### **Retirement Statistics**

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- 1. Frequently Asked Questions (FAQs)
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#### Introduction

We have prepared these retirement statistics to cover Fiscal Year (FY) 2004 retirements and to make demographic comparisons among these retirees, FY 2003 retirees, and a composite retiree population from Fiscal Years 1995-2004.

This document consists of 5 major parts:

### 1. Frequently Asked Questions (FAQs)

Visit this section for answers to 18 frequently asked questions, such as:

What are the major types of retirement from the Federal Service? How many employees retire in a typical year? Which agencies have the most retirees? How many employees are likely to retire in the next few years?

### 2. Highlights and Trends

### (a) Overview

An in-depth analysis of Executive Branch retirements.

### (b) Summary Demographic Tables

Retirement highlight tables depicting the following types of information:

- Total, Voluntary, and
- Retirements by persons eligible under section 6(c), i.e., early retirements by firefighters, law enforcement and selected personnel in other hazardous duty occupations or in hazardous duty positions

Demographics represent characteristics of retirees on separation day and include:

- Average Age
- Length of Service
- Average Salary
- Gender
- Race/National Origin
- Occupation Category
- Pay Plans
- General Schedule and Equivalent Grade Intervals
- Supervisor Status
- Length of Eligibility (LoE)

Note: The LoE is explained in Appendix V

The tables in this section count voluntary, mandatory, and disability retirements separately. The "other" category consists mainly of early-outs, but does include a few In-Lieu-Of-Involuntary-Action (ILIA) retirements.

Introduction

### 2. Highlights and Trends

### (c) Retirement Trends

Explanation on the use of the following retirement demographic trend tables:

- Total retirements depicting yearly demographic percent distributions and deviations from a 10-year time period (Fiscal Years 1995-2004)
- Voluntary retirements depicting yearly demographic percent distributions and deviations from a 10-year time period (Fiscal Years 1995-2004)

### 3. Retirement Projections

Projecting Federal employee retirements? How big will the "retirement wave" be? Visit this section for information on the following:

- (a) Underlying principles used in retirement projections
- (b) **Retirement Projections, Fiscal Years 2006-2010** (tables depicting retirement projections by year)

### 4. Agency Demographic Profiles

Fiscal Year 2004 retirement profile tables for 28 major Federal agencies. Tables depict the following information:

### (a) **Demographics**

- Average Age, Average Length of Service, and Average Salary
- Gender
- Race/National Origin
- Handicap Status
- Occupation Category
- Supervisor Status
- Salary Ranges
- Pay Plan

### (b) Retirement types

- Total
- Mandatory
- Disability
- Voluntary
- Early-Out

Introduction

### **Definitions and Sources**

There are many important issues to consider as you **interpret** the aforementioned retirement statistics. Valuable information can be found throughout this section. We **strongly** suggest visiting the following:

- (a) Appendix I
  - **Analytical Notes**
- (b) Appendix II

Demographic Definitions (e.g. "minority" vs. "non-minority", "white-collar" vs. "blue-collar")

(c) Appendix III

Retirement Eligibility Requirements (e.g. voluntary, disability, mandatory, early-out)

(d) Appendix IV

Central Personnel Data File (CPDF) Coverage

(e) Appendix V

Length of Eligibility Definition

(f) Appendix VI

About the CPDF (important information on the use of CPDF and its data)

#### Notes:

Nearly all employees retired under the Civil Service Retirement System (CSRS) or the Federal Employees Retirement System (FERS) law. To retire under CSRS or FERS, employees need minimum service. Visit Appendix III for length of service and age requirements. Those who separated and later became eligible for discontinued service retirement benefits are excluded.

Retirement tables reflect records with valid values for demographics. For example, there are specific codes identifying males and females; other values are "unspecified". Overall retiree population counts include records with valid **and** invalid values. Therefore, these overall figures will be greater than any subsets counting only valid values. For example, the total of "males" and "females" might be less than the overall count for a particular retiree population because this figure includes records with values other than "M" or "F" for gender.

### Frequently Asked Questions (FAQs)

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Contents

How many total retirements from Federal service occurred in Fiscal Year (FY) 2004? Q1: Q2: How many voluntary retirements from Federal service occurred in FY 2004? Q3: How do FY 2004 total numbers compare to the average figures for the last 10 years? Q4: How do FY 2004 voluntary numbers compare to the average figures for the last 10 years? Q5: What agencies had the most total retirements during FY 2004 (over 1,900)? Q6: What agencies had the most voluntary retirements during FY 2004 (over 1,600)? How many "early-out" retirements were there in FY 2004? Q7: Q8: How do "early-out" numbers compare to the average figures for the last 10 years? Q9: How many "disability" retirements were there in FY 2004? Q10: How do "disability" numbers compare to the average figures for the last 10 years? Q11: On average, how many persons were eligible for voluntary retirements during FY 2004? Q12: On average, how many persons were eligible for "early-out" retirements during FY 2004? Q13: How many Federal employees are projected to retire in the next 5 years? Q14: How can an agency project the expected number of retirements over the next 5 years? Q15: For persons retiring voluntarily, how long did they stay in service after becoming eligible before actually retiring? Q16: Among the FY 2004 retirees and those from the FY 1995-2004 period, were there differences in "stays" considering the occupation category of the retirees? Q17: In FY 2004, what was the most popular month to retire? What were other popular months? Lowest number month? Q18: In FY 1995-2004, what was the most popular month to retire? What were other popular months?

Source: Central Personnel Data File Questions/Comments to: Fedstats@opm.gov

Lowest number month

Q1: How many total retirements from Federal service occurred in Fiscal Year (FY) 2004?

Answer: 55,848 Average Age: 58.7 Average Service: 28.1

Note: The 55,848 includes voluntary, disability, mandatory, and early-out retirement types.

See Appendix III - Retirement Eligibility Requirements.

Q2: How many voluntary retirements from Federal service occurred in FY 2004?

Answer: 42,356 Average Age: 60.4 Average Service: 29.3

Q3: What is the average **total** number of retirements over the last 10 years?

Answer: 52,124 Average Age: 58.0 Average Service: 26.3

Q4: What is the average number of **voluntary** retirements over the last 10 years?

Answer: 33,930 Average Age: 60.9 Average Service: 27.5

To Retirement Highlights

Q5: What agencies had the most total retirements during FY 2004?

Answer:	Army	8,971
	Navy	7,091
	Veterans Affairs	6,262
	Air Force	4,641
	Treasury	4,396
	Agriculture	2,930
	Defense (Civilian Agencies)	2,873
	Social Security Administration	2,802
	Homeland Security	1,962
	Interior	1,962
	Transportation	1.956

To Total Retirements by Agency table (FY 1995-2004 and FY 2004)

Q6: What agencies had the most **voluntary** retirements during FY 2004?

Answer:	Army	6,298
	Navy	5,538
	Veterans Affairs	4,199
	Treasury	3,487

Q6: What agencies had the most **voluntary** retirements during FY 2004? (Continued)

Answer: Air Force 3,474
Agriculture 2,487
Defense (Civilian Agencies) 2,140
Social Security Administration 1,971
Homeland Security 1,735
Transportation 1,677
Interior 1,611

To Voluntary Retirements by Agency table (FY 1995-2004 and FY 2004)

Q7: How many "early-out" retirements were there in FY 2004?

Answer: 7,587 Average Age: 54.6 Average Service: 27.6

Q8: What is the average number of "early-outs" over the last 10 years?

Answer: 12,208 Average Age: 53.5 Average Service: 27.0

Q9: How many "disability" retirements were there in FY 2004?

Answer: 5,398 Average Age: 51.3 Average Service: 19.2

Q10: What is the average number of "disabilities" over the last 10 years?

Answer: 5,608 Average Age: 50.1 Average Service: 17.4

Q11: On average, how many persons were eligible for voluntary retirements during FY 2004?

Answer: 192,100 Percent of Average Employment: 10.4

Q12: On average, how many persons were eligible for "early-out" retirements during FY 2004?

Answer: 303,000 Percent of Average Employment: 16.4

Q13: How many Federal employees are projected to retire in the next 5 years?

Answer: About 300,000 employees (16.2 percent of total employment) are

projected to retire in the FY 2006-2010 period.

To Retirement Projections (Fiscal Years 2006-2010)

Q14: How can an agency project the expected number of retirements over the next 5 years?

Answer: One way is to use historical patterns of retirements based on

retirement system/eligibility category and current on-board

employment.

### To Methodology for Retirement Projections

Q15: For persons retiring voluntarily, how long did they stay in service after becoming eligible before actually retiring?

Answer: 3.1 years

Any difference between males and females?

Answer: Males: 3.3 years; Females: 2.7 years

Any differences between employees who had been working in Metropolitan Statistical Areas (MSA's) vs employees working in non-MSA's?

Answer: Working in MSA's: 48,681 personnel retired

Average Stay: 3.2 years

Working in non-MSA's: 7,167 personnel retired

Average Stay: 2.9 years

Q16: Among the Fiscal Year (FY) 2004 retirees and those from the FY 1995-2004 period, were there differences in "stays" considering the occupation category of the retirees?

Answer:

	B. <u>FY 2004</u>	C. <u>FY 1995</u> -
		<u>2004</u>
Type of Federal Occupation	(years)	(years)
Professional	3.8	3.8
Administrative	2.8	3.0
Technical	3.2	3.2
Clerical	3.7	3.6
Other White-Collar	3.2	3.2
Blue-Collar	2.6	2.7

Q17: In Fiscal Year (FY) 2004, what was the most popular month to retire?

Answer: January (11,231 retirements)

What were other popular months? **Source:** Central Personnel Data File

Questions/Comments to: Fedstats@opm.gov

Answer: September (7,040 retirements)

April (5,747 retirements)

Lowest number month?

Answer: November (2,503 retirements)

Q18: In FY 1995-2004, what was the most popular month to retire?

Answer: January (94,178 retirements)

What were other popular months?

Answer: September (66,431 retirements)

December (51,253 retirements)

Lowest number month?

Answer: November (23,433 retirements)

### A. Retirement Highlights

### 1. Overview

An in-depth analysis of Executive Branch retirements.

2. Summary Demographic Tables (See notes below)

All Retirements	Voluntary Retirements
Table 1: Fiscal Years 1995-2004	Table 12: Fiscal Years 1995-2004
Table 2: Fiscal Year 1995	Table 13: Fiscal Year 1995
Table 3: Fiscal Year 1996	Table 14: Fiscal Year 1996
Table 4: Fiscal Year 1997	Table 15: Fiscal Year 1997
Table 5: Fiscal Year 1998	Table 16: Fiscal Year 1998
Table 6: Fiscal Year 1999	Table 17: Fiscal Year 1999
Table 7: Fiscal Year 2000	Table 18: Fiscal Year 2000
Table 8: Fiscal Year 2001	Table 19: Fiscal Year 2001
Table 9: Fiscal Year 2002	Table 20: Fiscal Year 2002
Table 10: Fiscal Year 2003	Table 21: Fiscal Year 2003
Table 11: Fiscal Year 2004	Table 22: Fiscal Year 2004
Section 6(c)	Retirements
Table 23: Fiscal Vears 1995-2004	

Table 23: <u>Fiscal Years 1995-2004</u>

Table 24: Fiscal Year 2004

#### Notes: (Continued on next page)

- a) Tables 1-11, 23, and 24 depict the following retirement information:
  - Counts for total, voluntary, mandatory, disability, and "other" retirements
  - Average age, average length of service, and average salary
  - Number of all retirees and percent distributions by selected demographics
- b) Tables 12-22 depict the following retirement information:
  - Voluntary retirements only
  - Average age, average length of service, average salary, and length of eligibility (LoE) figure

### A. Retirement Highlights

2. Summary Demographic Tables (Continued)

Notes: (To table selection)

- b) Tables 12-22 depict the following retirement information:
  - Percentages retiring under each of the following voluntary age and length of service options:
    - (i) Age = 55-59, Length of Service = 30+
    - (ii) Age = 60-61, Length of Service = 20+
    - (iii) Age = 62+, Length of Service = 5+
  - Number of voluntary retirees and percent distributions by selected demographics
- c) Table entries reflect records with specified coded values for demographics (e.g., there are specific codes identifying males and females; other values are "unspecified"). Overall retiree population figures count records with specified and unspecified values. Therefore, these figures will be greater than the counts using only specified coded values.

For example, the total count of "males" and "females" might be less than the overall count for a particular retiree population because this figure reflects records with specified and unspecified values for gender.

#### **B. Retirement Trends**

How to use these trends

A quick explanation on the retirement demographic trend tables listed below.

2. Trends in Total Retirements, Fiscal Years 1995-2004

Table depicting yearly demographic percent distributions and deviations from the overall 10-year time period.

3. Trends in Voluntary Retirements, Fiscal Years 1995-2004

Table depicting yearly demographic percent distributions and deviations from the overall 10-year time period.

#### Overview

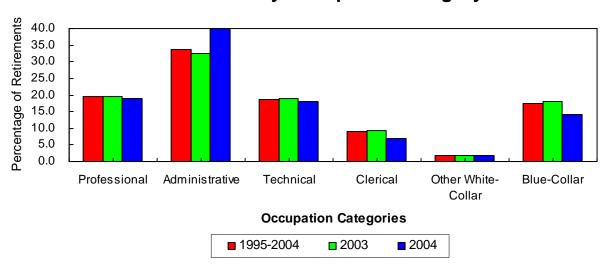
The following table presents the compositions of Fiscal Year (FY) 1995-2004 and FY 2003 retirement populations as they compare to the FY 2004 population.

Retirement Type	FY 1995-2004	FY 2003	FY 2004
Total Retirements	521,239	52,200	55,848
Average Age Average Length of Service	58.0 26.3	58.5 27.8	58.7 28.1
Voluntary	339,300	37,882	42,356
Percent of Total Average Age Average Length of Service	65.1 60.9 27.5	72.6 60.4 29.0	75.8 60.4 29.3
Disability	56,075	5,269	5,398
Percent of Total Average Age Average Length of Service	10.8 50.1 17.4	10.1 51.3 19.0	9.7 51.3 19.2
Mandatory	3,780	376	507
Percent of Total Average Age Average Length of Service	0.7 58.2 28.2	0.7 58.7 28.3	0.9 58.2 29.0
Other	122,084	8,673	7,587
Percent of Total Average Age Average Length of Service	23.4 53.5 27.0	16.6 54.3 27.6	13.6 54.6 27.6

55,848 Federal civilian employees retired during FY 2004, up about 3,650 since FY 2003 and about 3,600 more than the 10-year average of about 52,125. The percentage of voluntary and mandatory retirements increased, while the percentage of disability and "other" retirements decreased from FY 2003 to FY 2004. There were two significant differences in composition between FY 2004 and the 10-year population. In FY 2004, voluntary retirements were nearly 76 percent of all retirements, while for the 10-year period, they represented only about 65 percent. "Other" retirements (mostly "early-outs") were less than 14 percent of the total retirements in Fiscal Year 2004, but over 23 percent of the total retirements for the 10-year period.

The chart presents retirements by occupational category for each Fiscal Year (FY) time period. The percentages of retirees in the "administrative" category increased from FY 2003 to FY 2004, while retirees in the other five categories declined.

### **Retirements by Occupation Category**



The table below depicts the percent distribution by gender and race/national origin. Females are gradually becoming a larger percentage of retirees. For Fiscal Year (FY) 2004, the female percentage was 39.2 compared with 37.5 percent for the 10-year period. For Fiscal 2003, the comparable percentage of female retirees was 37.8.

Demographic	FY 1995-2004	FY 2003	FY 2004
	Percent	Percent	Percent
Gender			
Male	62.5	62.2	60.7
Female	37.5	37.8	39.2
Race/National Origin			
Total Minorities	24.3	23.7	24.7
Asian/Pacific Islander	3.2	3.4	3.2
Black	14.5	13.9	14.5
Hispanic	4.7	4.6	5.0
Native American	1.9	1.8	1.9
White	75.7	76.2	75.3

#### Overview

Voluntary retirements are the largest segment of each retiree population. The following table depicts the percent distribution of selected demographics for each Fiscal Year (FY) time period.

Demographic	FY 1995-2004	FY 2003	FY 2004
	Percent	Percent	Percent
Male	64.8	64.5	62.4
Minority	22.6	21.7	23.4
White-Collar	83.8	87.1	87.8
General Schedule Pay Plans	73.3	72.2	73.1
Grades 13-15 & Executives	21.5	24.3	24.6
Supervisors	20.0	19.9	19.4

The table below shows that the largest percentage of retirees who qualified for voluntary retirement in FY 2004:

- Were 62 years of age or more and
- Had at least 5 years of creditable service under the Civil Service Retirement System or the Federal Employees Retirement System.

Voluntary R	etirement Eligibility Condition	Percent
Age	Years of Creditable Service	Retiring
55-59	30+	35.4
60-61	20+	16.5
62+	5+	48.1

The table below depicts the average Length of Eligibility (LoE) by selected demographics. The "LoE" is the length of time Federal employees remained after they first became eligible to retire. Compared with the 10-year averages, average LoE's for FY 2004 were slightly lower. Average LoE stayed the same or increased a little in most categories over FY 2003.

Demographic	FY 1995-2004	FY 2003	FY 2004
<b>3 4</b>	Average LoE	Average LoE	Average LoE
Total	3.2	3.1	3.1
Male	3.3	3.2	3.3
Minority	3.4	3.3	3.4
White-Collar	3.3	3.1	3.1
General Schedule Pay Plans	3.2	3.1	3.1
Grades 13-15 & Executives	3.4	3.2	3.3
Supervisors	3.1	2.9	2.9

#### Overview

The table below shows demographics for persons retiring under the special eligibility provisions of Section 6(c) during Fiscal Years 1995-2004 and FY 2004. There are high percentages of males and white-collar persons among these retirements -- not really unexpected since Section 6(c) tends to cover male-dominated, white-collar occupations such as firefighters and criminal investigators. However, the percentages of women and minorities retiring have increased.

Demographic	FY 1995-2004	FY 2004
<b>5</b> .	Percent	Percent
Total	100.0	100.0
Male	92.1	87.5
Minority	19.1	23.2
White-Collar	96.2	95.8
General Schedule Pay Plan	93.3	92.7
Grades 13-15 & Executives	43.3	43.0
Supervisors	39.1	40.5

The table on the <u>next page</u> depicts total retirement counts and percentages by agency for the following time periods:

- Fiscal Year 1995-2004
- Fiscal Year 2004

### **Retirement Highlights**

Overview

### **Total Retirements by Agency**

(Click on agency name to go to detailed demographic report)

(Click off agency flame to go to d	Fiscal Year	Percent	Fiscal Year	Percent
Agency	1995-2004	of Total	2004	of Total
Total	521,239	100.0	55,848	100.0
<u>Agriculture</u>	25,043	4.8	2,930	5.2
Air Force (Civilian)	50,409	9.7	4,641	8.3
Army (Civilian)	77,454	14.9	8,971	16.1
Commerce	9,027	1.7	1,140	2.0
Defense (Civilian)	37,991	7.3	2,873	5.1
Education	1,152	0.2	156	0.3
Energy	6,109	1.2	628	1.1
Environmental Protection Agency	3,346	0.6	643	1.2
Equal Employment Opportunity Commission	726	0.1	87	0.2
Federal Deposit Insurance Corporation	2,139	0.4	107	0.2
General Services Administration	6,645	1.3	470	8.0
Health & Human Services 1/	14,978	2.9	1,700	3.0
Homeland Security 3/	2,777	0.5	1,962	3.5
Housing & Urban Development	4,245	0.8	420	8.0
<u>Interior</u>	17,205	3.3	1,962	3.5
<u>Justice</u>	12,989	2.5	1,386	2.5
Labor	4,427	0.8	264	0.5
National Aeronautics and Space Administration	5,853	1.1	512	0.9
National Archives & Records Administration	481	0.1	78	0.1
National Labor Relations Board	585	0.1	47	0.1
Navy (Civilian)	72,246	13.9	7,091	12.7
Office of Personnel Management	1,261	0.2	86	0.2
Small Business Administration	1,534	0.3	223	0.4
Social Security Administration 2/	19,460	3.7	2,802	5.0
<u>State</u>	4,382	0.8	548	1.0
<u>Transportation</u>	17,026	3.3	1,956	3.5
Treasury	39,961	7.7	4,396	7.9
Veterans Affairs	69,872	13.4	6,262	11.2
All Other Agencies	11,916	2.3	1,507	2.7

<sup>1/ 1994-2003</sup> figure includes retirees from the Social Security Administration prior to March 1995.

<sup>2/ 1994-2003</sup> figure counts retirements since March 1995 when SSA became a separate agency.

<sup>3/</sup> The first retirements from Homeland Security occurred in March 2003.

# Table 1 - Retirement Highlights Fiscal Years 1995-2004 All Retirements

	Sun	nmary		
Total Retirements	521,239	Average	Age Service Salary	58.0 26.3 \$54,353
Mandatory	3,780	Average	Age Service Salary	58.2 28.2 \$75,125
Disability	56,075	Average	Age Service Salary	50.1 17.4 \$40,063
Voluntary	339,300	Average	Age Service Salary	60.9 27.5 \$57,663
Others	122,084	Average	Age Service Salary	53.5 27.0 \$51,070
	Demog	graphics		
Demographic		Numb Reti	er of rees	Percent of Retirees
Male Female			,674 ,565	62.5 37.5
Blacks Other Minorities				
Whites		51	,336 ,066 ,617	14.5 9.8 75.7
Whites White-Collar Blue-Collar		51 394 430	,066	9.8
White-Collar		51 394 430 90 59	,066 ,617 ,607	9.8 75.7 82.6
White-Collar Blue-Collar Disability		51 394 430 90 59 461 368 17 99	,066 ,617 ,607 ,632	9.8 75.7 82.6 17.4
White-Collar Blue-Collar  Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12		51 394 430 90 59 461 368 17 99 154 97	,066 ,617 ,607 ,632 ,957 ,282 ,873 ,842 ,516	9.8 75.7 82.6 17.4 11.5 88.5 70.8 3.4 19.1 29.6

# Table 2 - Retirement Highlights Fiscal Year 1995

All Retirements

Summary				
Total Retirements	70,983	Average	Age Service Salary	57.7 26.1 \$44,731
Mandatory	481	Average	Age Service Salary	59.0 27.0 \$63,002
Disability	6,617	Average	Age Service Salary	48.8 16.0 \$33,365
Voluntary	39,602	Average	Age Service Salary	61.8 27.1 \$46,530
Others	24,283	Average	Age Service Salary	53.5 27.0 \$44,539
	Dem	ographics		

Demographic	Number of Retirees	Percent of Retirees
Male	43,956	61.9
Female	27,027	38.1
Blacks	11,288	15.9
Other Minorities	5,777	8.1
Whites	53,914	76.0
White-Collar	56,822	80.1
Blue-Collar	14,137	19.9
Disability	7,822	12.3
Non-Disability	55,829	87.7
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	51,946 2,994 15,023 20,971 12,958	73.2 4.2 21.2 29.5 18.3
Wage Pay Plans	14,137	19.9
Executive Pay Plans	712	1.0
Other Pay Plans	4,186	5.9
Supervisors/Managers	13,293	18.9
Non-Supervisors	56,893	81.1

# Table 3 - Retirement Highlights Fiscal Year 1996 All Retirements

		1100 PO O PT /		
	5	ummary		
Total Retirements	52,211	Average	Age Service Salary	57.4 25.3 \$46,402
Mandatory	354	Average	Age Service Salary	57.7 28.3 \$71,890
Disability	6,204	Average	Age Service Salary	48.9 16.1 \$34,472
Voluntary	29,037	Average	Age Service Salary	61.5 26.2 \$48,073
Others	16,616	Average	Age Service Salary	53.4 26.8 \$47,438
	Dem	ographics		
		N1	.h.a.r. af	Developed of
Demographic			ber of etirees	Percent of Retirees
Male Female			32,909 19,302	63.0 37.0
Blacks Other Minorities Whites		;	7,897 4,815 39,493	15.1 9.3 75.6
White-Collar Blue-Collar			42,215 9,984	80.9 19.1
Disability Non-Disability			5,676 41,684	12.0 88.0
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15			36,883 2,299 10,342 15,148 9,094	70.6 4.4 19.8 29.0 17.4
Wage Pay Plans Executive Pay Plans Other Pay Plans			9,984 502 4,841	19.1 1.0 9.3
Supervisors/Managers Non-Supervisors			9,349 42,780	17.9 82.1

# Table 4 - Retirement Highlights Fiscal Year 1997

All Retirements

	Sı	ummary		
Total Retirements	57,243	Average	Age Service Salary	57.8 25.4 \$47,654
Mandatory	352	Average	Age Service Salary	58.3 27.7 \$74,812
Disability	6,166	Average	Age Service Salary	49.4 15.9 \$35,383
Voluntary	33,599	Average	Age Service Salary	61.5 26.3 \$49,527
Others	17,126	Average	Age Service Salary	53.5 26.9 \$48,063
	Dem	ographics		
Demographic			ber of tirees	Percent of Retirees
Male Female			85,457 81,786	61.9 38.1
Blacks Other Minorities Whites			9,221 5,363 -2,655	16.1 9.4 74.5
White-Collar Blue-Collar			6,637 0,544	81.6 18.4
Disability Non-Disability			6,349 6,134	12.1 87.9
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15		1 1	60,421 2,278 1,754 6,262 0,127	70.6 4.0 20.5 28.4 17.7
Wage Pay Plans Executive Pay Plans Other Pay Plans			0,544 500 5,766	18.4 0.9 10.1

10,452 46,720

18.3 81.7

Supervisors/Managers Non-Supervisors

# Table 5 - Retirement Highlights Fiscal Year 1998 All Retirements

	C	ummary		
		ummary		
Total Retirements	50,329	Average	Age Service Salary	57.7 25.4 \$49,559
Mandatory	295	Average	Age Service Salary	57.7 28.1 \$69,360
Disability	5,744	Average	Age Service Salary	49.8 16.7 \$37,146
Voluntary	30,752	Average	Age Service Salary	61.1 26.5 \$51,934
Others	13,538	Average	Age Service Salary	53.3 26.6 \$48,978
	Dem	nographics		
Demographic		Num	ber of etirees	Percent of Retirees
Male Female			31,641 18,688	62.9 37.1
Blacks Other Minorities Whites		;	6,684 5,102 38,538	13.3 10.1 76.6
White-Collar Blue-Collar		•	41,557 8,603	82.8 17.2
Disability Non-Disability			5,176 40,510	11.3 88.7
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15			35,889 1,928 10,277 14,823 8,861	71.3 3.8 20.4 29.5 17.6
Wage Pay Plans Executive Pay Plans Other Pay Plans			8,603 539 5,271	17.1 1.1 10.5

# Table 6 - Retirement Highlights Fiscal Year 1999

All Retirements

	Sı	ummary		
		anniai y		
Total Retirements	49,281	Average	Age Service Salary	57.7 25.7 \$51,753
Mandatory	309	Average	Age Service Salary	58.0 28.0 \$71,187
Disability	5,202	Average	Age Service Salary	50.0 17.4 \$39,510
Voluntary	31,524	Average	Age Service Salary	60.8 26.7 \$54,403
Others	12,246	Average	Age Service Salary	52.9 26.8 \$49,658
	Dem	ographics		
Demographic			ber of tirees	Percent of Retirees
Male Female			31,581 17,700	64.1 35.9
Blacks Other Minorities Whites		3	6,334 5,605 37,327	12.8 11.4
White-Collar				75.8
Blue-Collar		3	39,865 9,395	80.9 19.1
Blue-Collar  Disability  Non-Disability				80.9
Disability		3	9,395 4,933	80.9 19.1 10.9
Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12		3	9,395 4,933 40,145 33,754 1,672 8,987 14,751	80.9 19.1 10.9 89.1 68.5 3.4 18.2 29.9

# Table 7 - Retirement Highlights Fiscal Year 2000 All Retirements

	Ç.	ımmary		
		anniary		
Total Retirements	45,137	Average	Age	58.2
			Service	26.0 \$55.127
			Salary	\$55,137
Mandatory	370	Average	Age	58.0
·		J	Service	28.4
			Salary	\$74,663
Disability	4,792	Average	Age	50.4
Dicasiiity	1,702	Avolugo	Service	18.0
			Salary	\$41,341
Val	04.440	<b>A</b>	Δ	00.0
Voluntary	31,412	Average	Age Service	60.8 27.0
			Salary	\$57,792
			Galary	ψ01,102
Others	8,563	Average	Age	53.2
			Service	26.8
			Salary	\$52,258
	Dem	ographics		
		Num	har of	Percent of
Domographia				
Demographic			tirees	Retirees
<b>Demographic</b> Male		Re	tirees	
		Re		Retirees
Male Female		Re	28,573 16,564	63.3 36.7
Male Female Blacks		Re	28,573 16,564 6,225	63.3 36.7
Male Female		Re	28,573 16,564	63.3 36.7
Male Female Blacks Other Minorities Whites		Re	28,573 16,564 6,225 5,001 33,884	63.3 36.7 13.8 11.1 75.1
Male Female  Blacks Other Minorities Whites  White-Collar		Re	28,573 16,564 6,225 5,001 33,884	63.3 36.7 13.8 11.1 75.1
Male Female Blacks Other Minorities Whites		Re	28,573 16,564 6,225 5,001 33,884	63.3 36.7 13.8 11.1 75.1
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692	63.3 36.7 13.8 11.1 75.1 83.0 17.0
Male Female  Blacks Other Minorities Whites  White-Collar		Re	28,573 16,564 6,225 5,001 33,884	63.3 36.7 13.8 11.1 75.1
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar Disability Non-Disability		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692 4,675 87,052	63.3 36.7 13.8 11.1 75.1 83.0 17.0 11.2 88.8
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar Disability Non-Disability  General Schedule Pay Plans (GS/GM)		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692 4,675 87,052	63.3 36.7 13.8 11.1 75.1 83.0 17.0 11.2 88.8
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4		Re	28,573 16,564 6,225 5,001 33,884 37,423 7,692 4,675 37,052 31,143 1,485	63.3 36.7 13.8 11.1 75.1 83.0 17.0 11.2 88.8 69.0 3.3
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar Disability Non-Disability  General Schedule Pay Plans (GS/GM)		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692 4,675 87,052	63.3 36.7 13.8 11.1 75.1 83.0 17.0 11.2 88.8
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar  Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692 4,675 87,052 81,143 1,485 8,399	63.3 36.7 13.8 11.1 75.1 83.0 17.0 11.2 88.8 69.0 3.3 18.6
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692 4,675 87,052 81,143 1,485 8,399 13,092 8,167	Retirees  63.3 36.7  13.8 11.1 75.1  83.0 17.0  11.2 88.8  69.0 3.3 18.6 29.0 18.1
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar  Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15  Wage Pay Plans		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692 4,675 87,052 81,143 1,485 8,399 13,092 8,167 7,692	Retirees  63.3 36.7  13.8 11.1 75.1  83.0 17.0  11.2 88.8  69.0 3.3 18.6 29.0 18.1
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar  Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15  Wage Pay Plans Executive Pay Plans		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692 4,675 87,052 81,143 1,485 8,399 13,092 8,167 7,692 438	Retirees  63.3 36.7  13.8 11.1 75.1  83.0 17.0  11.2 88.8  69.0 3.3 18.6 29.0 18.1  17.0 1.0
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar  Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15  Wage Pay Plans Executive Pay Plans Other Pay Plans		Re	28,573 16,564 6,225 5,001 33,884 37,423 7,692 4,675 37,052 31,143 1,485 8,399 13,092 8,167 7,692 438 5,863	63.3 36.7 13.8 11.1 75.1 83.0 17.0 11.2 88.8 69.0 3.3 18.6 29.0 18.1 17.0 1.0
Male Female  Blacks Other Minorities Whites  White-Collar Blue-Collar  Disability Non-Disability  General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15  Wage Pay Plans Executive Pay Plans		Re	28,573 16,564 6,225 5,001 33,884 87,423 7,692 4,675 87,052 81,143 1,485 8,399 13,092 8,167 7,692 438	Retirees  63.3 36.7  13.8 11.1 75.1  83.0 17.0  11.2 88.8  69.0 3.3 18.6 29.0 18.1  17.0 1.0

# Table 8 - Retirement Highlights Fiscal Year 2001

All Retirements

	Sı	ummary		
Total Retirements	43,119	Average	Age Service Salary	58.3 26.4 \$58,146
Mandatory	377	Average	Age Service Salary	57.7 28.2 \$72,724
Disability	5,366	Average	Age Service Salary	50.7 18.4 \$43,009
Voluntary	30,534	Average	Age Service Salary	60.6 27.6 \$61,354
Others	6,842	Average	Age Service Salary	53.7 27.0 \$54,953
	Dem	ographics ographics		
Demographic			ber of etirees	Percent of Retirees
Male Female			26,840 16,279	62.2 37.8
Blacks Other Minorities Whites		;	5,962 4,279 32,767	13.9 9.9 76.2
White-Collar Blue-Collar		:	36,152 6,942	83.9 16.1
Disability Non-Disability		;	4,459 35,454	11.2 88.8
General Schedule Pay Plans (GS/GN Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	Л)		30,256 1,332 8,020 12,554 8,350	70.2 3.1 18.6 29.1 19.4
Wage Pay Plans Executive Pay Plans Other Pay Plans			6,942 514 5,407	16.1 1.2 12.5
Supervisors/Managers Non-Supervisors		;	7,702 35,254	17.9 82.1

# Table 9 - Retirement Highlights Fiscal Year 2002 All Retirements

	,	Retirements		
	Sı	ummary		
Total Retirements	43,577	Average	Age Service Salary	58.3 27.1 \$61,880
Mandatory	343	Average	Age Service Salary	58.4 29.1 \$83,930
Disability	4,966	Average	Age Service Salary	51.0 18.7 \$44,763
Voluntary	31,926	Average	Age Service Salary	60.3 28.4 \$64,755
Others	6,342	Average	Age Service Salary	54.0 27.1 \$59,565
	Dem	ographics		
Demographic			per of tirees	Percent of Retirees
Male Female			7,435 6,142	63.0 37.0
Blacks Other Minorities Whites			6,172 4,173 3,225	14.2 9.6 76.3
White-Collar Blue-Collar			6,814 6,723	84.6 15.4
Disability Non-Disability			4,576 9,001	10.5 89.5
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15		1	0,587 1,167 7,728 2,827 8,864	70.2 2.7 17.7 29.4 20.3
Wage Pay Plans Executive Pay Plans Other Pay Plans			6,723 494 5,773	15.4 1.1 13.2
Supervisors/Managers Non-Supervisors			8,029 5,545	18.4 81.6

# Table 10 - Retirement Highlights Fiscal Year 2003

All Retirements

	7 11 1 1 1	urements		
	Sui	<mark>mmary</mark>		
Total Retirements	52,200	Average	Age Service Salary	58.5 27.8 \$63,980
Mandatory	376	Average	Age Service Salary	58.7 28.3 \$83,793
Disability	5,269	Average	Age Service Salary	51.3 19.0 \$46,425
Voluntary	37,882	Average	Age Service Salary	60.4 29.0 \$66,914
Others	8,673	Average	Age Service Salary	54.3 27.6 \$60,958
	Demo	graphics		
Demographic			ber of tirees	Percent of Retirees
Male Female			2,522 9,678	62.3 37.7
Blacks Other Minorities Whites			7,264 5,118 9,795	13.9 9.8 76.3
White-Collar Blue-Collar			3,769 8,369	83.9 16.1
Disability Non-Disability			5,671 3,238	11.6 88.4
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15		1	6,812 1,322 9,079 6,092 0,312	70.5 2.5 17.4 30.8 19.8
Wage Pay Plans Executive Pay Plans Other Pay Plans			8,369 496 6,523	16.0 1.0 12.5
Supervisors/Managers Non-Supervisors			8,992 3,179	17.2 82.8

# Table 11 - Retirement Highlights Fiscal Year 2004 All Retirements

	All IX	eurements		
	Su	mmary		
Total Retirements	55,848	Average	Age Service Salary	58.7 28.1 \$67,824
Mandatory	507	Average	Age Service Salary	58.2 29.0 \$83,154
Disability	5,398	Average	Age Service Salary	51.3 19.2 \$48,862
Voluntary	42,356	Average	Age Service Salary	60.4 29.3 \$70,459
Others	7,587	Average	Age Service Salary	54.6 27.6 \$65,557
	Demo	graphics		
Demographic			ber of tirees	Percent of Retirees
Male Female			33,912 21,936	60.7 39.3
Blacks Other Minorities Whites			8,122 5,671 12,042	14.5 10.2 75.3
White-Collar Blue-Collar		4	7,867 7,959	85.7 14.3
Disability Non-Disability		4	5,882 19,966	10.5 89.5
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15		1	10,233 1,300 9,656 7,346 1,847	72.0 2.3 17.3 31.1 21.2
Wage Pay Plans Executive Pay Plans Other Pay Plans			7,959 534 7,122	14.3 1.0 12.8
Supervisors/Managers Non-Supervisors		4	9,975 15,840	17.9 82.1

# Table 12 - Retirement Highlights Fiscal Years 1995-2004

Voluntary Retirements

Number of Retirements:	339,300
Average Age Average Service Average Service Time after Becoming Eligible for Voluntary Retirement Average Salary	60.9 27.5 3.2 \$57,663

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service	
55-59	35.4	31.5	
60-61	16.5	27.3	
62+	48.1	24.1	

Demographic	Number of Retirees	Percent of Retirees
Male	219,999	64.8
Female	119,301	35.2
Blacks	44,270	13.1
Other Minorities	32,503	9.6
Whites	262,370	77.4
White-Collar	291,594	85.9
Blue-Collar	47,706	14.1
Disability	35,433	10.4
Non-Disability	303,867	89.6
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	247,429 10,457 60,626 102,696 73,557	72.9 3.1 17.9 30.3 21.7
Wage Pay Plans Executive Pay Plans Other Pay Plans	47,706 4,164 40,001	14.1 1.2 11.8
Supervisors/Managers	64,702	19.2
Non-Supervisors	272,320	80.8

# Table 13 - Retirement Highlights Fiscal Year 1995

Voluntary Retirements

Number of Retirements:	39,602
Average Age	61.8
Average Service	27.1
Average Service Time after Becoming Eligible for Voluntary Retirement	3.6
Average Salary	\$46,530

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service
55-59	27.5	31.5
60-61	17.3	27.6
62+	55.2	24.3

Demographic	Number of Retirees	Percent of Retirees
Male	25,479	64.3
Female	14,123	35.7
Blacks	5,821	14.7
Other Minorities	3,202	8.1
Whites	30,577	77.2
White-Collar	33,227	83.9
Blue-Collar	6,365	16.1
Disability	4,145	11.7
Non-Disability	31,265	88.3
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	30,122 1,701 8,284 11,763 8,374	76.1 4.3 20.9 29.7 21.1
Wage Pay Plans Executive Pay Plans Other Pay Plans	6,365 505 2,610	16.1 1.3 6.6
Supervisors/Managers	7,560	19.3
Non-Supervisors	31,569	80.7

### Table 14 - Retirement Highlights Fiscal Year 1996

Fiscal Year 1996 Voluntary Retirements

Number of Retirements:	29,037

Average Age	61.5
Average Age	61.5
Average Service	26.2
Average Service Time after Becoming Eligible for Voluntary Retirement	3.4
Average Salary	\$48,073

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service	
55-59	27.8	30.9	
60-61	16.5	26.8	
62+	55.7	23.0	

Demographic	Number of Retirees	Percent of Retirees
Male	18,866	65.0
Female	10,171	35.0
Blacks	4,049	13.9
Other Minorities	2,727	9.4
Whites	22,258	76.7
White-Collar	24,416	84.1
Blue-Collar	4,615	15.9
Disability Non-Disability	2,893 23,347	11.0 89.0
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	21,212 1,249 5,852 8,279 5,832	73.1 4.3 20.2 28.5 20.1
Wage Pay Plans Executive Pay Plans Other Pay Plans	4,615 353 2,857	15.9 1.2 9.8
Supervisors/Managers	5,557	19.2
Non-Supervisors	23,428	80.8

# Table 15 - Retirement Highlights Fiscal Year 1997

Voluntary Retirements

Number of Retirements:	33,599
Average Age	61.5
Average Service	26.3
Average Service Time after Becoming Eligible for Voluntary Retirement	3.4
Average Salary	\$49,527

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service	
55-59	28.6	30.8	
60-61	16.3	27.0	
62+	55.1	23.1	

Demographic	Number of Retirees	Percent of Retirees
Male	21,747	64.7
Female	11,852	35.3
Blacks	4,908	14.6
Other Minorities	3,118	9.3
Whites	25,572	76.1
White-Collar	28,474	84.8
Blue-Collar	5,103	15.2
Disability	3,485	11.4
Non-Disability	27,066	88.6
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	24,536 1,241 6,758 9,803 6,734	73.0 3.7 20.1 29.2 20.0
Wage Pay Plans Executive Pay Plans Other Pay Plans	5,103 365 3,589	15.2 1.1 10.7
Supervisors/Managers	6,694	19.9
Non-Supervisors	26,870	80.1

# Table 16 - Retirement Highlights Fiscal Year 1998

Voluntary Retirements

Number of Retirements:	30,752
Average Age	61.1
Average Service	26.5
Average Service Time after Becoming Eligible for Voluntary Retirement	3.2
Average Salary	\$51,934

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service
55-59	31.6	30.7
60-61	15.8	26.6
62+	52.6	23.1

Demographic	Number of Retirees	Percent of Retirees
Male	20,620	67.1
Female	10,132	32.9
Blacks	3,647	11.9
Other Minorities	3,021	9.8
Whites	24,082	78.3
White-Collar	26,170	85.3
Blue-Collar	4,493	14.7
Disability Non-Disability	2,910 24,989	10.4 89.6
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	22,455 1,082 5,856 9,209 6,308	73.0 3.5 19.0 29.9 20.5
Wage Pay Plans Executive Pay Plans Other Pay Plans	4,493 416 3,374	14.6 1.4 11.0
Supervisors/Managers	5,903	19.2
Non-Supervisors	24,831	80.8

# Table 17 - Retirement Highlights Fiscal Year 1999

Voluntary Retirements

Number of Retirements:	31,524
Average Age	60.8
Average Service	26.7
Average Service Time after Becoming Eligible for Voluntary Retirement	3.2
Average Salary	\$54,403

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service
55-59	33.2	30.6
60-61	16.1	26.5
62+	50.7	23.4

Demographic	Number of Retirees	Percent of Retirees
Male	21,013	66.7
Female	10,511	33.3
Blacks	3,700	11.8
Other Minorities	3,417	10.8
Whites	24,397	77.4
White-Collar	26,884	85.3
Blue-Collar	4,624	14.7
Disability	2,923	10.1
Non-Disability	25,905	89.9
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	22,517 1,001 5,528 9,603 6,385	71.4 3.2 17.5 30.5 20.3
Wage Pay Plans Executive Pay Plans Other Pay Plans	4,624 386 3,994	14.7 1.2 12.7
Supervisors/Managers	6,165	19.6
Non-Supervisors	25,317	80.4

# Table 18 - Retirement Highlights Fiscal Year 2000

Fiscal Year 2000 Voluntary Retirements

Number of Retirements:	31,412
Average Age Average Service Average Service Time after Becoming Eligible for Voluntary Retirement	60.8 27.0 3.2
Average Salary	\$57,792

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service
55-59	35.1	30.9
60-61	16.2	26.5
62+	48.7	23.6

Demographic	Number of Retirees	Percent of Retirees
Male	20,616	65.6
Female	10,796	34.4
Blacks	3,802	12.1
Other Minorities	3,253	10.4
Whites	24,343	77.5
White-Collar	27,141	86.4
Blue-Collar	4,256	13.6
Disability	2,965	10.3
Non-Disability	25,916	89.7
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	22,483 940 5,440 9,352 6,751	71.6 3.0 17.3 29.8 21.5
Wage Pay Plans Executive Pay Plans Other Pay Plans	4,256 368 4,305	13.5 1.2 13.7
Supervisors/Managers	6,053	19.3
Non-Supervisors	25,285	80.7

# Table 19 - Retirement Highlights Fiscal Year 2001

Number of Retirements:	30,534
Average Age	60.6
Average Service	27.6
Average Service Time after Becoming Eligible for Voluntary Retirement	3.1
Average Salary	\$61,354

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service
55-59	37.8	31.3
60-61	16.7	27.0
62+	45.5	24.1

Demographic	Number of Retirees	Percent of Retirees
Male	19,688	64.5
Female	10,846	35.5
Blacks	3,776	12.4
Other Minorities	2,839	9.3
Whites	23,827	78.3
White-Collar	26,592	87.1
Blue-Collar	3,924	12.9
Disability	2,791	9.9
Non-Disability	25,391	90.1
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	22,037 784 5,060 9,192 7,001	72.2 2.6 16.6 30.1 22.9
Wage Pay Plans Executive Pay Plans Other Pay Plans	3,924 419 4,154	12.9 1.4 13.6
Supervisors/Managers	6,055	19.9
Non-Supervisors	24,371	80.1

# Table 20 - Retirement Highlights Fiscal Year 2002 Voluntary Retirements

Number of Retirements:	31,926
Average Age	60.3
Average Service	28.4
Average Service Time after Becoming Eligible for Voluntary Retirement	3.0
Average Salary	\$64,755

# Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service
55-59	42.5	31.9
60-61	15.8	27.5
62+	41.7	24.8

Demographic	Number of Retirees	Percent of Retirees
Male	20,656	64.7
Female	11,270	35.3
Blacks	4,016	12.6
Other Minorities	2,997	9.4
Whites	24,906	78.0
White-Collar	27,850	87.3
Blue-Collar	4,053	12.7
Disability	2,974	9.3
Non-Disability	28,952	90.7
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	23,092 756 5,087 9,701 7,547	72.3 2.4 15.9 30.4 23.6
Wage Pay Plans Executive Pay Plans Other Pay Plans	4,053 437 4,344	12.7 1.4 13.6
Supervisors/Managers	6,526	20.5
Non-Supervisors	25,370	79.5

## Table 21 - Retirement Highlights Fiscal Year 2003

Voluntary Retirements

Number of Retirements:	37,882
Average Age	60.4
Average Service	29.0
Average Service Time after Becoming Eligible for Voluntary Retirement	3.2
Average Salary	\$66,914

## Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service		
55-59	42.8	32.3		
60-61	16.9	28.0		
62+	40.3	25.6		

### **Demographics**

Demographic	Number of Retirees	Percent of Retirees
Male	24,414	64.4
Female	13,468	35.6
Blacks	4,781	12.6
Other Minorities	3,673	9.7
Whites	29,413	77.7
White-Collar	32,833	86.8
Blue-Collar	4,993	13.2
Disability Non-Disability	3,687 31,592	10.5 89.5
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	27,519 801 5,992 12,160 8,561	72.6 2.1 15.8 32.1 22.6
Wage Pay Plans Executive Pay Plans Other Pay Plans	4,993 430 4,940	13.2 1.1 13.0
Supervisors/Managers	7,369	19.5
Non-Supervisors	30,490	80.5

## Table 22 - Retirement Highlights Fiscal Year 2004

Voluntary Retirements

Number of Retirements:	42,356
Average Age	60.4
Average Service	29.3
Average Service Time after Becoming Eligible for Voluntary Retirement	3.1
Average Salary	\$70,459

## Age and Service at Retirement

Age	Percentage of Retirees	Average Years of Service		
55-59	43.7	32.4		
60-61	16.6	28.6		
62+	39.7	25.8		

### **Demographics**

Demographic	Number of Retirees	Percent of Retirees
Male	26,412	62.4
Female	15,944	37.6
Blacks	5,707	13.5
Other Minorities	4,184	9.9
Whites	32,453	76.6
White-Collar	37,184	87.8
Blue-Collar	5,158	12.2
Disability	4,018	9.5
Non-Disability	38,338	90.5
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15	30,962 871 6,663 13,420 9,944	73.1 2.1 15.7 31.7 23.5
Wage Pay Plans Executive Pay Plans Other Pay Plans	5,158 476 5,760	12.2 1.1 13.6
Supervisors/Managers	8,226	19.4
Non-Supervisors	34,130	80.6

## Table 23 - Retirement Highlights Fiscal Years 1995-2004

(Among Hazardous Duty and Law Enforcement Personnel -- Section 6(c))

	Su	mmary		
Total Retirements	17,725	Average	Age Service Salary	52.7 27.0 \$63,282
Mandatory	2,108	Average	Age Service Salary	57.7 28.4 \$61,188
Disability	1,373	Average	Age Service Salary	44.1 16.0 \$45,742
Voluntary	13,942	Average	Age Service Salary	52.9 27.9 \$65,663
Others	302	Average	Age Service Salary	52.2 26.3 \$47,507
	Demo	graphics		
Demographic			mber of Retirees	Percent of Retirees
Male Female			16,328 1,397	92.1 7.9
Blacks Other Minorities Whites			1,452 1,925 14,343	8.2 10.9 80.9
White-Collar Blue-Collar			17,044 674	96.2 3.8
Disability Non-Disability			674 17,051	3.8 96.2
General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12 Grades 13-15			16,533 19 3,709 5,480 7,322	93.3 0.1 20.9 30.9 41.3
Wage Pay Plans Executive Pay Plans Other Pay Plans			674 325 193	3.8 1.8 1.1
Supervisors/Managers Non-Supervisors			6,932 10,793	39.1 60.9

## Table 24 - Retirement Highlights Fiscal Year 2004

(Among Hazardous Duty and Law Enforcement Personnel -- Section 6(c))

	5	Summary		
Total Retirements	2,135	Average	Age Service Salary	53.4 27.6 \$73,220
Mandatory	312	Average	Age Service Salary	57.5 29.8 \$74,539
Disability	160	Average	Age Service Salary	45.0 17.7 \$54,172
Voluntary	1,647	Average	Age Service Salary	53.4 28.1 \$74,936
Others	16	Average	Age Service Salary	53.9 26.2 \$62,791
	Der	nographics		
Demographic			umber of Retirees	Percent of Retirees
Male Female			1,869 266	87.5 12.5
			1,869	87.5
Female  Blacks Other Minorities			1,869 266 181 314	87.5 12.5 8.5 14.7
Female  Blacks Other Minorities Whites  White-Collar			1,869 266 181 314 1,640 2,043	87.5 12.5 8.5 14.7 76.8
Female  Blacks Other Minorities Whites  White-Collar Blue-Collar Disability			1,869 266 181 314 1,640 2,043 89	87.5 12.5 8.5 14.7 76.8 95.8 4.2
Blacks Other Minorities Whites White-Collar Blue-Collar Disability Non-Disability General Schedule Pay Plans (GS/GM) Grades 1-4 Grades 5-8 Grades 9-12			1,869 266 181 314 1,640 2,043 89 75 2,060 1,979 1 483 619	87.5 12.5 8.5 14.7 76.8 95.8 4.2 3.5 96.5 92.7 0.0 22.6 29.0

Retirement Trends	Page 41 of 96
How to use these trends	

### **Explanation**

The following trend tables analyze the relative differences in the demographic content of each year's retirement population by showing the percentage makeup of that particular population and comparing that makeup to the makeup of the 10-year population.

For example, the percentage of retirees over the 10-year period who were male was 62.5 percent, while in 2004, only 60.7 percent of all retirees were male. The difference between the two percentages shows a downward trend in the percentage of retirees who are male.

The retirement trends table depicts retirements during Fiscal Years 1995-2004 for the following two retiree populations:

- 1. Total Retirements
- 2. Voluntary Retirements

### **Trends in Total Retirements**

Fiscal Years 1995-2004

	95-04	1995		1996		1997		1998	
Demographics	%	%	Deviation	%	Deviation	%	Deviation	%	Deviation
Total	100.0	100.0	-	100.0	-	100.0	-	100.0	-
Gender									
Male Female	62.5 37.5	61.9 38.1	-0.6 0.6	63.0 37.0	0.5 -0.5	61.9 38.1	-0.6 0.6	62.9 37.1	0.4 -0.4
Race/National Origin									
Asian/Pacific Islander Black Hispanic Native American White	3.2 14.5 4.7 1.9 75.7	2.5 15.9 3.7 1.9 76.0	-0.7 1.4 -1.0 0.0 0.3	3.4 15.2 3.8 2.0 75.6	0.2 0.7 -0.9 0.1 -0.1	3.6 16.1 4.1 1.7 74.5	0.4 1.6 -0.6 -0.2 -1.2	3.0 13.2 5.1 2.0 76.7	-0.2 -1.3 0.4 0.1 1.0
Occupation Category									
Professional Administrative Technical Clerical Other White-Collar Blue-Collar	19.5 33.6 18.7 8.9 1.8 17.4	18.2 29.5 19.6 11.2 1.6 19.9	-1.3 -4.1 0.9 2.3 -0.2 2.5	19.9 29.8 19.5 10.0 1.7 19.1	0.4 -3.8 0.8 1.1 -0.1 1.7	19.7 31.0 19.1 10.2 1.6 18.4	0.2 -2.6 0.4 1.3 -0.2 1.0	20.1 31.3 20.1 9.6 1.7 17.2	0.6 -2.3 1.4 0.7 -0.1 -0.2
Pay Plans									
General Schedule Grades 01-04 Grades 05-08 Grades 09-12 Grades 13-15	70.8 3.4 19.1 29.6 18.6	73.2 5.8 28.9 40.4 24.9	2.4 2.4 9.8 10.8 6.3	70.6 6.2 28.0 41.1 24.7	-0.2 2.8 8.9 11.5 6.1	70.6 5.6 29.1 40.2 25.1	-0.2 2.2 10.0 10.6 6.5	71.3 5.4 28.6 41.3 24.7	0.5 2.0 9.5 11.7 6.1
Wage Executive Other	17.4 1.0 10.8	19.9 1.0 5.9	2.5 0.0 -4.9	19.1 1.0 9.3	1.7 0.0 -1.5	18.4 0.9 10.1	1.0 -0.1 -0.7	17.1 1.1 10.5	-0.3 0.1 -0.3
Handicap Status									
Disability Non-Disability	11.5 88.5	12.3 87.7	0.8 -0.8	12.0 88.0	0.5 -0.5	12.1 87.9	0.6 -0.6	11.3 88.7	-0.2 0.2
Supervisor Status									
Supervisors/Managers Non-Supervisors	17.6 82.4	22.4 77.6	4.8 -4.8	21.9 78.1	4.3 -4.3	20.7 79.3	3.1 -3.1	17.6 82.4	0.0 0.0

### **Trends in Total Retirements**

Fiscal Years 1995-2004

	95- 04	1999		2000		2001		2002	
Demographics	%	%	Deviation	%	Deviation	%	Deviation	%	Deviation
Total	100.0	100.0	-	100.0	-	100.0	-	100.0	-
Gender									
Male Female	62.5 37.5	64.1 35.9	1.6 -1.6	63.3 36.7	0.8 -0.8	62.2 37.8	-0.3 0.3	63.0 37.0	0.5 -0.5
Race/National Origin									
Asian/Pacific Islander Black Hispanic Native American White	3.2 14.5 4.7 1.9 75.7	3.3 12.9 6.3 1.8 75.7	0.1 -1.6 1.6 -0.1 0.0	3.9 13.8 5.4 1.8 75.1	0.7 -0.7 0.7 -0.1 -0.6	3.2 13.9 4.9 1.8 76.2	0.0 -0.6 0.2 -0.1 0.5	3.0 14.2 4.7 1.8 76.2	-0.2 -0.3 0.0 -0.1 0.5
Occupation Category									
Professional Administrative Technical Clerical Other White-Collar Blue-Collar	19.5 33.6 18.7 8.9 1.8 17.4	18.9 33.3 18.4 8.5 1.8 19.1	-0.6 -0.3 -0.3 -0.4 0.0 1.7	21.0 33.2 18.3 8.6 1.9 17.0	1.5 -0.4 -0.4 -0.3 0.1 -0.4	20.5 34.8 18.6 8.1 1.9 16.1	1.0 1.2 -0.1 -0.8 0.1 -1.3	20.1 37.4 17.6 7.3 2.1 15.4	0.6 3.8 -1.1 -1.6 0.3 -2.0
Pay Plans									
General Schedule Grades 01-04 Grades 05-08 Grades 09-12 Grades 13-15	70.8 3.4 19.1 29.6 18.6	68.5 5.0 26.6 43.7 24.7	-2.3 1.6 7.5 14.1 6.1	69.0 3.3 18.6 29.0 18.1	-1.8 -0.1 -0.5 -0.6 -0.5	70.2 3.1 18.6 29.1 19.4	-0.6 -0.3 -0.5 -0.5	70.2 2.7 17.7 29.4 20.3	-0.6 -0.7 -1.4 -0.2 1.7
Wage Executive Other	17.4 1.0 10.8	19.1 0.9 11.5	1.7 -0.1 0.7	17.0 1.0 13.0	-0.4 0.0 2.2	16.1 1.2 12.5	-1.3 0.2 1.7	15.4 1.1 13.2	-2.0 0.1 2.4
Handicap Status									
Disability Non-Disability  Supervisor Status	11.5 88.5	10.9 89.1	-0.6 0.6	11.2 88.8	-0.3 0.3	11.2 88.8	-0.3 0.3	10.5 89.5	-1.0 1.0
Supervisors/Managers	17.6	17.7	0.1	17.5	-0.1	17.9	0.3	18.4	0.8
Non-Supervisors	82.4	82.3	-0.1	82.5	0.1	82.1	-0.3	81.6	-0.8

### **Trends in Total Retirements**

Fiscal Years 1995-2004

Demographics	95-04 %	<b>2003</b> %	Deviation	<b>2004</b> %	Deviation from 2003	Deviation from 10 year average
Demographics	/0	70	Deviation	70	110111 2000	To year average
Total	100.0	100.0	-	100.0	-	100.0
Gender						
Male Female	62.5 37.5	62.3 37.7	-0.2 0.2	60.7 39.3	-1.6 1.6	-1.8 1.8
Race/National Origin						
Asian/Pacific Islander Black Hispanic Native American White	3.2 14.5 4.7 1.9 75.7	3.4 13.9 4.6 1.8 76.2	0.2 -0.6 -0.1 -0.1 0.5	3.2 14.5 5.0 1.9 75.3	-0.2 0.6 0.4 0.1 -0.9	0.0 0.0 0.3 0.0 -0.4
Occupation Category						
Professional Administrative Technical Clerical Other White-Collar Blue-Collar	19.5 33.6 18.7 8.9 1.8 17.4	18.9 38.4 17.6 7.1 1.9 16.0	-0.6 4.8 -1.1 -1.8 0.1 -1.4	19.0 39.9 18.1 6.8 1.9 14.3	0.1 1.5 0.5 -0.3 0.0 -1.7	-0.5 6.3 -0.6 -2.1 0.1 -3.1
Pay Plans						
General Schedule Grades 01-04 Grades 05-08 Grades 09-12 Grades 13-15	70.8 3.4 19.1 29.6 18.6	70.5 2.5 17.4 30.8 19.8	-0.3 -0.9 -1.7 1.2	73.1 2.1 15.7 31.7 23.5	2.6 -0.4 -1.7 0.9 3.7	2.3 -1.3 -3.4 2.1 4.9
Wage Executive Other	17.4 1.0 10.8	16.0 1.0 12.5	-1.4 0.0 1.7	12.2 1.1 13.6	-3.8 0.1 1.1	-5.2 0.1 2.8
Handicap Status						
Disability Non-Disability	11.5 88.5	10.9 89.1	-0.6 0.6	9.5 90.5	-1.4 1.4	-2.0 2.0
Supervisor Status						
Supervisors/Managers Non-Supervisors	17.6 82.4	17.2 82.7	-0.4 0.3	19.4 80.6	2.2 -2.1	1.8 -1.8

# Trends in Voluntary Retirements Fiscal Years 1995-2004

	95-04	1995		1996		1997		1998	
Demographics	%	%	Deviation	%	Deviation	%	Deviation	%	Deviation
Total	100.0	100.0	-	100.0	-	100.0	-	100.0	-
Gender									
Male Female	64.8 35.2	64.3 35.7	-0.5 0.5	65.0 35.0	0.2 -0.2	64.7 35.3	-0.1 35.5	67.1 32.9	2.3 -2.3
Race/National Origin									
Asian/Pacific Islander Black Hispanic Native American White	3.6 13.1 4.4 1.6 77.4	2.9 14.7 3.6 1.6 77.2	-0.7 1.6 -0.8 0.0 -0.2	3.8 13.9 4.0 1.6 76.7	0.2 0.8 -0.4 0.0 -0.7	3.9 14.6 4.0 1.3 76.2	3.7 13.8 4.4 1.3 76.9	3.5 11.9 4.7 1.6 78.3	-0.1 -1.2 0.3 0.0 0.9
Occupation Category									
Professional Administrative Technical Clerical Other White-Collar Blue-Collar	22.4 35.2 18.0 8.4 1.9 14.1	21.6 29.5 19.6 11.5 1.7 16.1	-0.8 -5.7 1.6 3.1 -0.2 2.0	22.7 29.7 19.5 10.4 1.8 15.9	0.3 -5.5 1.5 2.0 -0.1 1.8	22.7 31.5 18.7 10.1 1.8 15.2	22.4 37.0 17.2 8.1 1.9 13.4	22.7 32.2 19.3 9.2 1.9 14.7	0.3 -3.0 1.3 0.8 0.0
Pay Plans									
General Schedule Grades 01-04 Grades 05-08 Grades 09-12 Grades 13-15	72.9 3.1 17.9 30.3 21.7	76.0 4.3 20.9 29.7 21.1	3.1 1.2 3.0 -0.6 -0.6	73.1 4.3 20.2 28.5 20.1	0.2 1.2 2.3 -1.8 -1.6	73.0 3.7 20.1 29.2 20.0	72.8 2.5 17.8 31.0 21.6	73.0 3.5 19.0 30.0 20.5	0.1 0.4 1.1 -0.3 -1.2
Wage Executive Other	14.1 1.2 11.8	16.1 1.3 6.6	2.0 0.1 -5.2	15.9 1.2 9.8	1.8 0.0 -2.0	15.2 1.1 10.7	13.4 1.1 12.7	14.6 1.4 11.0	0.5 0.2 -0.8
Handicap Status									
Disability Non-Disability	10.4 89.6	11.7 88.3	1.3 -1.3	11.0 89.0	0.6 -0.6	11.4 88.6	10.8 89.2	10.4 89.6	0.0 0.0
Supervisor Status									
Supervisors/Managers Non-Supervisors	19.2 80.8	19.3 80.7	0.1 -0.1	19.2 80.8	0.0 0.0	19.9 80.1	19.9 80.1	19.2 80.8	0.0 0.0

# Trends in Voluntary Retirements Fiscal Years 1995-2004

	95-04	1999		2000		2001		2002	
Demographics	%	%	Deviation	%	Deviation	%	Deviation	%	Deviation
Total	100.0	100.0	-	100.0	-	100.0	-	100.0	-
Gender									
Male Female	64.8 35.2	66.7 33.3	1.9 -1.9	65.6 34.4	0.8 -0.8	64.5 35.5	-0.3 0.3	64.7 35.3	-0.1 0.1
Race/National Origin									
Asian/Pacific Islander Black Hispanic Native American White	3.6 13.1 4.4 1.6 77.4	3.8 11.7 5.4 1.6 77.5	0.2 -1.4 1.0 0.0 0.1	4.0 12.1 4.6 1.8 77.5	0.4 -1.0 0.2 0.2 0.1	3.4 12.4 4.3 1.6 78.3	-0.2 -0.7 -0.1 0.0 0.9	3.3 12.6 4.3 1.8 78.0	-0.3 -0.5 -0.1 0.2 0.6
Occupation Category									
Professional Administrative Technical Clerical Other White-Collar Blue-Collar	22.4 35.2 18.0 8.4 1.9 14.1	22.3 34.8 17.8 8.5 1.9 14.7	-0.1 -0.4 -0.2 0.1 0.0 0.6	23.9 34.9 17.4 8.3 1.9 13.6	1.5 -0.3 -0.6 -0.1 0.0 -0.5	23.9 36.7 17.3 7.4 1.8 12.9	1.5 1.5 -0.7 -1.0 -0.1 -1.2	22.7 39.1 16.5 6.7 2.2 12.7	0.3 3.9 -1.5 -1.7 0.3 -1.4
Pay Plans									
General Schedule Grades 01-04 Grades 05-08 Grades 09-12 Grades 13-15	72.9 3.1 17.9 30.3 21.7	71.4 3.2 17.5 30.4 20.3	-1.5 0.1 -0.4 0.1 -1.4	71.6 3.0 17.3 29.8 21.5	-1.3 -0.1 -0.6 -0.5 -0.2	72.2 2.6 16.6 30.1 22.9	-0.7 -0.5 -1.3 -0.2 1.2	72.3 2.4 15.9 30.4 23.6	-0.6 -0.7 -2.0 0.1 1.9
Wage Executive Other	14.1 1.2 11.8	14.7 1.2 12.7	0.6 0.0 0.9	13.5 1.2 13.7	-0.6 0.0 1.9	12.9 1.4 13.5	-1.2 0.2 1.7	12.7 1.4 13.6	-1.4 0.2 1.8
Handicap Status									
Disability Non-Disability	10.4 89.6	10.1 89.9	-0.3 0.3	10.3 89.7	-0.1 0.1	9.9 90.1	-0.5 0.5	9.3 90.7	-1.1 1.1
Supervisor Status									
Supervisors/Managers Non-Supervisors	19.2 80.8	19.6 80.4	0.4 -0.4	19.3 80.7	0.1 -0.1	19.9 80.1	0.7 -0.7	20.5 79.5	1.3 -1.3

# Trends in Voluntary Retirements Fiscal Years 1995-2004

Demographics	95-04 %	2003 %	Deviation	2004 %	Deviation from 2003	Deviation from
Demographics	/0	/0	Deviation	/0	110111 2003	10 year average
Total	100.0	100.0	-	100.0	-	100.0
Gender						
Male Female	64.8 35.2	64.4 35.6	-0.4 0.4	62.4 37.6	-2.0 2.0	-2.4 2.4
Race/National Origin						
Asian/Pacific Islander Black Hispanic Native American White	3.6 13.1 4.4 1.6 77.4	3.7 12.6 4.3 1.7 77.6	0.1 -0.5 -0.1 0.1 0.2	3.5 13.5 4.6 1.8 76.6	-0.2 0.9 0.3 0.1 -1.0	-0.1 0.4 0.2 0.2 -0.8
Occupation Category						
Professional Administrative Technical Clerical Other White-Collar Blue-Collar	22.4 35.2 18.0 8.4 1.9 14.1	21.5 40.1 16.8 6.4 2.0 13.2	-0.9 4.9 -1.2 -2.0 0.1 -0.9	21.1 41.3 17.2 6.4 1.8 12.2	-0.4 1.2 0.4 0.0 -0.2 -1.0	-1.3 6.1 -0.8 -2.0 -0.1 -1.9
Pay Plans						
General Schedule Grades 01-04 Grades 05-08 Grades 09-12 Grades 13-15	72.9 3.1 17.9 30.3 21.7	72.6 2.1 15.8 32.1 22.6	-0.3 -1.0 -2.1 1.8 0.9	73.1 2.1 15.8 31.7 23.5	0.5 0.0 0.0 -0.4 0.9	0.2 -1.0 -2.1 1.4 1.8
Wage Executive Other	14.1 1.2 11.8	13.2 1.1 13.0	-0.9 -0.1 1.2	12.2 1.1 13.6	-1.0 0.0 0.6	-1.9 -0.1 1.8
Handicap Status						
Disability Non-Disability	10.4 89.6	9.7 90.2	-0.7 0.6	9.5 90.5	-0.2 0.3	-0.9 0.9
Supervisor Status						
Supervisors/Managers Non-Supervisors	19.2 80.8	19.5 80.5	0.3 -0.3	19.4 80.6	-0.1 0.1	0.2 -0.2

#### Methodology

#### Introduction

Retirement Projection tables depict estimates of the number, percent, and cumulative percent of retirements by year for the period from Fiscal Year (FY) 2006 through FY 2010, and are based on yearly retirement patterns for the period from FY 2003 through FY 2004.

Full-time permanent employees on-board as of October 1, 2001 were tracked over the next three years to determine probabilities of retirement in each of the three years. In order to determine the probability of retirement, we controlled for the following variables: gender, occupation category, retirement system, and length of retirement eligibility. Controlling for these factors creates 468 subcategories each having a unique combination of the four variables. In each subcategory, the two one-year probabilities for FY 2003 through 2004 were averaged to obtain a composite one-year probability estimate. We excluded FY 2002 probabilities because retirements that year were significantly lower than we expect to see in the next several years.

By assuming that future yearly retirement probabilities within each subcategory would remain the same as the 2003-2004 period, each employee on-board as of October 1, 2004 was assigned a retirement probability for each of five future years. These probabilities vary from year to year since an employee's retirement eligibility changes every year.

Retirement projections for each year are determined by summing the yearly retirement probabilities for each employee.

#### More on methodology

#### **Retirement Eligibility Rules**

- 1. CSRS covered personnel are eligible to retire immediately if they are:
  - (a) At least 55 years of age, and have at least 30 years of service **Or**
  - (b) At least 60 years of age, and have at least 20 years of service **Or** 
    - (c) At least 62 years of age, and have at least 5 years of service
- 2. FERS covered personnel are eligible to retire immediately if they:
  - (a) Have reached minimum retirement age, and have at least 10 years of service **Or** 
    - (b) Are at least 62 years of age, and have at least 5 years of service
- 3. Other employees, primarily firefighters and law enforcement personnel covered under Section 6(c), are eligible to retire immediately if they are:
  - (a) At least 50 years of age, and have at least 20 years of service in these occupations

#### **Retirement Projections**

Methodology

#### **General Methodology for Retirement Projections**

- 1. Determine how many years out retirement projections are to be made.
- 2. Select a past period of actual retirement activity to use as a basis for these projections.
- 3. At the beginning of the past period, select employees for whom you want to make projections. Categorize these employees by type of retirement plan (i.e. Civil Service Retirement System (CSRS), Federal Employees Retirement System (FERS), or Other (primarily firefighters and law enforcement personnel covered under Section 6(c)) and their retirement eligibility as of that point in time. Also categorize by any other variables to be controlled such as gender or occupation category. This procedure will result in the formation of subcategories each defined by a unique combination of all control factors.
- 4. In each subcategory, determine the percentage of retirements during either:
  - (a) the entire past period; or
  - (b) every individual year of the past period.

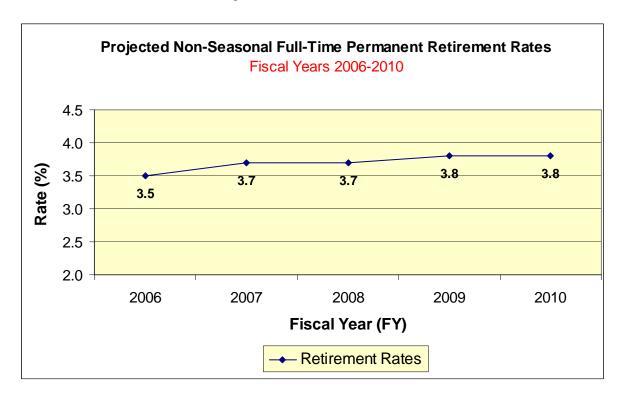
If option (b) is selected, the retirement eligibility category for each employee must be recomputed at the end of each year. The subcategory for each employee must also be changed to reflect the new eligibility category. Employees who have retired or otherwise separated during a particular year must be excluded from any subsequent calculations. The individual year percentages (probabilities) must be averaged to obtain a one-year retirement probability.

Note: To accomplish this step, employment histories for each employee will be required.

- 5. Categorize the current population (on which the projection is to be based) by retirement system, eligibility, and any other control factors.
- 6. In each subcategory, apply the retirement rates/probabilities computed in step 4 to project future retirements. The subcategory retirement projections are then aggregated to obtain overall projections. If option 4(b) is selected, retirement probabilities for each individual must be recomputed after each year. Conditional probability must then be used to calculate the probability of retirement in each future year. For a given year, employee probabilities for that year are aggregated to obtain yearly projections.

#### Contents

Note: The following tables cover retirements in Fiscal Year 2004



Retirement	FY 2006	FY 2007	FY 2008	FY 2009	FY 2010
Rate	3.5	3.7	3.7	3.8	3.8
Number	55,508	57,472	58,607	59,071	58,971

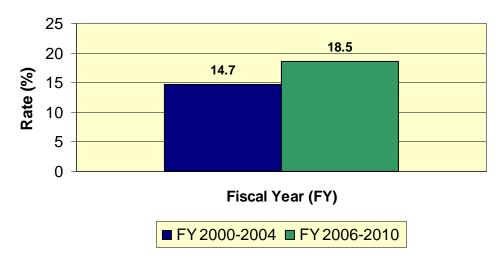
#### **Projection Notes:**

- Projection rates are based on a Non-Seasonal, Full-Time Permanent (NSFTP) base of 1.57 million.
- Office of Personnel Management (OPM) projects 3.5 percent of the NSFTP workforce (approximately 55,500) will retire in Fiscal Year 2006.
- OPM projects 18.5 percent of the NSFTP workforce will retire through Fiscal Year 2010 (approximately 290,000)
- In the past 5 years the actual retirement rate was 14.7 percent of the NSFTP workforce (approximately 229,000)

Fiscal Years 2006-2010

#### **Cumulative Full-Time Permanent Retirement Rates**

Fiscal Year 2000-2010



**Retirement FY 2000-2004 FY 2006-2010** Rate 14.7% 18.5%

Retirement Rates by Selected Occupations							
	Fiscal Year	Fiscal Year					
	2000-2004	2006-2010					
Occupation	Actual	Projection					
Information Technology	13.0%	16.9%					
Scientist/Engineer	11.2%	14.6%					
•							
Financial Management	14.4%	17.9%					
Acquisition	15.0%	17.6%					
Law Enforcement	11.2%	13.4%					

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#### **Agency Demographic Profiles**

Contents

Note: The following tables cover retirements in Fiscal Year 2004

#### **Agency**

Agriculture

Air Force (Civilian)

Army (Civilian)

Commerce

Defense (Civilian)

**Education** 

**Energy** 

**Environmental Protection Agency** 

**Equal Employment Opportunity Commission** 

Federal Deposit Insurance Corporation

**General Services Administration** 

**Health and Human Services** 

**Homeland Security** 

Housing and Urban Development

<u>Interior</u>

**Justice** 

Labor

National Aeronautics and Space Administration

National Archives and Records Administration

National Labor Relations Board

Navy (Civilian)

Office of Personnel Management

**Small Business Administration** 

Social Security Administration

State

**Transportation** 

**Treasury** 

**Veterans Affairs** 

All Other Agencies

#### **Total Retirements**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	55,848	507	5,398	42,356	7,587
Average Age Average Length of Service Average Salary	58.7 28.1 \$67,824	58.2 29.1 \$83,154	51.3 19.2 \$48,862	60.4 29.3 \$70,459	54.6 27.6 \$65,557
Gender					
Males Females	33,912 21,936	441 66	3,046 2,352	26,412 15,944	4,013 3,574
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	1,811 8,122 2,775 1,085 42,042	10 19 37 11 430 0	159 1,104 345 119 3,670	1,479 5,707 1,928 777 32,453 12	163 1,292 465 178 5,489
Handicap Status					
People with Disability People without Disability Unknown	5,882 46,232 3,734	19 469 19	1,167 4,091 140	4,018 35,237 3,101	678 6,435 474
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	10,606 22,275 10,107 3,824 1,055 7,959 22	40 300 44 17 76 28 2	596 1,165 1,376 623 158 1,476	8,951 17,480 7,287 2,695 771 5,158	1,019 3,330 1,400 489 50 1,297
Supervisory Status					
Supervisory Non-Supervisory Unknown	9,975 45,840 33	172 335 0	336 5,062 0	8,226 34,103 27	1,241 6,340 6
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	61 1,549 7,202 9,351 6,830 7,358 6,732 4,773	0 0 40 50 68 40 38 52 210	18 520 1,494 1,398 735 466 322 157 224	41 907 4,682 6,439 5,013 5,736 5,439 3,939 9,783	2 122 986 1,464 1,014 1,116 933 625 1,267
Pay Plans					
General Schedule Wage Senior Executive Service Other	40,233 7,959 534 7,122	355 28 5 139	3,465 1,476 3 454	30,962 5,158 476 5,760	5,471 1,297 50 769

#### **Retirements in the Air Force**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	4,641	44	466	3,474	657
Average Age Average Length of Service Average Salary	58.4 28.4 \$60,787	58.1 26.4 \$56,157	50.5 20.4 \$48,950	60.1 29.4 \$62,222	55.4 28.5 \$61,889
Gender					
Males Females	3,361 1,280	44 0	338 128	2,467 1,007	512 145
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	95 325 258 68 3,895	0 1 1 0 42	11 39 27 9 380	75 249 183 53 2,914	9 36 47 6 559
Handicap Status					
People with Disability People without Disability Unknown	635 3,860 146	2 42 0	87 371 8	493 2,876 105	53 571 33
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	539 1,730 653 297 121 1,301	0 10 9 0 17 8 0	19 95 65 45 13 229	493 1,366 474 223 91 827 0	27 259 105 29 0 237
Supervisory Status					
Supervisory Non-Supervisory Unknown	1,073 3,568 0	14 30 0	51 415 0	823 2,651 0	185 472 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	1 41 551 1,106 886 727 562 310 449	0 0 11 10 10 4 2 2 5	0 16 97 189 93 32 17 9	1 22 380 779 617 573 466 266 364	0 3 63 128 166 118 77 33 69
Pay Plans					
General Schedule Wage Senior Executive Service Other	3,123 1,301 17 200	36 8 0 0	229 229 0 8	2,460 827 17 170	398 237 0 22

## Retirements in Agriculture Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	2,930	31	229	2,487	183
Average Age Average Length of Service Average Salary	59.1 29.7 \$64,715	57.4 29.8 \$61,313	51.5 19.2 \$49,425	60.2 30.8 \$66,177	53.9 27.1 \$64,159
Gender					
Males Females	1,975 955	29 2	111 118	1,764 723	71 112
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	55 263 130 65 2,417 0	1 0 3 1 26 0	4 40 14 10 161 0	50 200 100 50 2,087 0	0 23 13 4 143 0
Handicap Status					
People with Disability People without Disability Unknown	334 2,342 254	3 26 2	48 168 13	263 1,996 228	20 152 11
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	784 882 1,032 129 6 96	0 8 23 0 0 0	26 43 122 22 1 15	732 742 840 97 4 71	26 89 47 10 1 10 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	551 2,379 0	15 16 0	10 219 0	502 1,985 0	24 159 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	1 36 353 530 493 396 396 307 387	0 0 4 7 10 2 2 2 4	1 11 67 70 26 14 16 9	0 23 253 421 439 351 351 275	0 2 29 32 18 29 27 21
Pay Plans					
General Schedule Wage Senior Executive Service Other	2,777 96 29 28	31 0 0 0	211 15 0 3	2,365 71 26 25	170 10 3 0

## Retirements in the Army Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	8,971	30	1,086	6,298	1,557
Average Age Average Length of Service Average Salary	58.4 28.2 \$61,911	59.0 26.3 \$54,774	51.0 20.4 \$46,182	60.4 29.6 \$65,016	55.5 27.9 \$60,533
Gender					
Males Females	6,279 2,692	30 0	768 318	4,436 1,862	1,045 512
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	215 943 463 128 7,222	0 0 1 2 27 0	23 160 70 19 814 0	167 617 294 79 5,141 0	25 166 98 28 1,240 0
Handicap Status					
People with Disability People without Disability Unknown	862 7,887 222	0 30 0	153 916 17	578 5,550 170	131 1,391 35
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	1,596 2,880 1,454 604 184 2,251	1 6 3 1 9 10 0	51 191 201 97 30 515	1,322 2,184 996 402 137 1,256	222 499 254 104 8 470
Supervisory Status					
Supervisory Non-Supervisory Unknown	1,477 7,494 0	10 20 0	70 1,016 0	1,153 5,145 0	244 1,313 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	10 168 1,374 2,034 1,262 1,170 1,094 599 1,208	0 0 4 12 7 2 1 1 3	2 71 325 373 158 73 52 19	8 89 825 1,199 890 902 865 466 1,008	0 8 220 450 207 193 176 113
Pay Plans					
General Schedule Wage Senior Executive Service Other	5,923 2,251 27 770	20 10 0 0	547 515 0 24	4,420 1,256 27 595	936 470 0 151

#### **Retirements in Commerce**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	1,140	5	52	918	165
Average Age Average Length of Service Average Salary	59.9 29.9 \$77,579	58.3 30.1 \$123,001	50.1 19.5 \$59,136	61.4 30.8 \$77,367	54.3 28.2 \$83,192
Gender					
Males Females	592 548	4 1	26 26	491 427	71 94
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	28 224 37 6 845 0	0 0 0 0 5	1 10 4 0 37 0	21 181 28 6 682 0	6 33 5 0 121 0
Handicap Status					
People with Disability People without Disability Unknown	75 999 66	0 5 0	10 37 5	51 818 49	14 139 12
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	334 396 223 155 0 32	0 5 0 0 0	15 12 12 11 0 2	275 298 192 131 0 22	44 81 19 13 0 8
Supervisory Status					
Supervisory Non-Supervisory Unknown	194 946 0	5 0 0	1 51 0	158 760 0	30 135 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 39 124 142 90 110 123 97 408	0 0 0 0 0 0 0 0	0 5 10 5 8 7 7 5 5	0 32 106 117 70 85 92 79 330	0 2 8 20 12 18 24 13 68
Pay Plans					
General Schedule Wage Senior Executive Service Other	770 32 25 313	2 0 0 3	37 2 0 13	641 22 21 234	90 8 4 63

## Retirements in Defense Civilian Agencies Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	2,873	9	286	2,140	438
Average Age Average Length of Service Average Salary	58.8 26.9 \$64,787	56.8 27.5 \$65,347	51.5 19.7 \$44,812	60.8 27.8 \$67,357	54.1 27.3 \$65,108
Gender					
Males Females	1,581 1,292	9	146 140	1,236 904	190 248
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	140 362 158 24 2,185	1 0 0 0 8 0	16 56 21 4 189 0	104 250 101 15 1,666	19 56 36 5 322 0
Handicap Status					
People with Disability People without Disability Unknown	353 2,438 82	0 9 0	90 188 8	214 1,864 62	49 377 12
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	690 1,222 386 241 19 306 9	0 4 0 0 5 0	44 57 55 46 2 79 3	589 915 268 154 12 197 5	57 246 63 41 0 30
Supervisory Status					
Supervisory Non-Supervisory Unknown	447 2,426 0	2 7 0	14 272 0	370 1,770 0	61 377 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 136 501 330 274 491 414 206 474	0 0 3 1 1 0 0 2 2	0 40 107 45 32 28 16 7	0 84 319 227 186 400 329 161 399	0 12 72 57 55 63 69 36 70
Pay Plans					
General Schedule Wage Senior Executive Service Other	2,244 306 24 299	9 0 0	195 79 0 12	1,646 197 23 274	394 30 1 13

#### **Retirements in Justice**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	1,386	81	128	1,105	72
Average Age Average Length of Service Average Salary	55.4 27.1 \$79,598	57.2 29.4 \$85,847	45.3 17.1 \$55,486	56.5 28.0 \$81,077	54.6 27.5 \$92,943
Gender					
Males Females	868 518	71 10	81 47	688 417	28 44
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	20 220 80 14 1,052	1 3 9 0 68 0	2 21 11 2 92 0	16 171 55 12 851 0	1 25 5 0 41 0
Handicap Status					
People with Disability People without Disability Unknown	67 1,238 81	1 79 1	13 114 1	49 990 66	4 55 13
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	183 788 132 45 155 83	4 62 3 0 6 6	9 28 17 6 48 20 0	149 659 102 39 99 57	21 39 10 0 2 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	503 883 0	40 41 0	35 93 0	412 693 0	16 56 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 33 189 215 171 158 141 470	0 0 0 3 12 11 9 8 38	0 0 11 42 42 18 8 1	0 0 22 136 156 138 131 120 393	0 0 8 5 4 10 12 33
Pay Plans					
General Schedule Wage Senior Executive Service Other	1,199 83 48 56	70 6 5 0	106 20 0 2	966 57 42 40	57 0 1 14

#### **Retirements in Labor**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	264	7	14	171	72
Average Age Average Length of Service Average Salary	58.2 29.5 \$79,880	58.9 32.1 \$91,558	52.1 18.4 \$58,942	60.6 31.2 \$82,032	53.7 27.1 \$78,197
Gender					
Males Females	148 116	6 1	6 8	102 69	34 38
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	6 56 15 3 184 0	0 0 0 0 7 0	1 2 1 0 10 0	3 43 11 2 112 0	2 11 3 1 55 0
Handicap Status					
People with Disability People without Disability Unknown	29 205 30	0 7 0	6 8 0	16 131 24	7 59 6
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	33 186 29 10 0 0	0 6 0 0 0 0	1 8 3 2 0 0	22 122 16 7 0 0	10 50 10 1 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	61 203 0	3 4 0	1 13 0	37 134 0	20 52 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 1 14 16 6 19 54 39 61	0 0 0 0 0 0 2 1 2	0 1 2 1 1 2 4 0	0 0 8 9 4 10 32 22 45	0 0 4 6 1 7 16 16
Pay Plans					
General Schedule Wage Senior Executive Service Other	254 0 3 7	6 0 0 1	14 0 0 0	164 0 2 5	70 0 1 1

## Retirements in Energy Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	628	0	19	471	138
Average Age Average Length of Service Average Salary	58.8 29.0 \$90,265	0.0 0.0 \$0	52.6 21.6 \$67,756	60.4 29.7 \$92,170	54.0 27.5 \$86,883
Gender					
Males Females	409 219	0 0	9 10	341 130	59 79
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	18 46 26 12 526 0	0 0 0 0 0	1 1 0 0 17 0	13 26 18 10 404 0	4 19 8 2 105 0
Handicap Status					
People with Disability People without Disability Unknown	59 486 83	0 0 0	8 8 3	39 365 67	12 113 13
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	234 269 45 22 5 53 0	0 0 0 0 0 0	6 4 4 1 1 3 0	182 193 32 16 4 44 0	46 72 9 5 0 6
Supervisory Status					
Supervisory Non-Supervisory Unknown	96 526 6	0 0 0	0 19 0	77 392 2	19 115 4
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 0 17 50 32 61 60 101 300	0 0 0 0 0 0 0	0 0 1 3 2 5 5 1 2	0 0 10 36 21 42 48 66 243	0 6 11 9 14 7 34 55
Pay Plans					
General Schedule Wage Senior Executive Service Other	513 53 38 24	0 0 0 0	16 3 0 0	376 44 29 22	121 6 9 2

#### **Retirements in Education**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	156	0	17	128	11
Average Age Average Length of Service Average Salary	59.7 29.0 \$89,243	0.0 0.0 \$0	52.9 16.5 \$70,847	60.9 30.7 \$92,109	56.2 28.4 \$84,330
Gender					
Males Females	63 93	0	8 9	53 75	2 9
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	2 57 5 3 89 0	0 0 0 0 0	0 5 0 2 10 0	2 45 5 1 75 0	0 7 0 0 4 0
Handicap Status					
People with Disability People without Disability Unknown	9 131 16	0 0 0	3 14 0	5 107 16	1 10 0
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	46 93 14 3 0 0	0 0 0 0 0 0	5 8 3 1 0 0	38 80 8 2 0 0	3 5 3 0 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	22 134 0	0 0 0	1 16 0	20 108 0	1 10 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 1 5 8 5 12 20 36 69	0 0 0 0 0 0 0	0 0 2 2 0 4 3 2 4	0 1 2 5 4 7 17 32 60	0 0 1 1 1 1 0 2 5
Pay Plans					
General Schedule Wage Senior Executive Service Other	149 0 6 1	0 0 0 0	17 0 0 0	121 0 6 1	11 0 0 0

### Retirements in EEOC

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	87	0	10	77	0
Average Age Average Length of Service Average Salary	60.9 31.1 \$79,451	0.0 0.0 \$0	52.9 18.2 \$67,264	61.9 32.8 \$81,034	0.0 0.0 \$0
Gender					
Males Females	33 54	0 0	2 8	31 46	0
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	3 50 11 1 22 0	0 0 0 0 0	0 8 0 0 2 0	3 42 11 1 20 0	0 0 0 0 0
Handicap Status					
People with Disability People without Disability Unknown	19 63 5	0 0 0	3 6 1	16 57 4	0 0 0
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	6 70 9 2 0 0	0 0 0 0 0 0	1 6 3 0 0 0	5 64 6 2 0 0	0 0 0 0 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	19 68 0	0 0 0	0 10 0	19 58 0	0 0 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 0 1 11 4 12 23 13 23	0 0 0 0 0 0 0	0 0 1 1 1 3 2 0 2	0 0 10 3 9 21 13 21	0 0 0 0 0 0 0
Pay Plans					
General Schedule Wage Senior Executive Service Other	83 0 4 0	0 0 0	10 0 0 0	73 0 4 0	0 0 0 0

#### **Retirements in EPA**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	643	0	15	460	168
Average Age Average Length of Service Average Salary	58.9 30.5 \$90,705	0.0 0.0 \$0	50.8 20.7 \$64,262	60.8 31.7 \$90,328	54.4 28.1 \$93,762
Gender					
Males Females	346 297	0 0	4 11	265 195	77 91
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	16 110 15 8 493 1	0 0 0 0 0	0 8 0 0 7 0	15 66 12 6 360 1	1 36 3 2 126 0
Handicap Status					
People with Disability People without Disability Unknown	43 590 10	0 0 0	4 11 0	26 425 9	13 154 1
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	216 296 64 67 0 0	0 0 0 0 0 0	3 6 4 2 0 0	163 216 44 37 0 0	50 74 16 28 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	83 560 0	0 0 0	0 15 0	55 405 0	28 140 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 30 75 32 38 26 65 365	0 0 0 0 0 0 0	0 0 2 4 1 2 1 0 3	0 0 17 44 24 35 25 58 247	0 0 11 27 7 1 0 7
Pay Plans					
General Schedule Wage Senior Executive Service Other	619 0 22 2	0 0 0 0	15 0 0 0	444 0 14 2	160 0 8 0

#### **Retirements in FDIC**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	107	0	11	76	20
Average Age Average Length of Service Average Salary	57.8 26.9 \$108,236	0.0 0.0 \$0	52.3 18.4 \$87,495	59.8 28.6 \$110,826	53.4 25.3 \$110,993
Gender					
Males Females	73 34	0 0	4 7	58 18	11 9
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	1 11 0 0 95 0	0 0 0 0 0	0 2 0 0 9	1 5 0 0 70 0	0 4 0 0 16 0
Handicap Status					
People with Disability People without Disability Unknown	9 98 0	0 0 0	2 9 0	5 71 0	2 18 0
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	13 86 6 2 0 0	0 0 0 0 0 0	1 9 1 0 0 0	10 61 3 2 0 0	2 16 2 0 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	27 80 0	0 0 0	2 9 0	16 60 0	9 11 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 0 9 3 1 3 6 76	0 0 0 0 0 0 0	0 0 0 3 1 0 1 0 6	0 0 4 2 1 2 5	0 0 0 2 0 0 0 1 14
Pay Plans					
General Schedule Wage Senior Executive Service Other	0 0 0 107	0 0 0 0	0 0 0 11	0 0 0 76	0 0 0 20

#### **Retirements in GSA**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	470	1	50	350	69
Average Age Average Length of Service Average Salary	58.9 28.4 \$73,989	57.3 34.4 \$88,786	51.5 20.2 \$55,776	60.8 29.7 \$79,646	54.6 27.7 \$58,385
Gender					
Males Females	296 174	1 0	33 17	214 136	48 21
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	14 107 15 7 327 0	0 0 0 0 1	2 13 2 0 33 0	11 75 8 4 252 0	1 19 5 3 41 0
Handicap Status					
People with Disability People without Disability Unknown	45 413 12	0 1 0	13 36 1	28 311 11	4 65 0
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	63 295 51 8 0 53	0 1 0 0 0 0	4 21 11 2 0 12	58 232 38 6 0 16	1 41 2 0 0 25 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	87 383 0	0 1 0	2 48 0	80 270 0	5 64 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 6 44 54 58 51 64 76	0 0 0 0 0 0 0	0 1 13 8 9 5 9 3	0 2 20 39 29 35 49 67	0 3 11 7 20 11 6 5
Pay Plans					
General Schedule Wage Senior Executive Service Other	410 53 7 0	1 0 0 0	38 12 0 0	327 16 7 0	44 25 0 0

#### **Retirements in HHS**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	1,700	6	56	1,318	320
Average Age Average Length of Service Average Salary	59.9 29.5 \$75,104	63.2 29.3 \$57,980	52.2 19.9 \$57,030	61.5 30.5 \$78,347	54.3 27.2 \$65,219
Gender					
Males Females	648 1,052	3	19 37	543 775	83 237
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	41 322 42 278 1,016	0 0 0 3 3 0	2 11 2 13 28 0	34 239 36 196 812	5 72 4 66 173 0
Handicap Status					
People with Disability People without Disability Unknown	144 1,140 416	1 4 1	12 39 5	107 853 358	24 244 52
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	470 729 253 132 115 1	3 1 0 0 2 0	14 14 18 5 5 0	428 547 164 96 82 1	25 167 71 31 26 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	250 1,450 0	1 5 0	3 53 0	214 1,104 0	32 288 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 43 166 223 152 170 196 225 503	0 0 1 1 3 0 0	0 3 12 10 6 5 7 7 3	0 27 114 148 103 136 149 173	0 13 39 64 40 29 40 45
Pay Plans					
General Schedule Wage Senior Executive Service Other	1,528 115 28 29	4 2 0 0	51 5 0 0	1,182 82 25 29	291 26 3 0

## Retirements in Homeland Security Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	1,962	60	148	1,735	19
Average Age Average Length of Service Average Salary	57.82 28.3 \$75,738	57.41 31.05 \$86,481	50.82 18.43 \$55,021	58.46 29 \$76,857	55.26 29.09 \$98,471
Gender					
Males Females	1,394 568	56 4	82 66	1,243 492	13 6
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	68 221 236 20 1,417 0	0 4 11 2 43 0	12 20 18 2 96 0	55 197 206 16 1,261	1 0 1 0 17 0
Handicap Status					
People with Disability People without Disability Unknown	93 1,817 52	2 56 2	21 127 0	70 1,615 50	0 19 0
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	102 1,385 209 63 125 78	0 47 2 0 11 0	6 83 28 15 1 15 0	92 1,241 178 48 113 63 0	4 14 1 0 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	572 1,390 0	21 39 0	13 135 0	531 1,204 0	7 12 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 25 103 205 246 284 285 242 556	0 0 0 1 3 7 8 14 25	0 10 23 34 29 17 11 9	0 15 80 170 214 258 263 216 509	0 0 0 0 0 2 3 3
Pay Plans					
General Schedule Wage Senior Executive Service Other	1,726 78 33 125	60 0 0	123 15 0 10	1,531 63 32 109	12 0 1 6

### Retirements in HUD

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	420	0	24	308	88
Average Age Average Length of Service Average Salary	59.1 29.8 \$85,291	0.0 0.0 \$0	51.4 21.3 \$63,726	61.0 31.1 \$86,331	54.6 27.7 \$87,649
Gender					
Males Females	177 243	0 0	7 17	135 173	35 53
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	8 135 32 3 242 0	0 0 0 0 0	0 10 2 0 12	5 99 18 2 184 0	3 26 12 1 46 0
Handicap Status					
People with Disability People without Disability Unknown	45 335 40	0 0 0	4 19 1	31 240 37	10 76 2
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	32 334 40 14 0 0	0 0 0 0 0 0	2 14 4 4 0 0	18 253 27 10 0 0	12 67 9 0 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	66 354 0	0 0 0	0 24 0	47 261 0	19 69 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 3 14 32 11 33 89 67 165	0 0 0 0 0 0 0	0 2 1 6 0 4 7 1 3	0 1 12 19 7 24 67 57	0 0 1 7 4 5 15 9
Pay Plans					
General Schedule Wage Senior Executive Service Other	411 0 4 5	0 0 0 0	24 0 0 0	303 0 2 3	84 0 2 2

#### **Retirements in Interior**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	1,962	29	150	1,611	172
Average Age Average Length of Service Average Salary	59.2 28.9 \$66,753	57.4 30.1 \$66,195	51.9 20.4 \$48,920	60.4 29.7 \$68,901	55.2 27.9 \$62,319
Gender					
Males Females	1,332 630	29 0	90 60	1,106 505	107 65
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	24 117 89 222 1,510 0	0 1 2 3 23 0	2 16 6 22 104 0	19 91 71 165 1,265 0	3 9 10 32 118 0
Handicap Status					
People with Disability People without Disability Unknown	194 1,597 171	1 27 1	36 109 5	138 1,323 150	19 138 15
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	518 667 382 93 36 266	5 20 3 0 0 1	19 29 39 12 4 47 0	451 575 279 75 32 199	43 43 61 6 0 19
Supervisory Status					
Supervisory Non-Supervisory Unknown	414 1,548 0	17 12 0	10 140 0	361 1,250 0	26 146 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 60 195 335 294 296 232 182 364	0 0 0 3 10 7 3 2	0 11 42 40 28 15 6 4	0 40 138 265 217 247 206 160 335	0 9 15 27 39 27 17 16 22
Pay Plans					
General Schedule Wage Senior Executive Service Other	1,572 266 13 111	28 1 0	94 47 1 8	1,320 199 11 81	130 19 1 22

#### **Retirements in NLRB**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	47	0	0	34	13
Average Age Average Length of Service Average Salary	59.8 31.4 \$89,122	0.0 0.0 \$0	0.0 0.0 \$0	61.7 32.9 \$93,641	55.0 27.3 \$77,306
Gender					
Males Females	25 22	0 0	0	20 14	5 8
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	0 12 2 0 33 0	0 0 0 0 0	0 0 0 0 0	0 7 2 0 25 0	0 5 0 0 8 0
Handicap Status					
People with Disability People without Disability Unknown	1 18 28	0 0 0	0 0 0	1 11 22	0 7 6
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	15 20 6 6 0 0	0 0 0 0 0 0	0 0 0 0 0	12 14 5 3 0 0	3 6 1 3 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	16 31 0	0 0 0	0 0 0	12 22 0	4 9 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 0 2 9 0 3 2 5	0 0 0 0 0 0 0	0 0 0 0 0 0 0	0 0 2 5 0 2 0 3 22	0 0 0 4 0 1 2 2
Pay Plans					
General Schedule Wage Senior Executive Service Other	44 0 1 2	0 0 0 0	0 0 0 0	31 0 1 2	13 0 0 0

#### **Retirements in NASA**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	512	0	21	461	30
Average Age Average Length of Service Average Salary	60.8 33.2 \$94,987	0.0 0.0 \$0	52.2 21.0 \$67,425	61.6 34.0 \$96,492	54.1 30.2 \$90,290
Gender					
Males Females	362 150	0 0	7 14	339 122	16 14
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	10 45 14 2 441 0	0 0 0 0 0	0 4 2 0 15	10 36 12 2 401 0	0 5 0 0 25 0
Handicap Status					
People with Disability People without Disability Unknown	63 385 64	0 0 0	8 13 0	50 347 64	5 25 0
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	255 141 95 20 0 1	0 0 0 0 0 0	6 8 4 3 0 0	240 123 81 16 0 1	9 10 10 1 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	70 442 0	0 0 0	1 20 0	65 396 0	4 26 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 0 15 18 22 37 65 71 282	0 0 0 0 0 0 0	0 0 5 2 0 3 4 1 5	0 9 16 18 33 54 67 263	0 0 1 0 4 1 7 3
Pay Plans					
General Schedule Wage Senior Executive Service Other	482 1 27 2	0 0 0	21 0 0 0	433 1 25 2	28 0 2 0

# Retirements in NARA

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	78	0	1	77	0
Average Age Average Length of Service Average Salary	60.7 28.7 \$61,624	0.0 0.0 \$0	47.3 12.4 \$25,539	60.8 28.9 \$62,093	0.0 0.0 \$0
Gender					
Males Females	43 35	0	1 0	42 35	0
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	2 13 1 0 62 0	0 0 0 0 0	0 1 0 0 0	2 12 1 0 62 0	0 0 0 0 0
Handicap Status					
People with Disability People without Disability Unknown	5 72 1	0 0 0	0 1 0	5 71 1	0 0 0
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	17 21 20 20 0 0	0 0 0 0 0 0	0 0 0 1 0 0	17 21 20 19 0 0	0 0 0 0 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	13 65 0	0 0 0	0 1 0	13 64 0	0 0 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 11 9 12 6 11 6 11	0 0 0 0 0 0 0	0 1 0 0 0 0 0 0	0 10 9 12 6 11 6 11	0 0 0 0 0 0 0
Pay Plans					
General Schedule Wage Senior Executive Service Other	78 0 0 0	0 0 0	1 0 0 0	77 0 0 0	0 0 0 0

# Retirements in the Navy Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	7,091	27	503	5,538	1,023
Average Age Average Length of Service Average Salary	58.8 27.9 \$64,666	58.0 27.4 \$43,340	52.3 20.4 \$49,370	60.3 28.8 \$66,944	54.2 26.8 \$60,448
Gender					
Males Females	5,229 1,862	27 0	339 164	4,275 1,263	588 435
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	568 691 319 65 5,443	4 0 1 0 22 0	38 76 17 5 367 0	478 477 222 47 4,309 5	48 138 79 13 745 0
Handicap Status					
People with Disability People without Disability Unknown	719 6,167 205	0 25 2	95 399 9	540 4,826 172	84 917 22
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	1,238 2,120 1,450 403 260 1,620	0 1 0 0 26 0	36 96 109 51 25 186	1,072 1,628 1,113 268 200 1,257	130 395 228 84 9 177
Supervisory Status					
Supervisory Non-Supervisory Unknown	1,279 5,811 1	9 18 0	28 475 0	1,071 4,466 1	171 852 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	2 121 946 1,338 979 1,008 1,020 521 1,089	0 0 15 8 2 0 1 1	0 31 118 170 77 39 37 17	1 79 649 950 758 806 833 427 984	1 11 164 210 142 163 149 76 93
Pay Plans					
General Schedule Wage Senior Executive Service Other	4,499 1,620 29 943	27 0 0 0	275 186 0 42	3,436 1,257 28 817	761 177 1 84

#### **Retirements in OPM**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	86	0	5	79	2
Average Age Average Length of Service Average Salary	61.1 29.1 \$71,478	0.0 0.0 \$0	46.9 19.3 \$45,839	61.8 29.7 \$74,200	70.7 20.4 \$29,430
Gender					
Males Females	39 47	0 0	1 4	37 42	1
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	3 21 1 0 61 0	0 0 0 0 0	0 2 0 0 3 0	3 19 1 0 56 0	0 0 0 0 2 0
Handicap Status					
People with Disability People without Disability Unknown	6 78 2	0 0 0	2 3 0	3 74 2	1 1 0
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	4 48 16 17 0 1	0 0 0 0 0 0	0 1 2 2 0 0	4 47 14 13 0 1	0 0 0 2 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	14 72 0	0 0 0	0 5 0	14 65 0	0 2 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 11 11 10 4 7 4 9	0 0 0 0 0 0 0	0 2 0 2 0 0 0 0	0 8 10 8 4 7 4 9	0 1 1 0 0 0 0 0
Pay Plans					
General Schedule Wage Senior Executive Service Other	83 1 2 0	0 0 0	5 0 0	76 1 2 0	2 0 0 0

# **Retirements in SBA**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	223	0	10	124	89
Average Age Average Length of Service Average Salary	59.2 27.7 \$82,599	0.0 0.0 \$0	53.0 17.5 \$64,077	62.1 28.7 \$85,720	55.9 27.4 \$80,333
Gender					
Males Females	125 98	0 0	3 7	75 49	47 42
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	4 33 14 0 172 0	0 0 0 0 0	0 4 0 0 6 0	3 18 6 0 97 0	1 11 8 0 69
Handicap Status					
People with Disability People without Disability Unknown	19 198 6	0 0 0	3 7 0	7 113 4	9 78 2
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	24 178 17 4 0 0	0 0 0 0 0 0	2 4 4 0 0 0	9 103 8 4 0 0	13 71 5 0 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	62 161 0	0 0 0	1 9 0	44 80 0	17 72 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 10 12 9 24 64 20 84	0 0 0 0 0 0 0	0 0 2 2 0 2 1 1 1 2	0 0 8 4 5 13 27 10 57	0 0 6 4 9 36 9 25
Pay Plans					
General Schedule Wage Senior Executive Service Other	219 0 4 0	0 0 0 0	10 0 0 0	122 0 2 0	87 0 2 0

# **Retirements in SSA**

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	2,802	4	185	1,971	642
Average Age Average Length of Service Average Salary	58.0 30.9 \$64,340	58.5 31.5 \$87,932	50.0 19.7 \$49,951	60.2 32.7 \$66,249	53.4 28.3 \$62,460
Gender					
Males Females	767 2,035	3 1	52 133	567 1,404	145 497
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	43 627 189 24 1,919	0 0 0 0 4 0	3 58 20 3 101 0	32 472 107 16 1,344 0	8 97 62 5 470 0
Handicap Status					
People with Disability People without Disability Unknown	253 1,689 860	1 2 1	50 116 19	144 1,113 714	58 458 126
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	52 1,997 661 84 0 8	0 4 0 0 0 0	3 84 83 14 0 1	44 1,433 424 64 0 6	5 476 154 6 0 1
Supervisory Status					
Supervisory Non-Supervisory Unknown	280 2,522 0	1 3 0	4 181 0	225 1,746 0	50 592 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 15 207 492 383 820 426 180 261	0 0 0 0 0 1 0 2	0 6 43 55 34 32 6 4	0 8 136 316 253 543 328 152 220	0 1 28 121 96 244 92 22 38
Pay Plans					
General Schedule Wage Senior Executive Service Other	2,766 8 10 18	4 0 0 0	184 1 0 0	1,937 6 10 18	641 1 0 0

# Retirements in State

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	548	93	20	426	9
Average Age Average Length of Service Average Salary	58.7 28.8 \$98,514	60.8 27.1 \$108,021	50.6 20.4 \$70,712	58.7 29.5 \$97,886	54.6 32.1 \$92,822
Gender					
Males Females	293 255	55 38	9 11	226 200	3 6
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown  Handicap Status	15 80 21 4 428 0	3 4 5 0 81 0	0 7 0 0 13 0	12 63 16 4 331 0	0 6 0 0 3 0
People with Disability	28	6	3	19	0
People without Disability Unknown	491 29	83 4	17 0	383 24	8 1
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	140 312 20 72 0 1	25 51 0 16 0 1	5 10 3 2 0 0	108 246 15 54 0 1	2 5 2 0 0 0
Supervisory Status					
Supervisory Non-Supervisory Unknown	158 390 0	23 70 0	0 20 0	133 293 0	2 7 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 0 7 38 49 46 43 38 309	0 0 4 9 5 6 5	0 0 2 3 3 4 1 1 6	0 0 5 29 37 36 36 31 239	0 0 0 2 0 1 0 1 3
Pay Plans					
General Schedule Wage Senior Executive Service Other	207 1 8 332	4 0 0 89	14 0 0 6	183 1 7 235	6 0 1 2

# Retirements in Transportation Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	1,956	35	118	1,677	126
Average Age Average Length of Service Average Salary	58.4 31.1 \$99,065	56.1 32.0 \$114,377	48.3 20.6 \$82,211	59.5 31.9 \$99,814	54.4 28.9 \$100,645
Gender					
Males Females	1,540 416	34 1	67 51	1,346 331	93 33
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	47 218 48 39 1,604	0 3 1 0 31 0	1 14 3 4 96 0	45 177 42 35 1,378 0	1 24 2 0 99 0
Handicap Status					
People with Disability People without Disability Unknown	146 1,749 61	0 33 2	20 96 2	121 1,501 55	5 119 2
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	170 1,554 124 43 1 64	0 35 0 0 0 0	10 87 11 5 1 4	157 1,329 108 36 0 47	3 103 5 2 0 13
Supervisory Status					
Supervisory Non-Supervisory Unknown	405 1,551 0	3 32 0	6 112 0	372 1,305 0	24 102 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 41 119 74 82 198 261	0 0 0 0 0 1 2 3 29	0 9 14 4 12 19 18 42	0 0 30 93 63 66 163 233 1,027	0 0 2 12 7 3 14 7
Pay Plans					
General Schedule Wage Senior Executive Service Other	270 64 14 1,608	1 0 0 34	15 4 0 99	227 47 11 1,392	27 13 3 83

# Retirements in Treasury Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	4,396	31	410	3,487	468
Average Age Average Length of Service Average Salary	59.1 26.7 \$66,448	56.9 32.3 \$93,496	51.2 18.3 \$48,422	60.7 27.4 \$67,747	54.3 27.8 \$70,736
Gender					
Males Females	1,898 2,498	30 1	119 291	1,572 1,915	177 291
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	99 886 177 30 3,204	0 1 0 0 30 0	12 105 26 6 261	80 625 132 21 2,629	7 155 19 3 284 0
Handicap Status					
People with Disability People without Disability Unknown	654 3,490 252	1 27 3	161 239 10	430 2,832 225	62 392 14
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	600 1,925 994 615 14 248	0 30 0 0 0 1	34 108 170 87 0 11	550 1,517 745 484 11 180	16 270 79 44 3 56
Supervisory Status					
Supervisory Non-Supervisory Unknown	623 3,773 0	4 27 0	16 394 0	533 2,954 0	70 398 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	0 251 647 804 389 412 452 445	0 0 0 0 0 0 1 8 22	0 42 116 115 43 36 26 13	0 200 477 609 298 319 377 358 831	0 9 54 80 48 57 48 66 103
Pay Plans					
General Schedule Wage Senior Executive Service Other	3,842 248 45 261	30 1 0 0	391 11 1 7	3,059 180 40 208	362 56 4 46

# Retirements in VA

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	6,262	2	1,317	4,199	744
Average Age Average Length of Service Average Salary	58.9 24.2 \$56,392	58.5 24.1 \$37,011	52.4 17.3 \$43,664	61.8 25.9 \$60,438	54.5 26.3 \$55,973
Gender					
Males Females	3,128 3,134	2	692 625	2,060 2,139	374 370
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	245 1,321 332 50 4,312	0 0 1 0 1	28 384 96 16 792	199 763 197 29 3,010	18 174 38 5 509
Handicap Status					
People with Disability People without Disability Unknown	864 5,210 188	0 2 0	301 987 29	489 3,576 134	74 645 25
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	1,992 1,008 1,516 586 84 1,076	0 0 0 0 2 0	267 125 391 184 27 323 0	1,507 757 941 336 46 612	218 126 184 66 9 141
Supervisory Status					
Supervisory Non-Supervisory Unknown	768 5,468 26	0 2 0	65 1,252 0	598 3,577 24	105 637 2
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	35 559 1,617 923 710 718 508 381 743	0 0 2 0 0 0 0 0	15 266 475 187 129 97 53 24	19 248 935 617 488 535 389 307 623	1 45 205 119 93 86 66 50 71
Pay Plans					
General Schedule Wage Senior Executive Service Other	3,810 1,076 28 1,348	2 0 0 0	796 323 0 198	2,550 612 27 1,010	462 141 1 140

# Retirements in Other Federal Agencies Fiscal Year 2004

Demographic	Total	Mandatory	Disability	Voluntary	Early-Out
Total Retirees	1,507	12	47	1,156	292
Average Age Average Length of Service Average Salary	59.5 30.1 \$77,406	59.3 29.0 \$114,165	50.6 20.9 \$57,734	61.0 30.8 \$80,774	54.7 28.5 \$65,699
Gender					
Males Females	888 619	8 4	22 25	680 476	178 114
Race/National Origin					
Asian/Pacific Islander Black Hispanic Native American/Alaskan Native White Unknown	21 606 45 9 826 0	0 2 2 0 8 0	0 27 3 2 15 0	21 442 33 5 655 0	0 135 7 2 148 0
Handicap Status					
People with Disability People without Disability Unknown	109 1,046 352	1 11 0	11 33 3	80 798 278	17 204 71
Occupational Category					
Professional Administrative Technical Clerical Other White-Collar Blue Collar Unknown	240 643 206 67 45 306 0	2 9 1 0 0 0	7 14 9 3 5 9	204 514 146 51 22 219	27 106 50 13 18 78
Supervisory Status					
Supervisory Non-Supervisory Unknown	345 1,162 0	4 8 0	2 45 0	271 885 0	68 224 0
Salary Ranges					
Less than \$20,000 \$20,000-\$29,999 \$30,000-\$39,999 \$40,000-\$49,999 \$50,000-\$59,999 \$60,000-\$69,999 \$70,000-\$79,999 \$80,000-\$89,999 \$90,000 and over	12 22 165 227 142 148 145 119	0 0 0 0 1 0 1 0 9	0 1 8 12 8 7 3 1 5	12 18 106 152 97 112 109 95	0 3 51 63 36 29 32 23 51
Pay Plans					
General Schedule Wage Senior Executive Service Other	632 306 38 531	0 0 0 12	26 9 1 11	492 219 35 410	114 78 2 98

Contents

**Appendix I:** <u>Analytical Notes</u>

Appendix II: <u>Demographic Definitions</u>

Key definitions related to the following categories:

- Race/National Origin
- Occupation Category
- Supervisor Status
- Pay Plans

Appendix III: Retirement Eligibility Requirements

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- Voluntary
- Disability
- Mandatory
- Early-Out
- In-Lieu-Of-Involuntary-Action

Appendix IV: Central Personnel Data File Coverage

Status file coverage for Executive, Legislative, and Judicial branches.

Appendix V: Length of Eligibility Definition

Appendix VI: About the Central Personnel Data File (CPDF)

Important information regarding the use of CPDF and its data:

- Purpose
- Composition
- Coverage
- Collection, Editing, and Production of CPDF Status and Dynamics Data
- Accuracy
- Data Element Information

Source: Central Personnel Data File Questions/Comments to: Fedstats@opm.gov

# Appendix I

### **Analytical Notes**

- A. The data source for all retirement statistics is the Office of Personnel Management's **C**entral **P**ersonnel **D**ata **F**ile (CPDF). CPDF **does not** contain all Federal employees. If you are not familiar with this file, please read the following information:
  - 1. Appendix IV

**CPDF** Coverage

2. Appendix VI

About the CPDF (important information on the use of CPDF and its data)

- B. There are four different ways to retire from Federal service:
  - 1. Mandatory

Retirement taken because of a statute-driven maximum age.

2. Disability

Retirement made because of some kind of disability.

3. Voluntary

Minimum age/service combination as prescribed by law such that a person can retire at any point based on that age/service.

4. Other Retirements

Primarily "early-outs". Like voluntary retirements, these have minimum, but less stringent age/service requirements. Unlike voluntary retirements, these are granted only for a specific time period. When this period passes, so does the opportunity to retire.

C. We hope that these materials help with workforce planning.

#### Note:

We provide no statistics on potential retirement eligibility into the future. We believe that projections of likely retirements based on past attrition patterns are preferable and have devoted a section of this report to retirement projections and the methodology to make them. Projections indicate a gradual increase in retirements over the next five years. We limited these projections to five years to mitigate the risk of error.

- D. There are many important issues to consider as you **interpret** these retirement statistics. We **strongly** suggest visiting the following:
  - 1. Appendix II

Demographic Definitions (e.g. "minority" vs "non-minority", "white-collar" vs "blue-collar")

Next

Appendix II Appendix IV Appendix V Appendix V

# Appendix I

# **Analytical Notes**

- D. There are many important issues to consider as you **interpret** these retirement statistics. We **strongly** suggest visiting the following:
  - 2. Appendix III

Retirement Eligibility Requirements (e.g. voluntary, disability, mandatory, early-out)

3. Appendix IV

Central Personnel Data File (CPDF) Coverage

4. Appendix V

Length of Eligibility Definition

5. Appendix VI

About the CPDF (important information on the use of CPDF and its data)

Next

### Appendix II

### **Demographic Definitions**

# A. Race/National Origin

"Minority" is represented by Hispanics, Blacks, Native Americans, and Asians or Pacific Islanders. Persons belonging to each of these groups are identified as follows:

#### 1. Hispanic

A person of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish cultures or origins. Does not include persons of Portuguese culture or origin.

#### 2. Black

A person having origins in any of the Black racial groups of Africa except persons of Mexican, Puerto Rican, Cuban, Central/South American, or other Spanish cultures or origins.

#### 3. Native Americans

Persons who are American Indians or Alaskan natives.

#### 4. Asians/Pacific Islanders

Persons of non-Hispanic origins in Puerto Rico and persons whose official duty stations are in Guam or Hawaii.

"Non-minority" is represented by only one group:

#### White

A person having origins in any of the origin peoples of Europe, North Africa or the Middle East, except persons of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish cultures or origins.

#### B. Occupation Category

White-Collar refers to retirees in one of the following occupation categories:

#### 1. Professional

Requires knowledge in a field of science or learning characteristically acquired through education or training pertinent to the specialized field as distinguished from general education. The work of a professional occupation requires the exercise of discretion, judgment, and personal responsibility for the application of an organized body of knowledge that is constantly studied to make new discoveries and interpretations, and to improve the data, materials, and methods.

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Appendix II

**Demographic Definitions** 

# B. Occupation Category (Continued)

#### 2. Administrative

Involves the exercise of analytical ability, judgment, discretion, and personal responsibility, and application of a substantial body of knowledge, principles, concepts, and practices applicable to one or more fields of administration or management. While these positions do not require specialized education majors, they do involve the types of skills (analytical, research, writing, judgment) typically gained through a college level general education or through progressively responsible experience.

#### 3. Technical

Involves work that is non-routine in nature and is typically associated with, and in support of, a professional or administrative field. Such occupations involve extensive practical knowledge gained through on-the-job experience or specific training less than represented by college graduation. Work in these occupations may involve substantial elements of the professional or administrative field but require less competence in the field involved.

#### 4. Clerical

Involves structured work in support of office, business, field, or fiscal operations; duties are performed in accordance with established policies, experience, or working knowledge related to the tasks to be performed.

#### 5. Other White-Collar

Includes those miscellaneous occupations that do not fall into the above professional, administrative, technical, or clerical categories.

Blue-Collar occupations comprise the trades, crafts, and manual labor (unskilled, semi-skilled, or skilled), including foreman and supervisory positions entailing trade, craft, or laboring experience and knowledge as the paramount requirement.

## C. Supervisor Status

#### 1. Supervisors

Requires the exercise of supervisory responsibilities that, at least, meet the minimum requirements for the application of the "Supervisory Grade Evaluation Guide" (SGEG) or similar standards of supervisory responsibilities. The position of manager must have the full range of managerial functions as delineated in the introductory section of the SGEG. All managerial positions as defined in the SGEG are supervisory in nature, but not all supervisory positions are managerial.

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Appendix II

**Demographic Definitions** 

### C. Supervisor Status (Continued)

### 2. Non-Supervisors

These positions are non-supervisory and non-managerial in nature. However, positions may meet the definition of supervisor under 5 U.S.C. 7103(a)(10) but may not meet the minimum requirements for the application of the SGEG. Positions are also included which meet the minimum requirements for application of the "Work Leader Evaluation Guide" (WLEG) or meet similar requirements for leader responsibilities.

# D. Pay Plans

### General Schedule and Equivalent

Many pay plans that are used to compensate white-collar employees lack the General Schedule's 15-grade structure, but – for reporting purposes only, have grades made equivalent to GS grades based on evaluations of duties and responsibilities. This equivalency is established for most Foreign Service, and VA physicians and dentists pay plans, and has been extended to GS-type graded positions in the Excepted Service. This particular demographic counts personnel compensated under the General Schedule as well.

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# A. <u>Definitions and Sources</u> Appendix III Retirement Eligibility Requirements

### A. Voluntary

- 1. Under both the Civil Service Retirement System (CSRS) **and** the Federal Employees Retirement System (FERS), Federal personnel can retire if they:
  - (a) Are 55-59 years of age (CSRS) **or** have attained minimum retirement age (55-57, depending on year of birth) (FERS) **and**
  - (b) Have 30 or more years of creditable service.

Or

- (a) Are 60-61 years of age and
- (b) Have 20 or more years of creditable service.

Or

- (a) Are 62 years of age or older and
- (b) Have 5 or more years of creditable service.
- 2. Under the Federal Employees Retirement System law only, Federal personnel can retire if they:
  - (a) Have attained minimum retirement age (55-57, depending on year of birth) and
  - (b) Have 10 or more years of creditable service.
- 3. Hazardous duty employees (law enforcers, firefighters) can retire voluntarily at age 50 with 20 years of creditable FERS or CSRS service. This is often referred to as 6(c) retirement.

#### B. Disability

Employees who have completed 5 years of creditable service under CSRS or 18 months of creditable FERS service and who the Office of Personnel Management finds to have become disabled can retire based on that disability.

Note: For this retirement, there is no minimum age requirement.

# C. Mandatory

Under retirement law, air traffic controllers must retire at age 55 unless exempted by the Secretary of Transportation. These exempted employees must ultimately retire at age 62. Additionally, retirement law stipulates that hazardous duty employees must retire at

Next

# A. <u>Definitions and Sources</u> Appendix III Retirement Eligibility Requirements

age 55 or once they have completed 20 years of creditable service if over that age.

Again, an agency may exempt these employees from that provision if the public interest so requires until the age of 60, when they must retire.

# D. Early-Out

If the Office of Personnel Management determines that an agency is undergoing:

- (a) Major reduction-in-force (RIF)
- (b) Major reorganization, or
- (c) Transfer of function

Then, agency employees can retire under the "Early-Out" authority. Under this authority, employees can retire under either Civil Service Retirement System (CSRS) or the Federal Employees Retirement System (FERS) if they:

- (a) Are 50-54 years of age and
- (b) Have at least 20 years of creditable service.

Or

- (a) Are 55-59 years of age and
- (b) Have between 20 and 29 years of creditable service.

Or

- (a) 49 years of age or less and
- (b) Have at least 25 years of creditable service under CSRS or FERS.

## E. In-Lieu-Of-Involuntary-Action (ILIA)

The in-lieu-of-adverse-action retirements can be granted to employees involuntary separated. To be eligible, employees must be at least 50 years old and have at least 20 years of service credited under CSRS or FERS.

Next

# A. Status File Coverage

- 1. Executive Branch includes all agencies **except** the following:
  - Board of Governors of the Federal Reserve
  - Central Intelligence Agency
  - Defense Intelligence Agency
  - National Imagery and Mapping Agency
  - National Security Agencies
  - Office of the Vice President
  - Postal Rate Commission
  - Tennessee Valley Authority
  - United States Postal Service
  - White House

Note: District of Columbia Government is not covered.

- 2. Legislative Branch includes:
  - Government Printing Office
  - United States Tax Courts

Note: CPDF covers some smaller Legislative Branch agencies and commissions that are not listed.

3. Judicial Branch – entirely **excluded**.

Appendix II Appendix III Appendix VI Appendix VI

Appendix V
Length of Eligibility Definition

A. Under the Civil Service Retirement System law, employees become eligible to retire when they meet specific age and length of service (LoS) requirements (e.g. age 55+, LoS 30+). Based on these specific requirements, length of eligibility (LoE) can be determined.

The "LoE" is the length of service performed between the time a person first becomes eligible to retire and when that person actually does retire.

Source: Central Personnel Data File Questions/Comments to: Fedstats@opm.gov

# A. Purpose

CPDF is an information system to support statistical analyses of Federal personnel management programs. It is not intended to be a Governmentwide personnel accounting system.

#### B. Composition

- 1. CPDF is composed of two primary data files:
  - (a) Status File

Documents the characteristics of employees at a specific point in time.

## (b) Dynamics File

Documents personnel actions (e.g., appointments, promotions, separations, etc.) over a period of time.

- 2. Primary data files above are processed to create other files. For example:
  - (a) High Utility Extract (HUE) Files

Subsets of the most often used data from the status and dynamics files.

# (b) Longitudinal History File (LHF)

Dynamics data sorted by social security number and effective date to create employment histories.

- 3. CPDF also contains a number of auxiliary files. For example:
  - (a) Name File

Provides a link from social security number to name.

#### (b) Personnel Office Identifier (POI) File

Provides a link from POI code to information about that specific personnel office (i.e., mailing address, contact names, phone numbers, etc.)

#### C. Coverage

- 1. CPDF coverage is limited to Federal civilian employees.
- 2. **Executive Branch** includes all agencies **except** the following:
  - Board of Governors of the Federal Reserve
  - Central Intelligence Agency

#### Previous

Defense Intelligence Agency

### C. Coverage

- 2. Executive Branch includes all agencies except the following:
  - National Imagery and Mapping Agency
  - National Security Agencies
  - Office of the Vice President
  - Postal Rate Commission
  - Tennessee Valley Authority
  - United States Postal Service
  - White House
  - (a) Other **exclusions** include:
    - Public Health Services' Commissioned Officer Corps
    - Nonappropriated fund employees and foreign nationals overseas
  - (b) Federal Bureau of Investigations (FBI) coverage is limited:
    - FBI does not provide dynamics data.
    - FBI provides status data but does not report duty location for employees outside the District of Columbia.
- 3. **Legislative Branch** coverage is limited to:
  - Government Printing Office
  - U.S. Tax Court, and
  - Selected commissions.
- 4. **Judicial Branch** is entirely excluded.
- 5. CPDF coverage has changed over time. Coverage in older files may differ slightly from coverage in more current files.
- 6. CPDF coverage can differ from that of other Office of Personnel Management (OPM) data sources.

#### **Previous**

# D. Collection, Editing, and Production of CPDF Status and Dynamics Data

- 1. With the exception of "generated" data elements, all status and dynamics data are submitted by the agencies from their own separate personnel systems. Generated data elements are created from one or more submitted data elements (e.g., Metropolitan Statistical Area is generated from Duty Location, a submitted data element).
- 2. Agency submissions are subjected to validity and relationship edits to ensure codes are valid and consistent with other related data elements (e.g., if pay plan is GS, then grade must be 01-15). These edits can detect invalid data but not miscoded data (e.g., record shows grade of 11 but employee is actually grade 12).
  - Submissions that fail minimum acceptability requirements are rejected and must be resubmitted.
  - Values of individual data elements that fail the edits are replaced with asterisks to prevent invalid data from entering CPDF.
  - Agencies are kept informed of their edit failures and may submit corrections.
  - The Office of Personnel Management (OPM) may change data element values that are
    missing or invalid by matching to older files or making the values consistent with statistical
    assumptions. Alteration of agency submitted values are limited to situations where
    agency correction is not possible or feasible and failure to act would seriously undermine
    the usability of the data.
- 3. Submissions and their corrections are processed to produce **quarterly** (i.e., March, June, September and December) **status** and **dynamics** files.

#### (a) Status files

Reflects employment at the end of a quarter but, for many agencies, may actually reflect employment at the end of the pay period just prior to the end of the quarter.

#### (b) Dynamics files

Reflects all personnel actions occurring within a quarter but may be missing actions that appear in subsequent quarters because of late submission by the agencies.

4. Once a quarterly CPDF status or dynamics file is released for use it is no longer subject to correction.

#### D. Accuracy

- 1. CPDF accuracy is affected by:
  - (a) Omissions (e.g., personnel action missing from dynamics file).
  - (b) Duplications (e.g., employee with multiple records in status file).

#### Previous

- CPDF has some safeguards against true duplication. What appears to be duplication may be valid as in the case of employees with multiple appointments.
- (c) Invalid data, which get re-coded to asterisks by the CPDF edits.
- (d) Miscoded data (e.g., record shows grade of 11 but employee is actually grade 12).

# E. Accuracy

- 2. Accuracy varies from quarterly file to quarterly file, agency to agency, and data element to data element.
- 3. The Office of Personnel Management (OPM) performs periodic surveys to examine CPDF accuracy by data element.

# F. Data Element Information

- Changes in organizations and personnel classifications over time require corresponding changes in the CPDF codes. These changes, which involve additions, deletions and/or re-definitions, can make tracking a consistent set of information over time difficult.
- 2. Some CPDF data are collected at the time of appointment and not routinely updated (e.g., education level may reflect a bachelor's degree at the time of the employee's appointment but not the master's degree the employee subsequently earned.)

# 3. **Pay**

- (a) All pay fields, except those for fee basis and piecework Reflect annualized rates of pay. They do not reflect earnings which may include other forms of pay (e.g., overtime, shift differentials) or may be less than the annualized rate because of the employee's work schedule (i.e., less than full time non-seasonal) or individual circumstances (e.g., leave without pay).
- (b) Adjusted basic payMay be "capped" to reflect payable rather than scheduled rate of pay.
- (c) Basic pay and total pay

  Not "capped" and may exceed amount actually paid.
- 4. While most CPDF data elements have specific formatting requirements, some do not. This is particularly true for data elements in the auxiliary files which frequently reflect uncoded or agency defined values (e.g., although most names conform to a last name, first name format, there is no mandatory format).

#### Previous