15 limited resources, we are able at least to address
16 issues of comprehension, to address questions that
17 are so complex, so crazy, that really lead to a lot
18 of confusion on the part of the donors.

19 I would like also to remind the committee
20 the words of Dr. Boyle, that the questionnaire is
21 not a test and that no matter how perfect we try to
22 be with the questionnaire, we are not going to get
23 100 percent sensitivity and 100 percent specificity
24 or 99 percent specificity that we get with our
25 tests.

1 It is one of the layers of safety that we
2 have, and with sufficient information, we can
3 address and actually improve, as Dr. Epstein
4 presented, the deferral rates for inappropriate
5 reasons.

6 One final point that I want to make very
7 quickly, I want to give Dr. Williams a slightly
8 different interpretation about post-donation
9 information. Post-donation information, all donors
10 are offered the opportunity to call the blood
11 center back and say, oh, I realize that a question
12 that I answered to this morning or yesterday or two
13 days ago was not the correct answer. I told you
14 that I had not been in a malarial area in the past
15 year, but actually, I went home, I looked at my
16 passport, and it was 10 months ago, and the blood
17 center will attempt to retrieve these units or most
18 often, because of the short time, is able to
19 retrieve those units, but will report to FDA as
20 post-donation information, and this goes to the
21 deviation reports for which Dr. Williams indicated
22 that the most frequent or among the most frequent
23 issues are travel questions.

24 Second, are at risk behavior questions. I
25 consider that a success of the current lousy

1 medical history that we have. These people went
2 home thinking about those questions. They asked
3 their girlfriend or their boyfriend, they went to
4 look at a passport, they checked their travel
5 history, and they realized that they said something
6 that was not accurate, and they went to the trouble
7 of picking up a telephone and calling the blood
8 center to say, look, what I told you is not
9 correct.

10 Donors are very concerned. They don't
11 want to hurt patients, they want to help patients,
12 and most often when we get inaccurate information,
13 obviously, there are all the behavior issues that
14 were raised here, but particularly travel
15 questions, they are not embarrassing questions,
16 they relate very much to lack of information,
17 confusion about dates, the temporal relationship of
18 things, the confusion that in the way we currently
19 ask the questions, that we will ask something that
20 happened last week, three months ago, a year ago,
21 all mixed up, and then we ask even a question is
22 you had sex with another man since 1977, when most
23 of us cannot, at least the older ones like me,
24 cannot remember what we were doing in 1977.

25 The actual question that we should be

1 asking is behavior in the past three, four weeks.

2 So, just to finalize, I want to emphasize
3 that our enthusiasm for the new proposed Donor
4 History Questionnaire, the improvement that this
5 represent for the life of blood donors and for the
6 life of blood centers, and hope that this whole
7 discussion will stimulate more funding and more
8 studies for a true validated questionnaire.

9 Thank you.

10 DR. NELSON: Thank you.

11 MS. CIARALDI: Dr. Nelson, my name is Judy
12 Ciaraldi. I am from the FDA. I wanted to give an
13 update on the review of the new questionnaire that
14 was part of your handout, the proposed
15 questionnaire from AABB.

16 There was a comment that we hadn't
17 communicated our findings yet. The evaluation of
18 AABB's proposed questionnaire was discussed at the
19 last BPAC, the June BPAC, and we discussed what our
20 preliminary findings were from nine out of the 10
21 reviewers, four of which were BPAC members.

22 We also mentioned that we were going to
23 review this with an internal group and come out
24 with a written response to the Task Force. We have
25 just finished that review, and we are now preparing

1 our response.

2 Thank you.

3 DR. NELSON: Thank you.

4 There is one other person, Paul Cumming
5 wanted to testify or make a statement. Is he here?
6 I wonder if you would be as brief as possible
7 because we have to then discuss the questions that
8 were posed to us, particularly if areas have been
9 covered by other speakers.

10 DR. CUMMING: I will do my best. I have
11 very hard to get the presentation down to 10
12 minutes or less. I have taken out a lot of the
13 pretty graphics unfortunately.

14 [Slide.]

15 What we have provided was a summary of the
16 literature on alternative methods of donor
17 interviewing, which we provided to the committee in
18 advance. By "we," I mean myself and Louis M. Katz,
19 a physician from the Mississippi Valley Regional
20 Blood Center.

21 [Slide.]

22 It needs to be noted upfront that
23 Talisman, the company I am with, produces the
24 Quality Donor System or QDS, an audio-video touch
25 screen computer-assisted self-interviewing system

1 or AVT-CASI as opposed to A-CASI which you have
2 heard about.

3 [Slide.]

4 We undertook the task of looking through
5 the literature because when we read the AABB's
6 Streamlining Task Force and the CBER draft guidance
7 materials, we noted a distinct lag or aging to the
8 literature on computers and what they were doing.

9 I forgot to mention we are partially
10 supported by the National Heart, Lung, and Blood
11 Institute with grants. For those of you who are
12 familiar with the grant process, that means we have
13 to submit what we propose to do and the credentials
14 of our people in advance and get the pass-through
15 peer review before we can even do anything, and
16 then we publish everything we can.

17 This was also what was referred to earlier
18 as a priority of the Department of Health and Human
19 Services and their Five Point Plan, which is on the
20 blood safety and availability web site.

21 The literature that we reviewed, we went
22 online, did easy stuff basically, shows that
23 audio-CASI technologies to be superior to paper and
24 face-to-face interviewing with regard to literacy,
25 truthfulness on socially and legally sensitive

1 questions, clarity, donor satisfaction, and
2 likelihood of return, as well as error reduction.

3 [Slide.]

4 Literacy arises as an issue because
5 printed and electronic questionnaires presume donor
6 literacy and illiteracy is a large and often hidden
7 problem in the U.S. According to the Census, at
8 least 21 million people speak English less than
9 very well.

10 [Slide.]

11 Health illiteracy has become something
12 which has been increasingly recognized. The
13 American Medical Association has a page on their
14 web site which, among other things, notes that
15 nearly half of all Americans may struggle with
16 understanding basic health care information.

17 Sixty-seven percent, two-thirds of
18 patients with read difficulties are successful in
19 hiding it from their wives.

20 [Slide.]

21 This is literature or points from the
22 American Medical Association web site, and I was
23 just noting one of theirs being how much the
24 problem is hidden from even spouses.

25 [Slide.]

1 If two out of three health illiterates
2 hide the deficiency from spouses, how do blood
3 center staff detect it? Further, doesn't it make
4 more sense to use technology to prevent or minimize
5 reading problems?

6 [Slide.]

7 On blood donor illiteracy, there is no
8 direct data. There is a study, however, of health
9 literacy among 1,000 Baltimore residents by a
10 gentleman named Al-Tayyib, who is a member of the
11 Turner Group, some of the data which was shown
12 before.

13 It showed that 18 percent of subjects with
14 some college or a two-year degree were reading at
15 the levels of eighth grade or below. This "some
16 college" group is sometimes cited as typical of
17 blood donors.

18 The group went on to point out that this
19 provides important evidence of the potential
20 benefits of audio-assisted self-interviewing
21 technologies.

22 An update to that, the AABB presentation
23 listed a study by Wu of 900,000 first-time donors.
24 That study set out that 64 percent of them had less
25 than a college education and 12 percent had less

1 than high school education.

2 [Slide.]

3 This if more of I believe of what Dr.
4 Boyle presented with some slightly different
5 questions. We took the group that was most like
6 those blood donors, paper questionnaire versus
7 audio and versus adjusted odd ratio where the
8 multiple of the first column divided into the
9 second. You can see that for this group of
10 questions.

11 These are what Turner was looking at, was
12 the provision of sensitive information that you get
13 multiplier rates of reporting at 3 to 17 times as
14 great with audio-CASI as you do with paper
15 questionnaires.

16 Also, note the bottom line there, I don't
17 know if many of you can see it, in our judgment, 18
18 of the 49 questions currently on the AABB Uniform
19 Donor History Questionnaire are questions that are
20 judged sensitive.

21 [Slide.]

22 The authors of a related group, Cooley, as
23 a senior author on that, set out the advantages of
24 audio-touch screen-CASI as distinct from
25 audio-CASI. Most of those, in fact, are audio-CASI

1 advantages. The touch screen advantages aren't
2 only in two areas. The audio eliminates the need
3 for the questions that are a requirement for
4 literacy, the second bullet here.

5 The touch screen advantages relate to
6 donor satisfaction and clean data files, and I
7 don't think we want to go into clean data files
8 right now, but I will answer any questions you want
9 on that later.

10 [Slide.]

11 One of the things when I was talking about
12 donor preference or user preference, users have a
13 high preference. They found that users prefer the
14 small sample, 108 STD clinic patients. Users
15 preferred the A-T-CASI by a factor of 2 to 1 over
16 keypad audio-CASI or interviewers.

17 Specifically, on privacy, they preferred
18 it by a factor of 2 to 1, as well, and that was
19 privacy of A-T-CASI versus A-CASI.

20 [Slide.]

21 We have, as I said, this QDS system, which
22 is more appropriately referred to as Audio Video
23 Touchscreen-CASI. We try not to make a commercial
24 out of this, but we have the only data that is
25 available on the technology.

1 It is headphone audio, touch screens,
2 touch screens because no training is required.
3 Everyone knows how to use their finger. It doesn't
4 require you to miss a key on a keyboard, for
5 example.

6 It has on-screen text, AABB questions. It
7 is tied into a staff review mode with flags for any
8 question that is inappropriately answered, as well
9 as electronic databases.

10 [Slide.]

11 The Mississippi Valley Regional Blood
12 Center, adaptation of this technology. It has also
13 been used in pilot tests at the Hoxworth Blood
14 Center, which was published in the December issue
15 of Transfusion last year.

16 It has been implemented at Mississippi
17 Valley for a year now. It is at all nine of their
18 fixed sites. We have utilized it in over 30,000
19 donor interviews. It is a product of 10 years of
20 research and development.

21 [Slide.]

22 This is a picture of a staff member doing
23 an on-screen registration as opposed to a keyboard
24 registration, which is the most common, to
25 illustrate that as an option. Staff do not use

1 headphones normally, those are for donors, but in
2 the next screens that follow, there was no place to
3 put headphones to emphasize the audio privacy.

4 [Slide.]

5 This is a standard format slide. There
6 are 49 questions. They have the same format. The
7 only thing that changes is the wording under the
8 question, and the picture, which is selected to
9 highlight some part of the question.

10 It took, by the way, a committee at
11 Hoxworth three months to agree on what were
12 socially appropriate pictures. Also, for purposes
13 of bloodmobiles, the privacy feature is you can
14 touch the center of the text area, and the text and
15 the picture disappear, so that no one can know what
16 response is being made, what question is being
17 responded to.

18 [Slide.]

19 This is an example of a gay picture, to
20 try and get at that behavior.

21 [Slide.]

22 This is IV drug use, to draw attention to
23 that.

24 [Slide.]

25 This is to draw attention to Europe for

1 vCJD questions.

2 [Slide.]

3 This is a staff review screen. This note,
4 the information goes directly from the donor's
5 fingers to the review screen with nothing in
6 between, no typos, no transposition errors. The
7 computer highlights those questions that need
8 review.

9 Those with green checkmarks need no
10 review. Those with the yellow triangle are
11 required to be reviewed before they can go on.
12 Those with the yellow triangle plus a stop sign
13 that you can see there were aberrant, were
14 reviewed, reviewed aberrant, but not fatal. That
15 is, they did not prevent the donor from donating.

16 The fatal or donor deferred is a big X
17 that goes on that array. All of the questions
18 highlighted in blue or the yellow triangle have to
19 be reviewed before they can go on.

20 [Slide.]

21 This is an on-screen printout. It only
22 occurs after the staff member has selected the
23 print of accept or defer the donor, which you can
24 see down there in the lower left side. At that
25 time, the computer checks to make sure that all of

1 the logic is consistent and all of the questions
2 complete before it can be printed.

3 Then, it must be signed by the donor. We
4 can see here how legible it is by comparison. You
5 don't have any problems with that with this
6 technology. It is not dissimilar from a paper
7 self-administered questionnaire except that it is
8 all typewritten when it is done.

9 [Slide.]

10 The system was pilot tested at Hoxworth,
11 as I said, various performance measures that we
12 have used on the system, refusal to use it at all
13 being perhaps the biggest one. We get almost no
14 refusals. We have quit keeping track of it.

15 At the Mississippi Valley, we did 1,500
16 donor satisfaction surveys, which include privacy,
17 clarify, truthfulness, time satisfaction,
18 understanding, likelihood of donation again, which
19 is a big one for us, and all of them are multiple
20 factors of preference for the system, the audio
21 video touch screen system versus face-to-face nurse
22 interviews. Nothing less than a factor of 4.

23 [Slide.]

24 On the staff, we looked at that, much
25 small sample sizes, however, staff prefer the

1 system to their own staff interviews by a factor of
2 3. They see it as faster for staff, donors more
3 honest, answers more accurate, answers more
4 confidential, fewer staff errors, and personally,
5 much more satisfying to use than doing a
6 face-to-face interview.

7 Also, Mississippi Valley has looked at
8 three other areas - errors and omissions, and it
9 has reduced those by at least 60 percent. Looked
10 at time of donation. It increased the donor's time
11 by 4 minutes and decreased staff time by 5 minutes.

12 [Slide.]

13 Significance.

14 [Slide.]

15 Our conclusions. Donor interviewing
16 should include a verbal or audio component, and
17 that new, unfamiliar questions in particular must
18 be posed in one of these two modes. Also, the
19 medical-scientific literature supports stronger
20 guidance from CBER, encouraging the use of
21 technologies that enhance understanding and
22 honesty, for example, audio video touchscreen-CASI
23 technology.

24 There is more information our web site.
25 Any details of any these studies you want are

1 there.

2 Thank you for your time.

3 DR. NELSON: Thank you.

4 Questions? Comments? That was a very
5 good presentation. It was very clear.

6 DR. ALLEN: How easy is it to integrate
7 this system into the multiplicity of existing blood
8 bank computer systems?

9 DR. CUMMING: We are working on that right
10 now. It should not be difficult. It was designed
11 to be integrated with paper. That is what most
12 blood bankers wanted, but not in real time. That
13 is, a batch kind of integration should not be a
14 problem except we have to go to FDA and do a 510(k)
15 to do that.

16 **Committee Discussion and Recommendations**

17 DR. NELSON: Dr. Williams, do you want to
18 give us the questions again that you need our input
19 on?

20 DR. WILLIAMS: Question 1. Does the
21 committee agree that audio-CASI procedures are as
22 accurate as direct oral questioning for eliciting
23 blood donor medical/behavioral histories? Yes or
24 No.

25 DR. SCHMIDT: Since we didn't hear

1 anything about the added use of illustrations or
2 pictures until the very end, I am wondering if the
3 question could be modified to say audio-CASI with
4 illustrations or something. That is number one.
5 Number two, since nothing ever gets validated
6 including our responses, to be willing to change
7 this question to instead of "are as accurate," "may
8 be as accurate." I think you will get more from us
9 that way by not nailing us down.

10 DR. KLEIN: Actually, I wanted to modify
11 that a little bit, too, Paul, to say that the
12 available data don't indicate that they are any
13 less accurate than, because I don't think we saw
14 data that could convince us that they are as
15 accurate or not as accurate, but certainly what we
16 saw and what we heard don't suggest that they are
17 less accurate than what we are currently using.

18 DR. SCHMIDT: I accept.

19 DR. NELSON: Actually, we have been doing
20 a study in Baltimore of injection drug users or
21 largely, the literacy rate would be lower than
22 hopefully the blood donor population, and we found
23 that these people have been interviewed every six
24 months dating back to 1989, and we recently
25 introduced the audio-CASI system, and we found some

1 changes. We saw repeated declines in reports of
2 injection risk behavior with some declines in
3 incidence of new infections, but the declines in
4 risk behaviors far outstripped what we found in the
5 incidence.

6 When we went to the CASI, there was an
7 increase in reported risk behavior, and also the
8 drug users, they were happier. They thought this
9 was a neat system. Now, it may be just that once
10 you have been interviewed 12 times with the same
11 questionnaire or a modification thereof, it becomes
12 sort of boring and not very interesting, and this
13 was the novelty of it, but it did work better.

14 The other thing we found was that sexual
15 behavior was actually probably overreported by our
16 male subjects on the interview. It was challenging
17 were they still with it kind of, and when it went
18 to the audio-CASI, the sexual behavior reports
19 declined, and that sort of fit with what we found
20 with STD reports over time.

21 So, I think that at least--now, these
22 aren't blood donors, hopefully--but it did seem to
23 work in this population that wasn't terribly
24 literate. Now, they didn't have the same sort of
25 pressures. In fact, you had to use drugs to be in

1 the study and you got money to come for your
2 interview and blood drawing, so there were
3 different incentives here than they would be if it
4 were a blood donor.

5 I think in a variety of populations, this
6 technology may be an improvement over interviews by
7 thousands of different people maybe using a not so
8 standard interview and not administering it the
9 same way.

10 DR. EPSTEIN: I would like to follow up on
11 Paul Schmidt's comment. Paul, I take your implicit
12 endorsement of the visually enhanced system over
13 audio-CASI per Sergeant, but I would rather see the
14 question voted as written. The reason is that we
15 refer to audit-CASI in our current guidance
16 document, and if you were to, for argument's sake,
17 vote in favor of the visually enhanced audio-CASI,
18 we would left in a quandary what exactly you
19 thought about it if it wasn't video enhanced, which
20 is where we now are with the Red Cross system.

21 If you feel strongly enough that
22 audio-CASI is not enough, then vote no, and you can
23 comment on what you would consider sufficient, but
24 I think we are going to end up with a muddy
25 situation if we edit that question.

1 DR. NELSON: Good clarification.

2 Are we then ready to vote on this issue?

3 DR. SMALLWOOD: Voting will be taken by
4 roll call.

5 Dr. Allen?

6 DR. ALLEN: The question, as modified, and
7 with the understanding that we still need a lot of
8 work, yes.

9 DR. NELSON: Just the may be as opposed to
10 are, is that the modification?

11 DR. ALLEN: Yes. I preferred the no less
12 accurate than, but I think what we haven't done, my
13 personal feeling is I have got a little hangup with
14 the term "accurate" since there haven't been any
15 direct comparisons.

16 I am not sure that I really understand
17 accuracy. Does the CASI method seem to defer donors
18 with at least the same or higher degree of
19 frequency? Yes. It is probably getting more
20 accurate information, but the materials that were
21 passed out, and I read the presentations I have
22 heard, I don't have anything to do a direct, you
23 know, I don't have a gold standard for what the
24 answer should be from any of the people responding
25 in the questionnaires.

1 DR. NELSON: I guess we know that, but the
2 FDA is asking us a judgment call based on what is
3 available.

4 DR. SIMON: I was going to see if this
5 wording would work for both parties if we say the
6 procedures are comparable to and get away from this
7 word accurate that seems to be hanging up.

8 DR. NELSON: Do we want to take a vote on
9 that?

10 DR. EPSTEIN: Okay. We accept that. Does
11 the committee agree that the audio-CASI procedures
12 are comparable to direct oral questioning for
13 eliciting blood donor medical behavior.

14 DR. NELSON: That is an improvement.

15 DR. ALLEN: Yes.

16 DR. SMALLWOOD: For clarity, let me read
17 the question as it has been modified.

18 Does the committee agree that audio-CASI
19 procedures are comparable to direct oral
20 questioning for eliciting blood donor
21 medical/behavioral histories?

22 Dr. Allen.

23 DR. ALLEN: Yes.

24 DR. SMALLWOOD: Dr. Cunningham-Rundles?

25 DR. CUNNINGHAM-RUNDLES: Yes.

1 DR. SMALLWOOD: Dr. Davis.
2 DR. DAVIS: Yes.
3 DR. SMALLWOOD: Dr. Doppelt.
4 DR. DOPPELT: Yes.
5 DR. SMALLWOOD: Dr. Fitzpatrick.
6 DR. FITZPATRICK: Yes.
7 DR. SMALLWOOD: Dr. Klein.
8 DR. KLEIN: Yes.
9 DR. SMALLWOOD: Dr. Koff.
10 DR. KOFF: Yes.
11 DR. SMALLWOOD: Dr. Laal.
12 DR. LAAL: Yes.
13 DR. SMALLWOOD: Dr. Lew.
14 DR. LEW: Yes.
15 DR. SMALLWOOD: Dr. McGee.
16 DR. MCGEE: Yes.
17 DR. SMALLWOOD: Mr. Rice.
18 MR. RICE: Yes.
19 DR. SMALLWOOD: Dr. Schmidt.
20 DR. SCHMIDT: Yes.
21 DR. SMALLWOOD: Dr. Stuver.
22 DR. STUVER: Yes.
23 DR. SMALLWOOD: Dr. Fallat.
24 DR. FALLAT: Yes.
25 DR. SMALLWOOD: Dr. Harvath.

1 DR. HARVATH: Yes.

2 DR. SMALLWOOD: Dr. Nelson.

3 DR. NELSON: Yes.

4 DR. SMALLWOOD: Dr. Simon, how would you
5 have voted?

6 DR. SIMON: Yes.

7 DR. SMALLWOOD: There was a unanimous yes
8 for Question No. 1, and the industry representative
9 agreed with the yes votes.

10 DR. WILLIAMS: Question 2. Does the
11 committee believe that for first-time donors
12 self-administration procedures other than
13 audio-CASI are as accurate as direct oral
14 questioning for the entire donor questionnaire?

15 DR. SIMON: Shall we change this one to
16 comparable, too, also?

17 DR. NELSON: Yes, change it to comparable.

18 DR. WILLIAMS: That works.

19 DR. NELSON: So, now you are talking about
20 a paper theoretically, the standard donor
21 questionnaire filled out not using CASI, but
22 self-administered essentially, right?

23 DR. WILLIAMS: It would include paper and
24 I guess, by implication, would also include a
25 non-audio-CASI, would include a video

1 administration of the questions as currently
2 worded.

3 DR. SCHMIDT: Was comparable accepted or
4 not accepted?

5 DR. NELSON: Yes.

6 DR. WILLIAMS: Yes.

7 DR. FALLAT: Another comment. It was
8 clear from the presentations that even the
9 self-administered questionnaire involved additional
10 interaction, and I think that should made clear
11 that we are not approving just a self-administered
12 questionnaire, but the self-administered
13 questionnaire with the appropriate additional
14 interactions.

15 DR. NELSON: Yes, you referred to it one
16 time as secondary, what was it, secondary contact,
17 or something? In other words, you don't just hand
18 them a piece of paper and collect it, but follow-up
19 questions, whether or not they are ones that should
20 be standardized like the Red Cross four questions
21 or whether there should be something else, but some
22 contact with regard to the--

23 DR. WILLIAMS: As I mentioned, the current
24 draft guidance that it out there asks that within
25 the blood center SOP there be an effort to assess

1 comprehension of the questions to be defined within
2 the SOP and asking did you understand is one way to
3 approach that.

4 DR. NELSON: So that would remain as
5 recommended as mandated or something.

6 DR. WILLIAMS: That is the current
7 thinking.

8 DR. LEW: Can I just get clarification
9 that the data that the Red Cross showed us did not
10 really look at first-time donors, I mean
11 separately, that it was just kind of all lumped
12 together looking like the controls looked like
13 those that got the self-administered questionnaire
14 looked the same, but again, they didn't take
15 first-time donors to really look at that issue very
16 carefully.

17 DR. WILLIAMS: That is correct.

18 DR. NELSON: The obvious reason why this
19 may be a separate question is the donor who has
20 been in many times and may be familiar with the
21 questionnaire, and I think the committee had
22 previously sanctioned this for repeat donors, so
23 now we are moving into the issue of the first time
24 somebody shows up.

25 Toby.

1 DR. SIMON: I thought that Dr. Boyle's
2 presentation to some extent addressed this in that
3 the first-time donor might be even more likely to
4 find embarrassment or concern and appreciate the
5 more private setting.

6 I guess from the presentations that were
7 made, I thought in some ways the literacy
8 presentation took us a little bit aside from some
9 of the major concepts, because I think the concern
10 that people don't understand the words would be the
11 same for self-administered or one that is being
12 given verbally.

13 The advantage, obviously, the verbal
14 interview is that a highly skillful interviewer
15 like we would think of, some of us who are
16 physicians trained in internal medicine, who are
17 schooled in the arts of taking history, recognize
18 that there is ability to elicit information, but
19 here we have an interview being given 13, 14
20 million times a year in the United States, and from
21 the presentation of Dr. Boyle, that I gleaned from
22 that, is that even under circumstances of
23 well-trained interviewers in a systematic way, it
24 is a very difficult to eliminate the interviewer
25 effect on the results, and therefore it would

1 appear that particularly with potentially
2 embarrassing information, that the
3 self-administration would be at least comparable
4 even for the first-time donor in eliciting the kind
5 of information that we want in terms of behavior.

6 So, I obviously am speaking in favor of
7 the proposal. It is something apparently FDA has
8 already allowed, I guess, the Red Cross to do, and
9 it is something that has been tested by the Task
10 Force, and it would seem that given that we are in
11 the status where the interview that is given orally
12 has not been completely validated, but from the
13 information that we have, it would appear that
14 self-administration is comparable.

15 DR. SCHMIDT: I would like to point out
16 the word "comparable" doesn't mean a thing here.
17 It comes from "to compare," saying we are able to
18 compare it as either better, worse, or the same.
19 It is not assisting you at all, Jay, to say
20 something is comparable.

21 DR. NELSON: Maybe equivalent is a better
22 word?

23 DR. FALLAT: I would agree with Dr. Lew
24 that we really don't have data on first-time users,
25 and I think it is very difficult to make a strong

1 statement with regard to first-time users.

2 DR. NELSON: Right. I think what we are
3 being asked is without any validation studies, does
4 it seem like we can get the information, the same
5 information by the self-administered.

6 DR. FALLAT: Suggesting we use the term
7 "seems like it's."

8 [Laughter.]

9 DR. ALLEN: I think that is important. My
10 initial response, if I am looking at it strictly
11 from a scientific perspective, the answer is I
12 haven't seen the data, and I was going to vote
13 abstain, and then I reread the question and it
14 says, "Do the committee members believe," well, my
15 gut feeling is that probably a self-administered
16 questionnaire other than audio-CASI could be as
17 good, may be better under some circumstances than
18 some of the interview questions, because I have had
19 some donor interviews where I don't think anybody
20 was paying attention to my facial response, my body
21 language, or anything else. All they wanted to do
22 was to get through the questionnaire as rapidly as
23 possible.

24 I don't think that those are effective
25 methodologies either. So, if the answer is in the

1 absence of evidence, do we think that the
2 self-administered questionnaire can be administered
3 at least as successfully as a reasonably good
4 interview, I will be willing to vote yes on that
5 one.

6 DR. FITZPATRICK: I think, Alan, in the
7 first draft, the draft required oral questioning of
8 first-time donors in the first draft guidance.

9 DR. WILLIAMS: The draft guidance that the
10 current draft, yes. It recommends oral
11 questioning, and the intent of that recommendation,
12 although there appeared to be some confusion, was
13 for the high risk questions and the complex travel,
14 and high level terminology questions.

15 DR. FITZPATRICK: So, making a leap here,
16 if the committee responds yes to that, it provides
17 FDA some basis for changing that recommendation for
18 oral questioning of first-time donors.

19 DR. WILLIAMS: That's correct.

20 DR. FITZPATRICK: And that is kind of
21 really what you are trying to get at here?

22 DR. WILLIAMS: That's correct.

23 DR. FITZPATRICK: In the comments that you
24 received to the draft guidance, since we weren't
25 provided those, how many comments addressed oral

1 questioning of first-time donors?

2 DR. WILLIAMS: Eight of the 12 addressed
3 administration to first-time donors.

4 DR. FITZPATRICK: And what was the gist of
5 those comments?

6 DR. WILLIAMS: I believe virtually all
7 eight made the point that they didn't feel that the
8 data supported a recommendation that there be oral
9 administration to first-time donors, and as I
10 mentioned earlier, 2 of the 8 had some confusion
11 about whether we were referring to the more
12 difficult questions or to the entire questionnaire,
13 and raised the issue as to whether, in fact, we
14 were changing stance and those centers that had
15 been approved for self-administered questionnaire
16 would not need to redo their SOPs and have those
17 reevaluated. The latter is not the case.

18 DR. FITZPATRICK: So, with the lack of
19 data, we are being asked to just say do we believe
20 that self-administering, which occurs in some
21 centers now of medical history questions, and
22 evidently by the Red Cross of over 5 million
23 donors, is at least as good as direct oral
24 questioning and CASI.

25 DR. WILLIAMS: Right. Two points, keeping

1 in mind number one, that approvals for that process
2 were based on submitted data, and number two, you
3 asked what would the changes be.

4 One would be the draft guidance. Two
5 would be a change in the earlier memorandum
6 requiring oral questioning for the high-risk donors
7 applicable to centers that have not submitted data
8 to support a change to the self-administration.

9 DR. HARVATH: Alan, I would like to ask
10 one question, and this is procedural. In your
11 opinion or in your experience in reviewing such
12 data, does FDA, have they received sufficient data
13 on this specific question, because in my opinion,
14 this could be a very interesting research question
15 in certain settings.

16 I think in view of what you have heard of
17 the data presented by Paul Cumming, what I would
18 like to ask of FDA is if the answer to this
19 question is yes, would FDA then still require or
20 require data from individual centers to support
21 such an approach, or would there not then be the
22 need for any further data submission?

23 DR. WILLIAMS: Well, number one, I am not
24 sure I am allowed to have an opinion, but I think
25 were the committee to vote yes on this question, it

1 would certainly be considered very seriously in the
2 agency's deliberations, and we would still
3 independently review the extant literature and make
4 an internal decision, but obviously, this is our
5 advisory committee and we would weigh it very
6 heavily.

7 DR. HARVATH: Has the committee seen all
8 of the available data to help us specifically
9 address this question?

10 DR. WILLIAMS: To the best of our
11 knowledge, yes, there are data coming from many
12 different aspects that are not directly comparing
13 oral versus self-administered in a blood donor
14 setting comparing first-time versus repeat donors.
15 Those studies just don't exist currently, and as
16 Dr. Boyle referred to, you are sort of making
17 assumptions applying studies that don't quite meet
18 the correct target to apply that to a blood donor
19 situation.

20 A blood donor interview is not a survey,
21 it is a social interaction to determine eligibility
22 for health activity that a donor usually very much
23 wants to be successful at, so I think it's a
24 different situation. There are a lot of
25 complications that aren't captured in any single

1 study.

2 But to answer your question, we would
3 review all of the extant literature in addition to
4 the committee's recommendation.

5 DR. NELSON: Can we vote on this? I
6 wonder if we could--as accurate as, or as
7 inaccurate as, whatever, the equivalent, that we
8 use "other than audio-CASI are equivalent to direct
9 oral questioning?"

10 DR. KLEIN: I still like the term
11 "comparable" since equivalent means something
12 different.

13 DR. NELSON: I think the issue Paul was
14 making was they may be comparable, but much worse
15 or much better, and I was using "equivalent" to
16 mean equally good or bad.

17 DR. KLEIN: I don't think we have seen any
18 data to tell us that they are equivalent. I think
19 the data that we have seen does not suggest or
20 indicate that a self-administered questionnaire is
21 worse and that data that Dr. Boyle presented from
22 other areas where sensitive information is gotten
23 by questionnaire suggests perhaps that from a
24 privacy standpoint, self-administration has some
25 advantages.

1 DR. NELSON: Well, if we change it to
2 comparable, does that help the FDA?

3 DR. FITZPATRICK: Paul brought up a good
4 point, but how about "at least as effective as"?

5 DR. NELSON: Well, that is why I said
6 "equivalent."

7 DR. FITZPATRICK: Which doesn't really say
8 a whole lot either.

9 DR. WILLIAMS: And he has to be careful,
10 the semantics aren't as important as the gold
11 standard that you are talking about.

12 DR. CUNNINGHAM-RUNDLES: What is the verb
13 of that sentence going to be? I am going for "may
14 be."

15 DR. KLEIN: We can't design the question.
16 The question is coming from the FDA. They have got
17 to tell us what the question is. They have heard
18 the discussion.

19 DR. NELSON: I think the issue here is in
20 the first question, we said that CASI is equivalent
21 or whatever, comparable to oral questions. Here,
22 we are talking about first-time donors and we are
23 talking about another self-administered
24 questionnaire other than the CASI, so there are two
25 differences in this question, first-time donors and

1 another form of self-administered question, right?

2 DR. WILLIAMS: Correct.

3 DR. DOPPELT: When you say it's
4 non-audio-CASI, but it is some written
5 self-administered, is it this form or are we
6 speaking about a form in general?

7 DR. WILLIAMS: The intent is to move
8 forward with a standardized questionnaire, which is
9 reflected by the revised Uniform Donor History
10 Questionnaire, which you have.

11 DR. NELSON: But this form might also be
12 modified in the future to add other things to sort
13 of embellish the jaundice, you know, I mean the
14 earlier form had I think jaundice or yellow, I mean
15 it had some other descriptors other than just
16 jaundice, and I think the same thing is true for CJ
17 disease.

18 DR. WILLIAMS: That is correct, but I
19 think the comment goes to content and due to
20 funding and other reasons, one can't basically beat
21 the content issues to death. I think the Task
22 Force, at the last meeting, described the process
23 that was used to determine what wording was optimal
24 based both on focus groups and one-on-one
25 interviews and arrived at the wording that is in

1 the questionnaire, so I think basically, the
2 wording that is there except for consideration of
3 new questions that might be necessary, should be
4 the wording that is considered.

5 DR. DOPPELT: I just wanted to point out,
6 you are sort of voting on two concepts here. One
7 is the concept of the written exam being
8 comparable, equal, whatever you want to describe
9 it, and the other is over time, as the questions
10 may change, you are dealing with a different
11 product.

12 DR. NELSON: Well, I don't think we are
13 worried about the over time, we are worried about
14 the first-time donors as being different from
15 people who have been questioned before with a
16 similar questionnaire, and we are worried about the
17 method of arriving at the answers either,
18 interviewer or questionnaire.

19 The donor questionnaire will change over
20 time, there is no doubt about it, but we can't
21 anticipate that.

22 DR. EPSTEIN: Paul said he would like FDA
23 to state the question for the committee. I think
24 that the question revised to ask, "Does the
25 committee believe that for first-time donors

1 self-administration procedures other than
2 audio-CASI are comparable to direct oral
3 questioning for the entire donor questionnaire?"

4 There are many nuances and we could debate
5 the language a lot, but I think most people
6 understand what we are saying when we ask that.
7 What we are saying is would you be just as
8 satisfied if people are handed a piece of paper to
9 self-administer the questionnaire versus audio-CASI
10 or direct face-to-face, because you answered in
11 Question 1 you would accept audio-CASI as the
12 equivalent, so what we are choosing between here is
13 face-to-face or audio-CASI deemed as comparable
14 versus something else, which for the most part is a
15 written self-administered questionnaire.

16 So, what we are saying is that okay, in
17 general, we think audio-CASI and direct oral
18 questioning are equally acceptable. Do we think
19 that for the first-time donor we should be more
20 scrupulous about just a written questionnaire?
21 That is the intent of the question.

22 Again, if anyone is confused, I would be
23 happy to try to clarify it further, but that is
24 what we are trying to get at, because we are saying
25 other than audio-CASI, and what is the common

1 practice other than audio-CASI is to hand people a
2 written questionnaire.

3 DR. FALLAT: Would you be willing to use
4 "may be?"

5 DR. EPSTEIN: Yes, I would be willing to
6 do that.

7 DR. LEW: Can I just ask, all the stuff
8 that we reviewed, was there ever one study that
9 showed in blood donors that face-to-face was not as
10 good?

11 DR. SIMON: I think Dr. Boyle had such
12 studies, didn't he?

13 DR. LEW: No.

14 DR. WILLIAMS: Not in the blood donor
15 setting.

16 DR. EPSTEIN: I just want to make one
17 comment about "may be." I would be willing to make
18 that change because I think that there is a general
19 sense that committee members are more comfortable
20 with that change, however, it then begs the
21 question of whether FDA is going to want additional
22 data, because if you say "may be," it implies that
23 sometimes it is enough and sometimes it is not
24 enough, so it leaves us in a quandary of, well,
25 when do we decide it is not enough, and that is

1 sort of the problem that we have right now is
2 deciding that it's not enough, but again I think at
3 some level it would be helpful with that change to
4 have the question voted if it's too confounding
5 otherwise.

6 DR. NELSON: I sort of partly come down
7 with Dr. Boyle in that I have donated several
8 times, and I can say that sometimes the person
9 doing the interview has worked there for a week or
10 two, and has to do all kinds of different things in
11 addition to take the interview.

12 I am not sure, I mean the written
13 instrument is more standardized, and if it is
14 accompanied with some sort of contact about the
15 questionnaire after it has been done, I think it
16 probably is an improvement, but it's hard to know
17 that over 13 million donations. That is what we
18 are being asked to determine.

19 DR. ALLEN: Which is exactly why, I guess
20 I would like to ask Jay, what is the right answer
21 if we want to encourage the FDA to look at this
22 question very carefully. I think it's an important
23 question that needs to be studied, and I am willing
24 to be--I think there is sufficient data although it
25 is certainly not definitive to suggest that the FDA

1 should allow a variety of different options at the
2 present time while some definitive studies are
3 underway, perhaps as part of definitive studies,
4 but I really would like to encourage additional
5 evaluation, careful evaluation of this question. I
6 think it is a very important question.

7 DR. EPSTEIN: Well, if we revise the
8 question, that audio-CASI may be comparable to
9 direct oral questioning, on your proposal you would
10 vote yes and then you would make the comment you
11 just made, which I think we have heard anyway.

12 I think in the interest of moving to
13 voting, I would accept the revised question, that
14 then audio-CASI may be comparable to direct oral
15 questioning. I would be happy to read it in its
16 entirety again.

17 MR. RICE: The question already has the
18 word "believe," it is not asking us that we know,
19 but we believe that it's comparable. So, I think
20 the word "believe" kind of alleviates the fact that
21 we are not necessarily making a fact.

22 DR. EPSTEIN: But again I think the nuance
23 here is if we change it to "may be comparable," and
24 you vote yes, you are saying sometimes it might be
25 and sometimes it might not be, so you are sort of

1 leaving the FDA with the difficulty of figuring out
2 when it is acceptable and when it isn't, whereas,
3 we are trying to make a policy here for the U.S.
4 blood system.

5 As I said before, it leaves the FDA in a
6 more difficult position, but if the committee is
7 not able to vote the question of whether procedures
8 other than audio-CASI are comparable, so be it. I
9 mean if you can't vote that question, let's pose a
10 question you think you can vote.

11 DR. LEW: If I can just ask, because Terry
12 brought out the idea of believe, I think the
13 problem is that it is one thing to say if you
14 believe someone is guilty of a crime and it's just
15 I believe, but you know there is consequences to
16 saying I believe, then, I think we are all strict
17 on ourselves.

18 I like the change of "may be" because I
19 think we could feel more honest in saying what we
20 truly believe.

21 DR. NELSON: So, what is the question now
22 we are voting on?

23 DR. SMALLWOOD: The question as modified:
24 Does the committee believe that for first-time
25 donors self-administration procedures other than

1 audio-CASI may be comparable to direct oral
2 questioning for the entire donor questionnaire?

3 Voting by roll call.

4 Dr. Allen:

5 DR. ALLEN: Yes, and it's an issue that
6 needs additional study.

7 DR. SMALLWOOD: Dr. Cunningham-Rundles.

8 DR. CUNNINGHAM-RUNDLES: Yes.

9 DR. SMALLWOOD: Dr. Davis.

10 DR. DAVIS: Yes.

11 DR. SMALLWOOD: Dr. Doppelt.

12 DR. DOPPELT: Yes.

13 DR. SMALLWOOD: Dr. Fitzpatrick.

14 DR. FITZPATRICK: Yes, and I support Dr.

15 Allen's comment.

16 DR. SMALLWOOD: Dr. Klein.

17 DR. KLEIN: Yes.

18 DR. SMALLWOOD: Dr. Koff.

19 DR. KOFF: Yes.

20 DR. SMALLWOOD: Dr. Laal.

21 DR. LAAL: Yes.

22 DR. SMALLWOOD: Dr. Lew.

23 DR. LEW: Yes, and I support Dr. Allen's

24 comment.

25 DR. SMALLWOOD: Dr. McGee.

1 DR. MCGEE: Yes.

2 DR. SMALLWOOD: Mr. Rice.

3 MR. RICE: Yes.

4 DR. SMALLWOOD: Dr. Schmidt.

5 DR. SCHMIDT: Yes.

6 DR. SMALLWOOD: Dr. Stuver.

7 DR. STUVER: Yes.

8 DR. SMALLWOOD: Dr. Fallat.

9 DR. FALLAT: Yes.

10 DR. SMALLWOOD: Dr. Harvath.

11 DR. HARVATH: Yes.

12 DR. SMALLWOOD: Dr. Nelson.

13 DR. NELSON: Yes.

14 DR. SMALLWOOD: Dr. Simon, your opinion?

15 DR. SIMON: Yes.

16 DR. SMALLWOOD: There was a unanimous yes

17 vote to Question No. 2. The industry

18 representative agreed with the yes vote. Just for

19 the record, there are 16 members eligible to vote.

20 DR. NELSON: Let's see if we can get

21 lunch, and if we could get back around 2:30, 2:35,

22 because we have got two issues to discuss this

23 afternoon.

24 DR. WILLIAMS: Our thanks to the

25 presenters and to the committee. It was a

1 difficult discussion.

2 [Whereupon, at 1:50 a.m., the proceedings

3 were recessed, to be resumed at 2:30 p.m.]

AFTERNOON PROCEEDINGS

[2:15 p.m.]

1
2
3 DR. NELSON: We are a little over an hour
4 and a half behind. In the past, the way we have
5 dealt with that is continued to meet until about 9
6 o'clock at night or something like that.
7 Obviously, we can't do that today because it's a
8 one-day meeting, but what we are going to do is we
9 will have the presentations on the Chagas disease
10 and then there were some people that wanted to
11 comment on Chagas and others that wanted to comment
12 on the testing who had come here specifically for
13 that.

14 In the possibility that we won't finish
15 everything by 5 o'clock, we will accept, during the
16 open public hearing, comments on either one, but we
17 hope you will be brief enough that we can get
18 through the whole program, and we might be able to
19 finish by close to 5:00 at any rate.

20 The first discussant on Chagas disease,
21 Update on Testing for Chagas disease, the Latest
22 Trends in Transfusion-Transmitted Chagas, David
23 Leiby.

24 DR. DUNCAN: Dr. Nelson, I am Dr. Robert
25 Duncan from the Center for Biologics, Division of

1 Emergent Transfusion Transmitted Diseases, and I
2 just wanted to say a few words about why we are
3 bring this informational session, and then Dr.
4 Leiby's presentation.

5 DR. NELSON: Okay.

6 **Introduction**

7 **Robert Duncan, Ph.D.**

8 DR. DUNCAN: Recently, it was brought to
9 our attention that there is little activity among
10 manufacturers working to develop a marketable blood
11 screening device to test for Chagas, and it is our
12 intention that this presentation might help to
13 provide some stimulus for manufacturers.

14 I would like to give just a little bit of
15 background to illustrate why we think it is
16 important at this time.

17 [Slide.]

18 This is just some of the background about
19 the current state of Chagas disease in this
20 country. David Leiby's presentation will go into
21 these points in detail, but there is just a couple
22 of things that I wanted to highlight.

23 Clearly, it is a disease that is affecting
24 a lot of people in this hemisphere. It has been
25 recognized as a problem for blood transfusion in

1 the endemic areas. There are six cases of
2 transfusion transmissions have been documented, and
3 there are three cases of solid organ transplant
4 transmission.

5 The seroprevalence in the U.S. population
6 has a low range, which mainly has to do with the
7 proportion of immigrants from South and Central
8 America, but increasing rates of immigration raises
9 the concern about the potential for increased
10 transmission, and it is this concern that has been
11 coming to our attention.

12 [Slide.]

13 At the present time, there is no
14 serological screening of donors recommended due to
15 the low prevalence and to the fact that there is
16 not a suitable test. Questions of sensitivity and
17 specificity and availability are all still on the
18 table, and the blood supply is, however, being
19 protected with the donor questionnaire, and we have
20 had a lot of discussion about the donor
21 questionnaire, so we know the importance of that
22 and also the successful rate of that.

23 At the present time, there are Chagas
24 tests that have been licensed for use in
25 diagnostics, but not for blood donor screening.

1 Those are enzyme immunoassays and radioimmune
2 precipitation assays.

3 Some of the questions of suitability also
4 have to do with having a complete testing system
5 that could be effective in the blood donor
6 screening setting.

7 [Slide.]

8 I want to just retrace a little bit of the
9 history of the question of the Chagas test
10 vis-a-vis CBER and the Blood Products Advisory
11 Committee.

12 In 1989, the advisory committee
13 recommended donor screening for Chagas provided
14 there were a suitable test. We came back in 1995
15 with a question about the tests that were available
16 at that time, and posed the questions are the
17 available tests appropriate for donor screening.

18 The response of the committee was three
19 was voted yes, zero people voted no, and 10
20 abstained. So, clearly, there was no consensus on
21 the committee for use of the tests that were
22 available at that time.

23 Part of the problem was that multiple
24 tests were presented at the same time with slightly
25 different technologies, but also there was a

1 problem of CBER not coming forward with a clear set
2 of standards for what would be an approvable test
3 for blood donor screening.

4 In the 1995 BPAC, there was also the
5 request that there be a serious approach to the
6 question of what are the implications of a false
7 positive rate in a universal donor screening
8 setting, in other words, would be generating more
9 false positives than true positives potentially.
10 So, that is also an important issue.

11 With this kind of background, to
12 understand why we are bringing the information
13 forward at this time, I would like David Leiby to
14 come up and make his presentation regarding the
15 current seroprevalence and transmission of Chagas.

16 **Latest Trends in Transfusion-Transmitted**
17 **Chagas Disease**

18 **David Leiby, Ph.D.**

19 DR. LEIBY: I was asked by Hira Nakashi to
20 come here and at least provide an update on the
21 latest trends in transfusion-transmitted Chagas
22 disease.

23 [Slide.]

24 The first slide actually gives you some
25 characteristics on Chagas. First of all, it is a

1 protozoan parasitic disease caused by a flagellated
2 parasite called Trypanosoma cruzi.

3 It is a parasite that is endemic to the
4 Americas only in Mexico, Central America, and South
5 America, although rarely it actually occurs in the
6 United States. Some of you may not know that, as
7 well. There are at least four or five autogenous
8 cases reported in the U.S., one about a year and a
9 half ago in the State of Tennessee, so the bugs
10 themselves and the parasites are here in the United
11 States.

12 [Slide.]

13 This is very important. It causes a
14 chronic, asymptomatic, and untreatable infection.
15 So, when one thinks about blood donors, we are
16 talking about individuals that are infected for
17 life, so their whole life they are blood donors,
18 they may transmit the infection.

19 They are asymptomatic , so when they
20 present as blood donors, you do not know that they
21 may be infected. Lastly, there is no suitable
22 treatments for Chagas disease, so this is an
23 infection that is, as I said, life-long,
24 asymptomatic, and untreatable, and in 20 or 30
25 percent of the individuals with chronic infections,

1 they develop a rather debilitating disease that can
2 lead to death.

3 Transmission is by four primary methods -
4 vectorial, and I will show you the bug in a second,
5 congenital transmission, which has some relevance
6 to blood banking, organ transplant seems to be the
7 popular way to transmit diseases these days, and I
8 will mention that, as well, and, of course the one
9 we are most concerned about today is blood
10 transfusion.

11 [Slide.]

12 This is a picture of the reduviid bug,
13 which is the one that commonly transmits Chagas
14 disease in the natural form, vectorial
15 transmission, and it is not transmission by the
16 mouth part, it is transmission by the back end.

17 The parasite is found in the infective
18 stage, or the trypomastigote is found in the feces
19 of the bug, so during the course of a blood meal on
20 an individual, the bug fills with blood, defecates,
21 and then the feces containing the infective stage
22 is either rubbed into the bite wound or, in the
23 case of this young girl, into the eye or into any
24 other mucosal surface.

25 This is a reaction, a chagoma. It doesn't

1 happen all the time, but it is a swelling at the
2 site where the parasite enters the host. The
3 ultimate location where the parasite lodges is in
4 the cardiac tissue, and that is where it has its
5 most significant pathological occurrence.

6 It is there that it can sit quietly for 20
7 or 30 years. Individuals do not know they have the
8 disease, and then later on, in their fifties, they
9 may die suddenly, a sudden death, and may have
10 congestive heart failure or several other problems
11 that can lead to their demise.

12 [Slide.]

13 Well, why, if I said, if it is primarily a
14 disease of Latin America, why are we so concerned
15 here in the United States? Well, quite obviously,
16 it has to do with immigration and later with
17 demographics.

18 Over the past 20 or 30 years, there have
19 been millions of individual who have immigrated to
20 the U.S from Mexico, Central America, and South
21 America, largely for socioeconomic issues. This is
22 just some data that came out of the 2000 census,
23 and these are only individuals who report their
24 country of birth as being in Mexico, Central
25 America, South America, and there was over 12

1 million at that time. This certainly does not
2 include illegal aliens, which also donate blood, so
3 this number is considerably larger.

4 In fact, if you look at the most recent
5 census data, and you look at the Hispanic
6 population, you can see there is a 60 percent
7 increase from 1990 to 2000, to some 35 million. I
8 am not here to tell you that all 35 million are
9 potentially at risk, but what it tells you is that
10 the Latino population continues to increase because
11 more individuals are immigrating.

12 This brings up the issue of congenital
13 transmission, which is the transmission from the
14 mother to the unborn child. We have seen several
15 cases in some of our studies, and I will mention
16 those later. So, we have to be concerned as far as
17 Chagas disease in this country, not only about the
18 first generation of immigrants, but also the
19 children and perhaps even the children's children.

20 [Slide.]

21 This is from a case we described in 2001,
22 and the similarities of this and the recent case in
23 West Nile are somewhat striking. In this case,
24 there is no blood transfusion, I don't think we
25 know that yet about West Nile either, but this is a

1 case in 2001 in which there was Chagas disease
2 after organ transplantation.

3 There was a single donor, single cadaver
4 donor in which multiple organs were removed and
5 placed into three recipients. There was a kidney
6 and pancreas in one, a liver in another patient,
7 and the last recipient received a kidney.

8 This first individual, the kidney-pancreas
9 came up positive on a blood smear. This is the
10 actual blood smear. To see four parasites in a
11 single blood smear is rather phenomenal.

12 This individual died of acute Chagasic
13 myocarditis, so from one recipient, we see three
14 individuals being infected. Part of the story that
15 I don't think is included is that when they looked
16 at this cadaver donor, they also considered taking
17 the heart, but upon looking at the heart, they
18 noticed that there was a lot of pathology
19 associated with the heart, so they did not
20 transplant the heart fortunately. So, from a
21 single case, we see three.

22 [Slide.]

23 In the United States, as Robert mentioned,
24 there have been six transfusion cases,
25 transfusion-transmitted cases since 1987. There

1 are a couple of things that I want to point out.
2 First of all, if you look at the donor, in this
3 case Mexican, Bolivian, Paraguayan, Chilean,
4 German/ Paraguayan, who is a young child born in
5 Germany, migrated to Paraguay with his parents,
6 they are mennonites, when he was very young. But
7 five of the six that we know of, the donors came
8 from endemic countries.

9 The other thing to notice is that these
10 individuals who were infected by transfusion are
11 not people who live in Miami, Houston, or Southern
12 California. Some live in New York City and, quite
13 surprisingly, there is two from Manitoba. So, it
14 is a disease that affects individuals not only in
15 the southern part of the United States, but in all
16 regions.

17 I am not going to stand here and tell you
18 that if you live in Los Angeles, you have the same
19 risk as someone in Minneapolis, but the point is
20 that there are probably positive individuals
21 anywhere in this country and Canada. You just may
22 take longer to find them in the more northern
23 climates.

24 [Slide.]

25 The question always comes up when I talk

1 about Chagas, and this is a question that is
2 actually very fair, is why are there so few
3 transfusion cases. I am going to show you data on
4 seroprevalence that shows it occurs quite
5 frequently. So, why don't we see more than six
6 transfusion cases?

7 What I would like to propose and tell you
8 is that those reported cases are, in fact, the
9 sentinels. Those are the ones we pick up and the
10 ones we know about, but, in fact, there is many
11 more cases that go on.

12 Those six cases in all those individuals,
13 they are fairly severely immunosuppressed. They
14 actually had fulminant disease and it made it very
15 easy to identify that they, in fact, had Chagas
16 disease, and as I said, it was easily detected and
17 diagnosed.

18 So, what is really probably happening is
19 that there is many cases that are missed. We have
20 immunocompetent individuals. As I said, this
21 infection is asymptomatic, we would not recognize
22 it.

23 They are often misdiagnosed. The acute
24 infection is rather--the symptoms are flu-like,
25 probably easily missed even if they did have the

1 infection. So, lastly, they are not recognized.
2 So I would say that while there are cases which are
3 very clear, there are many which we probably miss.
4 This poses the risk that perhaps 20 or 30 years
5 down the road, when these individuals develop
6 cardiac complications, that is when we will know
7 that they have been infected by blood transfusion.

8 [Slide.]

9 Just to show you that we really miss these
10 individuals, this is a study I actually did our
11 chairman, and we looked at cardiac surgery
12 patients, and we were curious about looking at
13 transfusion issues, but what came out of this was
14 something I think in some ways is more important.

15 This comes from the fax repository, which
16 is a pair repository of cardiac surgery patients
17 that have a preoperative sample and a postoperative
18 sample. So, in this repository are over 11,000
19 multiply transfused patients that we tested by EIA.
20 We found out of that that 6 of them, or 0.05
21 percent, are actually confirmed as seropositive.
22 That was postoperatively.

23 Then, you have to go back and check the
24 pre-op sample to see if they got the infection from
25 the blood transfusions they received during

1 surgery. Well, we found right off the bat that 4
2 had preoperative samples, which means they didn't
3 get it from transfusion, they had it before they
4 had surgery.

5 Now, two preoperative samples were not
6 available for us to test, however, those two
7 individuals had both received heart transplants,
8 and the tissues, the excised tissues from these
9 hearts are still available and maintained in
10 blocks, and when we did PCR on those, we found that
11 both the hearts were also positive by PCR. So, all
12 six of these individuals had Chagas before their
13 surgery.

14 Five of the six individuals were also
15 Hispanic, and if one looks at the demographics in
16 this repository, we find that 2.7 percent, let's
17 say 3 percent for today's purposes, 3 percent of
18 Hispanic patients in this repository were
19 seropositive for Chagas disease.

20 What was most interesting is when you
21 looked at the medical records of these individuals,
22 individuals that were Hispanic, individuals that
23 had congestive heart failure, arrhythmias, other
24 symptoms of Chagas, not once were they tested for
25 Chagas, so by and large, the medical community is

1 not recognizing this, they are, in fact, missing
2 it.

3 [Slide.]

4 Some of our data from our studies that
5 were recently published, I believe in Transfusion
6 in May, in our studies in Los Angeles and Miami,
7 there is Red Cross Studies, in Los Angeles, they
8 included over 1.1 million donors, in Miami it was
9 181,000.

10 Donors at the blood centers were asked a
11 very simple question: Were you born in or have you
12 spent more than six months in Mexico, Central
13 America, or South America?

14 When we asked that question, in Los
15 Angeles, 7.1 percent of individuals responded yes,
16 while in Miami, it was 14 percent. Some
17 individuals many years ago, I don't think people
18 are proposing this anymore, suggested that perhaps
19 we could just ask that question, and based on that
20 question, defer blood donors. Well, I don't think
21 any blood center in this country would be willing
22 to defer 7 to 14 percent of their blood donors.

23 If you follow through with this testing
24 through the EIA, and then by RIPA testing, which
25 was the confirmatory assay we did, in Los Angeles,

1 about 1 in 7,500 donors are positive, are
2 seropositive for Chagas; in Miami, it was about 1
3 in 9,000. That is overall donors.

4 [Slide.]

5 What became very interesting is when you
6 take that Los Angeles data and you look at it year
7 by year, this is 1967, '97, and '98 is kind of
8 covered here, this is percent donors positive.
9 Those are hard numbers to work with, let's work
10 with these numbers on top of the bars.

11 In 1996, in Los Angeles, 1 in 9,900 donors
12 were positive for Chagas. In 1997, 1 in 7,200
13 donors were positive. Finally, in 1998, 1 in 5,400
14 donors were positive. That is a very high
15 significant difference each year increase.

16 So, what does that increase mean, what is
17 really going on?

18 [Slide.]

19 First of all, let me tell you that in this
20 study, all EIA-positive donors are deferred
21 regardless of their RIPA test result. So, if they
22 were EIA repeat reactive RIPA-negative, they were
23 still deferred. So, we are pulling out any donor
24 who is either positive or even repeat reactive, so
25 we are not counting the same donors over and over,

1 we are actually pulling out of the pool, so there
2 is actually fewer positives available.

3 There is a significant increase in rate
4 each year, but what is more important, and these
5 are directly related, there is a significant
6 increase in at-risk donors each year, so as there
7 is more at-risk donors, there is a greater
8 likelihood of finding positive individuals.

9 What we found was going on in Los Angeles
10 was, in fact, there was an advanced minority
11 recruitment efforts specifically targeting the
12 Hispanic population, and this was really the gist
13 of the paper we published in May, that as we begin
14 our donor demographics, as we begin to change who
15 we are recruiting for blood donation as per that
16 earlier census data, that shows you the great
17 increase in Hispanic population, we are going to
18 encounter more individuals who are seropositive for
19 Chagas.

20 [Slide.]

21 At the same time, from that same study, we
22 also looked at different donation characteristics
23 by the type of donation, allogeneic, apheresis, and
24 directed. As you can see, by and large, most of
25 the donations were allogeneic, 991,000, 93,000 were

1 apheresis, and we had 18,000 directed.

2 If you looked at the number of positives,
3 for Chagas, we see that it was 138 allogeneic, 1
4 apheresis, and 8 directed. If you look at the
5 rates, they became rather startling, 1 in 7,200 for
6 allogenic, 1 in 93,000 for apheresis, 1 in 2,400
7 for directed donors.

8 This then goes back to the same thing I
9 said before, it goes back to the at-risk
10 population, and those are the people who responded
11 yes to our question, 7.5 percent for allogeneic,
12 only 2.6 percent of the apheresis donors were at
13 risk, but 10.2 percent of the directed donors were
14 at risk, and there is a relationship between higher
15 levels of directed donation among Hispanic
16 populations which helps to explain this rather high
17 rate.

18 [Slide.]

19 The other thing I am often asked about is
20 why in our lookback investigations, we found zero
21 out of 19 transmitting infection, so I will use a
22 baseball analogy since they didn't go out on
23 strike.

24 Why are we 0 for 19? Not a very good
25 percentage. I want to say a couple things you have

1 to keep in mind. First of all, transmission by
2 blood transfusion does occur. It occurs in this
3 country, it occurs throughout Latin America.
4 Chagas is tested for in all the countries of the
5 Americas with the exception of Canada and the
6 United States. In fact, transmission in South
7 America is reported to be anywhere between 13 and
8 49 percent, so why don't we see it here more often?

9 Well, some have proposed maybe these
10 donors are only antibody-positive, they are not
11 parasitemic. Well, in some studies we have done at
12 the CDC, and presently writing up for publication,
13 we observed that 33 of 52 percent seropositive
14 donors were, in fact, parasitemic by PCR, so not
15 only are we transfusing blood that is
16 antibody-positive, in over the half the times they
17 also have parasites.

18 But what is interesting, though, is when
19 you test these donors, we find that the parasitemia
20 is, in fact, intermittent. Not every time you
21 sample them can you demonstrate by PCR that they
22 are positive. Part of that is due to the
23 intermittent nature of the parasitemia in the human
24 host, it is also issues about sample size, how big
25 a sample you take in testing, as well.

1 The other thing I want to point out is
2 which products, of these 19 individuals, what
3 products were involved? Well, 11 were red cells, 3
4 were fresh frozen plasma, 2 were cryoprecipitate,
5 and 3 are platelets. This is where we think the
6 answer to this issue is.

7 [Slide.]

8 We think that perhaps that platelets are
9 the ones or the component that may play the
10 greatest role, at least for Chagas. We base that
11 on at least 5 to 6 reported transfusion cases in
12 U.S. and Canada involved platelets. We don't know
13 about the other ones, so we can't say 6 out of 6,
14 but we know five to six were.

15 Platelet recipients in general are more
16 likely to be immunocompromised. It gets back to
17 that statement I made earlier about the sentinel
18 cases. Also, *T. cruzi*, because of its buoyant
19 density more likely may separate out with the
20 platelets during whole blood centrifugation.

21 We have done some studies, and these are
22 ongoing at the Red Cross and the home lab on
23 survival in blood components. If we look a whole
24 unit of blood inoculated with *T. cruzi*, it survives
25 up to three weeks, and there have been some

1 Brazilian studies I think which show it goes much
2 longer in certain kinds of blood.

3 In platelets, we are able to demonstrate
4 viability up to four days, the product only is on
5 the shelf for five, so that is mostly the whole
6 product shelf life. Red cells appears to be only
7 four days, plasma, I think the freezing process
8 probably kills them.

9 So, we think the platelets, based on the
10 data up here, and also their survival, may, in
11 fact, be the component most likely involved, and
12 because our lookback only really had three platelet
13 units out of the 19, we probably haven't just
14 looked at enough, so we think that it probably is
15 going on a much greater rate than perhaps we think.

16 [Slide.]

17 So, what about nationwide risk, how big of
18 a problem is this? Well, if we say there is 13.2
19 million donations per year in the country, and that
20 includes all the blood centers, each donor gives
21 about 1.6 times a year, so if we divide that
22 number, we get 8.25 million donors in the U.S. per
23 year.

24 Now, based on some surveys we did, we
25 think about 2.5 percent of all the donors in this

1 country are at risk, so that leaves us with 206,000
2 at-risk donors, and when these donors are tested by
3 some type of antibody test, and confirmed by RIPA,
4 we find that 1 out of every 625 of those are found
5 to be confirmed seropositive donors, so we feel
6 there is about 330 seropositive donors in the U.S.

7 Now, again, if each one of those donates
8 1.6 times per year, probably about 528 seropositive
9 donations per year in this country. Now, if each
10 donated product has been made into about 1.17
11 components, we feel that there is probably about
12 618 potentially infectious components per year, and
13 these are all estimates, and all these other
14 numbers here are estimates, too, but it does show
15 you there is a significant number of components out
16 there.

17 [Slide.]

18 What about interventions, what can we do?
19 Well, we have looked at question strategies, as I
20 said, we looked at questioning strategies and
21 published them through case-controlled studies, and
22 these were designed to identify at-risk donors for
23 deferral or perhaps for testing.

24 What we found, by and large, that these
25 lack sensitivity. Most of the questions had to do

1 with birth or time spent in the country, some
2 donors were uncomfortable answering the question
3 because they thought we were getting at immigration
4 issues, and the other problem with these questions
5 is that they don't deal with the issue of
6 congenital transmission.

7 What about blood screening? Well, I guess
8 the reason why we are really here is that there is
9 a lack of licensed tests. A couple of strategies
10 we could talk about for blood screening, and I am
11 going to point this out right upfront, that I
12 really don't feel there is any value, added value
13 in NAT screening for Chagas disease.

14 These are individuals who were infected
15 perhaps 20, 30 years ago in their endemic
16 countries, they have very high antibody titers, so
17 we are not dealing with a recent ongoing active
18 infection in the United States, we are dealing with
19 something that occurred a long time ago. So, from
20 the standpoint of Chagas, some type of antibody
21 screening is probably sufficient.

22 What we would probably suggest is that
23 universal screening may be the most beneficial way
24 to go. Screening in certain locations in this
25 country, geographical locations in the South, would

1 likely miss those infections. We already
2 demonstrated transmissions that occur in New York
3 City, Manitoba, or anywhere else.

4 Some have suggested that since this is a
5 chronic infection something people picked up 20 or
6 30 years ago, not actively transmitted in this
7 country, why not just test people one time. One
8 time they test, and if they are negative, they can
9 continue to donate blood.

10 We have looked at that issue and in some
11 ways that becomes even more complicated. It gets
12 to be a very difficult issue for tracking who to
13 test, who not to test, and our feeling was there
14 are probably more errors trying to track the donors
15 in that format than just to screen universally.

16 So, we talked about one-time testing, but
17 we decided that was logistically difficult and
18 probably not cost effective, as I just explained,
19 and then universal screening is what we think would
20 probably be the easiest and most effective way to
21 go.

22 [Slide.]

23 So, to summarize this, we know that
24 seropositive donors are found nationwide, but
25 levels vary based on the at-risk population, so

1 certainly places like Los Angeles are going to have
2 more than, let's say, Minneapolis or Portland,
3 Maine, but if you look hard enough, you can find
4 them in most parts of this country.

5 There are no reliable risk factors, as I
6 have said. Infections, keep in mind, are
7 asymptomatic, chronic, and untreatable, and most
8 importantly, they are congenitally transmitted.

9 Infectious donors are demonstrable, we do
10 see transfusion cases, and likely universal
11 screening is perhaps the best route to go.

12 Lastly, this is going to be an ongoing
13 blood safety issue largely because of continuing
14 immigration, and also because of the second and
15 third generation, so it is not an issue that is
16 going to go away.

17 Thank you.

18 DR. NELSON: Thank you.

19 Questions? Yes.

20 DR. LAAL: I just wanted to be sure I
21 understood this correctly. You said that 20 to 30
22 percent of the people who get infected go on to
23 develop disease, am I right?

24 DR. LEIBY: When individuals are infected,
25 they go through an acute phase and then they enter

1 what is called indeterminant phase, and that is
2 what most of the blood donors we see are in.

3 In the indeterminant phase, they generally
4 have high antibody titers and intermittent
5 parasitemia, 20 to 30 percent of those individuals
6 go on to develop clinical manifestations whether it
7 be cardiac or in some cases, depending on the
8 organism, some intestinal complications.

9 DR. LAAL: But the organism does continue
10 to survive in those 70 percent?

11 DR. LEIBY: Oh, absolutely, it is not an
12 infection that clears. If you are infected, you
13 are infected for life.

14 DR. ALLEN: Is there any screening being
15 done in any of the Central or South American blood
16 collection centers?

17 DR. LEIBY: Yes, there is screening
18 throughout Latin America. I think they are in the
19 process of implementing screening in parts of
20 Mexico, it is done in most of Central America,
21 certainly all throughout South America, the blood
22 is screened, yes.

23 DR. ALLEN: The same basic tests being
24 proposed here in terms of EIA with RIPA
25 confirmation?

1 DR. LEIBY: Tests will vary throughout all
2 those countries. In some parts of South America,
3 for instance, they may do two tests, even three
4 tests, and then depending on how many are positive,
5 they will determine whether or not they are
6 positive. I mean there is a variety of tests used
7 throughout these countries, some are better than
8 others.

9 DR. NELSON: I tried to get some
10 information on this by calling Dr. Cruz at PAHO,
11 and what he told me was that PAHO did some surveys
12 of blood banks, which have been published and the
13 latest data is from the year 2000, and Chagas is
14 tested, as you say, in all Latin American
15 countries.

16 In about six countries, all donors are
17 tested including Brazil, Argentina, Paraguay, et
18 cetera, I can't remember all of them, but there are
19 a number of countries where only some donors are
20 tested, and there is some where its testing is much
21 less common, and that includes Mexico.

22 He said that in the year 2000, there some
23 something over a million donors that were not
24 tested for Chagas, there were about 65,000 donors
25 that were not tested for hepatitis C, and there

1 were about 5,000 donors that were not tested for
2 HIV in all of Latin America, and they have a
3 foundation blood safety grant.

4 But when you come down to which test is
5 used and how does it perform, apparently, it varies
6 all over the lot, and some of them use tests that
7 are licensed for diagnosis in this country, Abbott,
8 Gall, and I forget the third one, but there are
9 others, Organon, there are a number of others that
10 are available, not licensed in this country,
11 available only in Latin America, and there are some
12 tests that are essentially home brews.

13 So, they are testing, and they recognize
14 the importance of the problem, but in terms of the
15 QC and how it is done, it is quite variable, but
16 nonetheless, most blood bankers transfusion
17 services in Latin America are highly sensitized to
18 the importance of this problem and trying to do
19 something about it.

20 DR. LEIBY: I think in many respects, it
21 gets to the socioeconomic issues, where they can
22 test. It might be the big cities as opposed to the
23 rural Central American countries.

24 DR. NELSON: That was a very good summary.

25 **Regulatory Pathway for Donor Screening**

1 Robert Duncan, Ph.D.

2 [Slide.]

3 DR. DUNCAN: Again, speaking the point of
4 view from the FDA, we are not bringing any question
5 in this informational session. The FDA probably
6 won't bring a question about Chagas testing before
7 the advisory committee until we feel there is a
8 test that is suitable for blood screening.

9 But towards development of a suitable
10 test, we would like to present our current thinking
11 on what the regulatory pathway would be for a
12 Chagas blood screening device, and also what the
13 standards for that suitable test might be.

14 So, the first point is that as a blood
15 screening device, a Chagas test kit would be
16 regulated under the Food, Drug, and Cosmetic, and
17 the Public Health Service Acts. So, therefore, as
18 it is regulated under those laws and those
19 regulations, testing would be done with an
20 investigational New Drug Application, and then
21 marketing would require a biological license
22 application.

23 Another point that we want to make at this
24 stage is that any BLA submission for a device to
25 screen for Chagas disease should include the

1 characterization of a confirmatory test. One kind
2 of test would be required that could be used to
3 screen a lot of different samples, but then a more
4 rigorous test to confirm any positive samples would
5 need to be characterized as part of the test.

6 [Slide.]

7 An IND submission for testing with a
8 Chagas screening device that has the potential to
9 contribute new scientific information leading to
10 development of a licensed test is encouraged.

11 There is an issue about whether to do
12 testing under IND simply as a means to ensure that
13 blood products don't have Chagas disease being
14 transmitted. Our point here is that we want a
15 licensed test and that the intention of an IND is
16 for development of a licensed test.

17 So, any IND submission has to at least
18 contribute new scientific information that could
19 lead to a licensed test, and any new sponsors that
20 would like to submit an IND, we are asking you to
21 come forward and write a draft proposal, discuss
22 the IND with us prior to submission of the IND, so
23 that the process can go quickly and more smoothly.

24 [Slide.]

25 I am going to talk a little bit about our

1 current thinking on standards for approval of a
2 Chagas blood screening test. This is our current
3 thinking. Ultimately, we will likely be publishing
4 a guidance document and on the way towards writing
5 that guidance document, we would probably sponsor a
6 workshop inviting manufacturers and blood bank
7 organizations, FDA, and other interested parties,
8 to gather together accumulated wisdom before
9 writing that document.

10 In reviewing the minutes from the 1995
11 Blood Products Advisory Committee meeting where
12 Chagas was discussed, one of the major questions
13 that members of the advisory committee had at that
14 time was what are the standards, what are the
15 standards for approval of the test, how can we
16 decide what is a suitable test, you need to tell us
17 what the standards need to be.

18 In the intervening years, we have gotten
19 some accumulated wisdom from licensure and review
20 of a number of blood screening tests for HIV and
21 HIV diagnostics, and the numbers that I am going to
22 present today are sort of the distilling of that
23 experience.

24 I am going to talk in several specific
25 areas, chemistry, manufacturing, and controls of

1 both crude lysates and well characterized antigens,
2 clinical sensitivity, clinical specificity,
3 analytical specificity, analytical sensitivity,
4 reproducibility, and instrument and software.

5 [Slide.]

6 First of all, for chemistry,
7 manufacturing, and controls, devices utilizing
8 crude lysates, crude parasite lysates would have to
9 have manufacturing controls to assure lot-to-lot
10 consistency of antigen composition.

11 The kinds of things that we are
12 recommending to achieve that kind of lot-to-lot
13 reproducibility would be to generate a standard
14 reference panel of sera that have varying degrees
15 of reactivity, so that the product is tested both
16 near the cutoff, as well as strong positives.

17 There should be something like a Western
18 blot, an immunoassay to characterize individual
19 antigens and that the reference panel of sera
20 should show consistent representation of the
21 immunodominant antigens in the parasite.

22 Lastly, endpoint titration curves from
23 testing of the final product should have slopes and
24 midpoints that fall within acceptable limits. It
25 has been shown in this kind of immunological assay

1 that these features, the endpoint, as well as the
2 slope, give an assessment of the quality, as well
3 as the quantity, of the antigen present in that
4 lysate mixture.

5 [Slide.]

6 I am pointing to a draft Points to
7 Consider guidance document that is available from
8 FDA. It was used related to HIV testing, but it is
9 also an antigen preparation process, and there are
10 a lot of QC procedures that are talked about in
11 this guidance document that would be applicable to
12 an antigen preparation for a Chagas lysate.

13 [Slide.]

14 Next, the more well characterized
15 antigens. A number of manufacturers are moving
16 towards recombinant protein and peptide antigens in
17 a test kit. We would expect to see lot-to-lot
18 consistency by amino acid analysis, peptide
19 sequence, and there is a guidance document for
20 biological in vitro diagnostic products that I
21 would refer you to that is on the CBER web site.

22 [Slide.]

23 So, now on the question of clinical
24 sensitivity, any products should be tested with at
25 least 100 sera from clinically diagnosed

1 parasitologically positive patients. These are all
2 presumed positives, so that any sera testing
3 negative should be submitted to a confirmatory
4 test, and our recommendation for the confirmatory
5 test is the radioimmuno- precipitation assay. It
6 has been characterized by the American Red Cross in
7 David Leiby's lab, Dr. Kirkoff has developed it
8 initially. It was used by Abbott in some of the
9 testing of their product. So, it is a complex and
10 technologically difficult assay, but it is
11 extremely reliable and has the highest specificity,
12 and it has been reproduced in multiple
13 laboratories, so we feel that it is the best
14 confirmatory test at this point.

15 The next step in terms of showing clinical
16 sensitivity would be to do a prospective study with
17 at least 500 samples in an endemic area, and we are
18 suggesting that the prevalence in that area should
19 be greater than 5 percent, the idea being that the
20 product should be usable to test a range of samples
21 that could be either positive or negative, but
22 where a substantial number of positives will be
23 found.

24 In that prospective study, each sample
25 should also be tested by a reference test, and in

1 this case, our recommendation is the
2 immunofluorescence assay, which has been well
3 characterized by the CDC, be used as a reference
4 test.

5 After these 500 samples are tested by the
6 new test, as well as the reference test, then any
7 positives, positive on either test, would be
8 subject to a confirmatory test, again recommending
9 the RIPA. This will be able to address the
10 question of sensitivity of the test.

11 [Slide.]

12 Another very important point for a test to
13 be used in a universal screening setting would be
14 specificity. The device should be tested in the
15 end user setting meaning in the blood collection
16 setting, in the U.S. population. There should be
17 at least three geographically separated sites with
18 sufficient numbers for statistical power at each
19 site, and 5,000 samples overall has been
20 satisfactory in some of the other studies.

21 At least three lots of the device need to
22 be tested in this large study. No reference test
23 is required, in other words, every single sample
24 does not have to be subjected to a second test, but
25 positive samples are confirmed with the RIPA test.

1 [Slide.]

2 A couple points that are more in terms of
3 the analytical quality of the assay itself.

4 Analytical sensitivity, each lot of the device
5 should be tested with a dilution series of a known
6 positive sera to determine the limit of detection.

7 That is more or less the same point I made earlier
8 about the endpoint titration.

9 Then, the other recommendation here is
10 that seroconversion panels, if available, should be
11 used to test the device at the point of
12 seroconversion when there might be limiting
13 quantities of the antibody.

14 [Slide.]

15 Analytical specificity comes in terms of
16 potential cross-reactivity. Well, there is two
17 issues, cross-reactivity and interference. In
18 cross-reactivity, the device should be tested with
19 a panel of sera from patients with potentially
20 cross-reactive infection, and some of the
21 infections that have been identified, visceral
22 leishmaniasis is known to cross-react with lysate
23 samples of Chagas antigens, but malaria,
24 schistosomiasis, syphilis are others that have been
25 suggested to look for cross-reactivity.

1 It is known that influenza vaccinees soon
2 after vaccination can cross-react with the Chagas
3 test. Serum samples with autoimmune disease would
4 also be potential cross-reactors.

5 On the question of interference, a
6 Chagas-positive serum should be spiked into
7 potentially interfering sera, and the final
8 anti-Chagas antibody titer should be very close to
9 the cutoff. I have listed some of the examples
10 that have been looked at for other products for
11 interference with the assay - hemolyzed sera,
12 microbially contaminated sera with various
13 anticoagulants, comparing fresh or frozen serum,
14 bilirubin, high triglycerides or
15 hypergammaglobulinemia.

16 These kinds of tests should be done one
17 time in the preclinical phase of development of the
18 product. This cross-reactivity could be included
19 as a lot release comparison on each lot of the
20 device.

21 [Slide.]

22 Then, we have the question of
23 reproducibility and proficiency. So, as part of
24 the IND and the BLA, a panel of at least five sera,
25 comprised of both positive, negative, and weakly

1 reactive sera should be tested in at least three
2 sites with different operators with at least three
3 lots of a device.

4 Each study site which is going to be used
5 should demonstrate proficiency with this panel
6 before screening donors. So, the idea here, part
7 of the device is to develop this panel of sera
8 which could be used for proficiency testing in an
9 ongoing way.

10 [Slide.]

11 So, a lot of the kinds of devices that
12 manufacturers are talking about could be run in an
13 automated setting, and this is to remind you that
14 instruments and software used for screening blood
15 are medical devices and must be developed and
16 manufactured in accordance with the quality system
17 regulation, which is Regulation No. 820 there.

18 There is a Center for Devices and
19 Radiological Health guidance document called
20 General Principles of Software Validation which may
21 be used to assist in the software-related design
22 control issues.

23 [Slide.]

24 Also, to remind potential sponsors that
25 instrument and software is submitted as a separate

1 510(k) in a biological license application. There
2 is also a Center for Devices and Radiological
3 Health guidance on that question, the content of
4 premarket submissions for software contained in
5 medical devices, that describe how to do a 510(k)
6 that is then linked to the biological license
7 application.

8 There is another question that comes up in
9 this process, which is, is the device of a major or
10 a minor level of concern, and it has been
11 determined that devices used for screening blood
12 donors is a major level of concern, and you can
13 refer back to the guidance to ensure the
14 appropriate documentation that is required for an
15 item that is of major concern.

16 So, that is the end of my summary of the
17 kind of standards we would expect to see on a blood
18 donor screening device for Chagas.

19 Any questions?

20 DR. NELSON: Any questions?

21 DR. KLEIN: Just a comment. This has been
22 going on for a long time, and this morning we heard
23 about a disease that is not known to be transmitted
24 by blood, and should it be, would be probably
25 asymptomatic in most individuals who would then

1 become immune.

2 Here we have a disease that we know in
3 other countries is transmitted readily, been
4 transmitted in the United States, and there are
5 tests that are already available.

6 It seems to me that perhaps you need at
7 least a sense maybe of the committee that there is
8 some urgency to move forward with a strategy to
9 intervene at this point in time since it is I guess
10 five years since it was first brought to the BPAC.

11 DR. DUNCAN: I would respond to that in
12 this way, that up to this point, the lack of a test
13 is mostly being driven by the manufacturers. Now,
14 they are looking for a signal from the FDA that if
15 they put the money into developing the test, it is
16 going to be recommended for screening of all blood,
17 and we are not at that point yet, but I mean these
18 two things sort of need to come forward together I
19 think.

20 DR. KLEIN: I understand that. I would
21 also add that, of course, the disease is chronic
22 and untreatable, and can be fatal, and if it
23 cross-reacts with visceral leishmaniasis, I think
24 most of us wouldn't care if you omitted those
25 donors, as well.

1 So, I think there is probably some need
2 maybe to encourage industry to submit something to
3 you that would meet those requirements and to get
4 on with it.

5 DR. NELSON: I think that is the catch-22
6 situation is that manufacturers were not clear,
7 that if they met all these requirements, would FDA
8 recommend given the fact that there are a small
9 number of cases, and that is the reason for
10 presenting it.

11 I hope, it is worthwhile I think for BPAC
12 to express perhaps an opinion that if a test were
13 available that met these criteria, that it
14 certainly would be useful in U.S. blood donors, and
15 that is certainly my feeling.

16 DR. ALLEN: I share that sense
17 particularly since I mean the demographics, the
18 changing demographics in this country are obvious,
19 and blood collectors in many markets, I think are
20 looking for ways to increase the number of donors
21 from a variety of racial and ethnic, so-called
22 minority communities, Hispanics certainly or
23 Latinos among them. I think this would be an
24 important step to help assure that that can be done
25 safely.

1 DR. NELSON: We were anticipating when we
2 did this study that we would find some transmitted
3 cases, and, in fact, we found cases, but these
4 11,000 patients had been exposed to close to
5 120,000 units of blood, blood or blood products,
6 and they weren't all platelets obviously. In fact,
7 platelets was a small part of it.

8 But we didn't find it, but we certainly
9 found that there was a problem there in the U.S.
10 population, and one of the cases, one of the six
11 cases had never lived in Latin America. He was
12 from Southern Texas, which Mexican citizens might
13 consider part of the U.S. at this point, but it is
14 an endemic disease in parts of the United States.

15 DR. NAKASHI: Dr. Nelson, it is our
16 current thinking that if a good test comes along
17 which fits the criteria definitely, it will be
18 recommended. In fact, if you remember, when Rob
19 said early on in his early studies, the early BPAC,
20 in 1999, it was sort of suggested that if a
21 suitable test if available, FDA would recommend
22 testing, so I think from our side, as soon as we
23 see a good test, we will definitely, that's our
24 current thinking at the moment.

25 DR. NELSON: There were a couple of people

1 that wanted to make a statement about Chagas. We
2 could open the public hearing.

3 Dr. David Persing. Keep in mind that we
4 have another item.

5 **Open Public Hearing**

6 DR. PERSING: My name is David Persing. I
7 am Vice President of Molecular Biology at Corixa
8 Corporation, which is a for-profit concern in
9 Seattle, Washington. I am also the Medical
10 Director of the Infectious Disease Research
11 Institute, which is a non-profit organization.

12 I am wearing my for-profit hat today. I
13 am trained as a clinical pathologist specializing
14 in test development and prior to coming to Corixa,
15 I spent nearly 10 years in clinical practice at the
16 Mayo Clinic developing and implementing specialized
17 tests for human infectious and genetic diseases.

18 I would like to take this opportunity to
19 mention that Corixa in Seattle has developed a
20 recombinant immunoassay for Chagas disease. This
21 test is based on detection of antibody responses to
22 four complementary immunodominant epitopes that
23 were discovered by serologic expression cloning, by
24 using sera from infected patients. These epitopes
25 are expressed as a single recombinant protein,

1 called Therapeuticf, consisting of 101 amino acids,
2 including a 6 amino acid hexahistidine tag used for
3 purification. This protein is expressed in an E.
4 coli expression vector and is purified to a single
5 band on SDS page gels.

6 The TcF antigen has been licensed by three
7 companies for diagnostic purposes - Biokit of
8 Spain, BioMerieux of France, and Diamed of
9 Switzerland. These licenses do not extend to blood
10 donor screening.

11 These companies have developed kits based
12 on the recombinant protein. The performance of the
13 BioMerieux assay was recently published in the
14 Journal of Clinical Microbiology last month. The
15 sensitivity of the TcF ELISA in 101 patients from
16 Argentina and Brazil was 100 percent.

17 This group included 27 patients with
18 Chagasic cardiomyopathy, which generally harbor
19 very low numbers of circulating T. cruzi parasites.
20 The specificity of the assay was 98.9 percent of
21 150 healthy controls, none were positive, but among
22 39 patients with leishmaniasis, two sera were
23 reactive, which could be consistent with either
24 coinfection with T. cruzi or antigenic
25 cross-reactivity.

1 By comparison, an assay based on a whole
2 cell sonicate of T. cruzi parasites was reactive in
3 10 of 39 leishmaniasis patients. Other companies
4 and investigators have tested the TcF protein as a
5 target antigen for blood screening or sera for the
6 presence of antibodies to T. cruzi and reported
7 sensitivity and specificity values at 98 to 100
8 percent.

9 In summary, we believe that the TcF
10 recombinant antigen may well serve as the basis for
11 a test with the requisite sensitivity and
12 specificity for blood and organ donor testing in
13 the U.S. As a single recombinant protein, it can
14 be manufactured consistently.

15 One of the concerns about lysate-based
16 assays is that of specificity, but it also may
17 relate to manufacturing consistency, as was pointed
18 out in an earlier talk, and manufacturing
19 consistency might be enhanced by virtue of making a
20 recombinant protein.

21 The potential contribution of false
22 positive results due to either leishmaniasis or T.
23 cruzi coinfection in patients with a diagnosis of
24 leishmaniasis, is expected to be extremely low in
25 U.S. blood donors, so our expectation is that

1 specificity numbers would be higher in the U.S.
2 than in areas endemic for both leishmaniasis and
3 Chagas disease.

4 Corixa is willing to discuss immediate
5 licensing of its TCF technology to a qualified
6 provider of commercial blood screens in the U.S.
7 and is interested in participating actively in the
8 rapid commercialization of this technology.

9 Thank you.

10 DR. NELSON: Thank you very much for that
11 important information. So, the issue is that you
12 would provide or collaborate with a firm that was
13 interested in seeking the IND and meeting the
14 licensing requirements.

15 DR. PERSING: We are not a test
16 manufacturing company, we don't make ELISA kits, we
17 don't make test kits. We rather license our
18 antigens and technology out to other companies
19 interested in manufacturing.

20 DR. NELSON: It is hopeful that there are
21 some people in the audience that may work for or
22 represent or know about companies that would be
23 interested in taking this further and getting and
24 IND and getting it licensed.

25 Kay Gregory.

1 MS. GREGORY: In the interests of time, I
2 believe most of you have our written statement, so
3 I am going to skip describing the AABB, and I will
4 quickly summarize what our position basically is.

5 We strongly support FDA's current efforts
6 to encourage the development and implementation of
7 an appropriate screening test for Chagas. We
8 believe that the FDA priorities should be to
9 encourage and sponsor research the production of
10 highly specific screening and appropriate
11 confirmatory assays, and these can be either
12 serologic or nucleic acid based.

13 Further, we believe there is a need for
14 studies to assess the prevalence in donor
15 populations, and these studies should include an
16 extensive lookback component, so that prior
17 recipients of components from infected donors can
18 be studied.

19 This will provide estimates of donor
20 infectivity and the infectivity of various
21 transfusable components under current conditions of
22 collection, processing and storage of whole blood
23 and its components.

24 Thank you.

25 DR. NELSON: Thanks very much.

1 Are there any comments from the committee
2 additional about Chagas disease?

3 If not I would like to move on to the
4 final topic, which was Window Period HIV Cases and
5 Current Estimates of Residual Risk.

6 Dr. Hewlett from FDA.

7 **Window Period HIV Cases and Current Estimates**
8 **of Residual Risk (Informational)**

9 **Introduction and Background**

10 **Indira Hewlett, Ph.D.**

11 DR. HEWLETT: Thank you, Dr. Nelson, and
12 good afternoon, everyone.

13 In this session, we will be discussing
14 issues surrounding large-scale implementation of
15 individual donation NAT or ID-NAT for whole blood
16 collections. This session is informational in
17 nature, and the FDA is not posing any questions to
18 the committee at this time.

19 [Slide.]

20 The specific issue for discussion today is
21 the feasibility of future large-scale
22 implementation of ID-NAT to further reduce the
23 window period and transmissions from this window
24 period of donations screened by pooled sample NAT.

25 [Slide.]

1 The topics that will be discussed are the
2 recent window period HIV transmission cases,
3 residual risk estimates, their significance for
4 implementation of ID-NAT and current constraints of
5 implementation of ID-NAT.

6 [Slide.]

7 I will be presenting some background
8 information on the issue, followed by Dr. Busch,
9 who will review one of the recent HIV transmissions
10 which occurred in Texas, residual risk estimates,
11 window period, et cetera, and Dr. Leparc who will
12 report on the second transmission which occurred in
13 Florida.

14 As we all know, viral safety of blood and
15 blood products is ensured by implementation of
16 sensitive tests for the major blood-borne viruses
17 and effective virus removal and inactivation
18 methods for plasma derivatives.

19 In the case of HIV, antibody screening was
20 implemented for donor testing in 1985, with
21 improved tests being subsequently implemented which
22 reduce the window period to 22 days.

23 [Slide.]

24 However, a small number of transmissions
25 continued to occur primarily from window period

1 donations that were not detected by antibody tests.

2 In a workshop held in 1994, FDA sought to
3 explore whether nucleic acid testing, or NAT, would
4 be useful in reducing these window period
5 transmissions.

6 [Slide.]

7 A large amount of data was presented at
8 this meeting, but experts felt that NAT was not
9 ready for implementation at the time although its
10 development was considered to be a priority.

11 FDA recommended HIV-1 p24 antigen testing
12 as an interim measure to reduce window period HIV
13 transmissions until sensitive and automated NAT
14 assays became available. Antigen testing further
15 reduced the window period to 16 days, however, the
16 low yield of antigen testing accelerated the
17 development of NAT assays.

18 [Slide.]

19 Although NAT assays offer a high degree of
20 sensitivity, they are complex and labor-intensive,
21 and testing of minipools was considered to be a
22 useful interim measure until fully automated and
23 sensitive assays became available for testing of
24 individual donations.

25 Automation was deemed critical for

1 large-scale, high-volume testing of individual
2 donations necessary in the blood bank setting.

3 [Slide.]

4 In 1999, clinical studies were initiated
5 to evaluate pooled and individual sample NAT for
6 HIV-1 and HCV in whole blood donations. FDA
7 permitted clinical study of this investigational
8 technology on a large scale to evaluate its
9 utility in the intended use setting.

10 [Slide.]

11 In February 2002, FDA licensed the
12 Procleix HIV-1/HCV assay, the first pooled and
13 individual sample NAT for semi-automated
14 qualitative detection of HIV and HCV RNA in whole
15 blood.

16 The test is manufactured by Gen-Probe and
17 distributed by Chiron Corporation.

18 It is intended for use in screening
19 indication donor samples or pools of plasma
20 comprised of equal aliquots of not more than 16
21 donations.

22 [Slide.]

23 In clinical studies, this assay detected 7
24 HIV antibody-negative, antigen-negative cases out
25 of 25 million donations tested at 10 pooled and