



EXPORT-IMPORT BANK
of the **UNITED STATES**

Getting Started with Ex-Im *Online*

A Guide for Brokers

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Welcome to Ex-Im *Online*!

This document will help you to get started using our new online system. Common tasks will be explained step-by-step, including registering new exporters, applying for insurance and guarantee products, and managing your Ex-Im Bank transactions.

Ex-Im *Online* has been designed with the broker in mind, allowing you to:

- view and manage all of your policies online;
- submit and track new policy and buyer approval applications;
- view and accept policy quotations;
- view and print policy documents;
- submit shipment reports;

all in one place, available anytime, anywhere.

So how do I get started?

Existing Ex-Im Bank brokers with active multibuyer policies will be pre-registered in Ex-Im *Online*, and provided with a temporary username and password.

From the main ExIm website, click "Apply Online" in the Quick Links section, or type <https://eximonline.exim.gov> in your web browser.

How do my customers get started?

For new customers you will need to assist them in registering and naming you as their broker. This will enable you to view and complete new applications on the exporter's behalf, and view/manage in-force policies, all from your personal account in Ex-Im *Online*.

This process has three parts, detailed in the following sections.

Step 1 – Create the exporter's user account in Ex-Im *Online*

Step 2 – Name your company as broker

Step 3 – Grant broker access rights when submitting a new policy application

We strongly encourage you to walk through these steps with your customer to insure proper access to their applications and policies in Ex-Im *Online*.

Navigating in Ex-Im *Online*

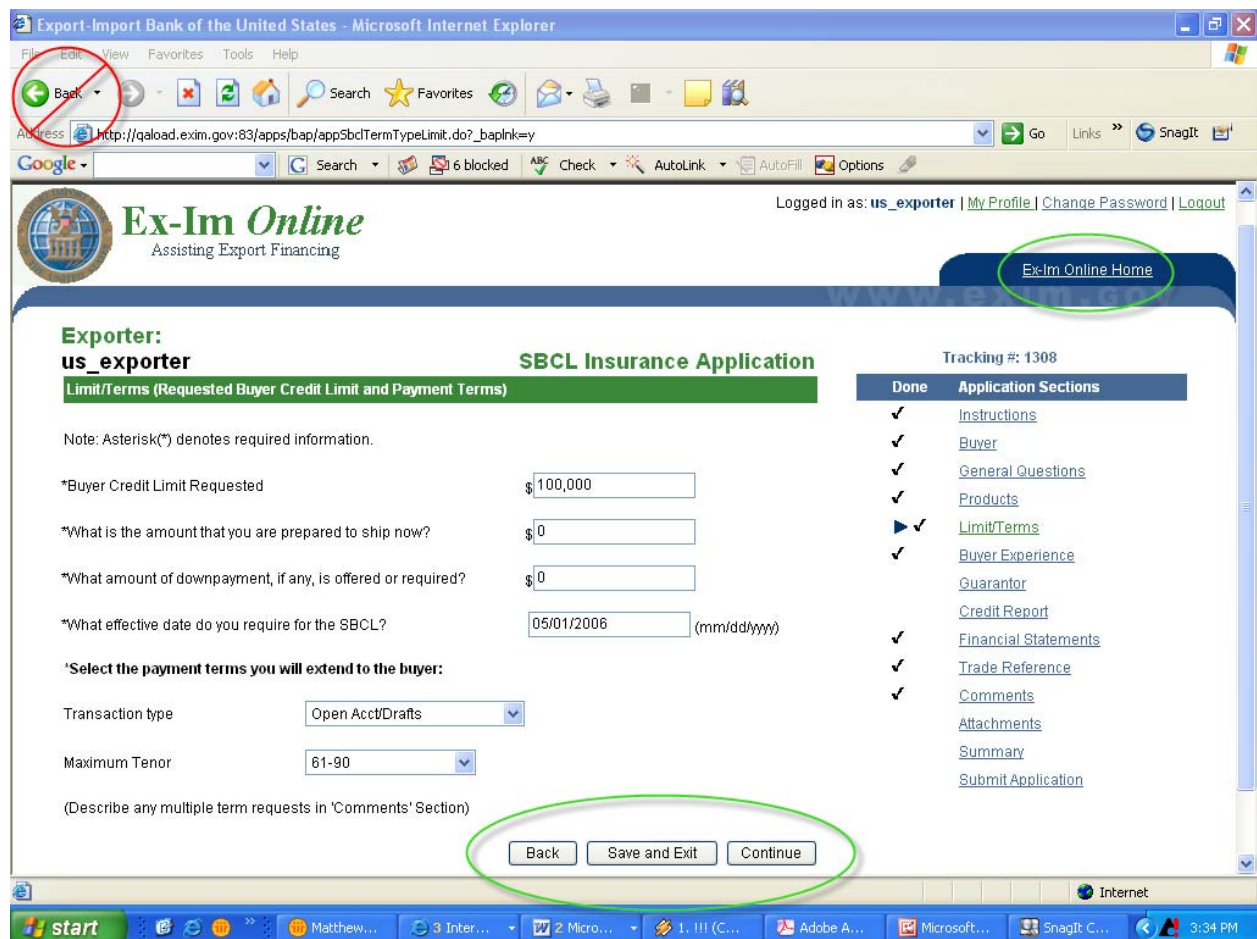
Before we begin, here are a few general comments on navigating your way through the system.

It all starts with the Landing Page. The “Ex-Im Online Home” link at the top right corner of each page returns you to the Landing Page, the starting point for all your activities in Ex-Im *Online*.

Don’t use the “Back” button in your browser. Ex-Im *Online* dynamically creates each page, and navigation buttons are provided at the bottom of each page.

Save and Exit without losing information. Once completed a check mark appears next to that section. At any point, just click “Save and Exit”. All information in completed sections is retained, and you can pick up where you left off by choosing “Continue a Saved Application” from the Landing Page.


Complete applications in any order. Applications are divided into sections (right) and can be completed in any order. Clicking “Continue” will take you through each section one-by-one, but can be completed in any order.



1. Creating the Exporter's User Account in Ex-Im *Online*

Login page

Ex-Im *Online* Home | EXIM.gov | Contact Us

 **Ex-Im *Online***
Assisting Export Financing

www.exim.gov

Welcome to Ex-Im *Online*

Already a user? Please log-in.

If you have any trouble logging in or have forgotten your user ID, please contact Customer Service on 202-565-3406/3373 for further assistance.

User Id:

Password:

[Forgot your password?](#)

New user? Please register.

[Create a user account.](#)

[Privacy Policy.](#)

JOBS THROUGH EXPORTS

The first step in getting an exporter online is to create their account in the system. If their company has not previously been registered with Ex-Im *Online* they will be required to enter the name and address of their company. Once the company is registered, multiple user accounts can be created for their company.

Exporter Landing Page

Pictured below is the “Exporter Landing Page”, and it is the first thing your customers will see upon entering Ex-Im *Online*.

Ex-Im *Online* Home | EXIM.gov | Contact Us

Ex-Im *Online*
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im *Online* Home

Exporters:
US Exporter, Inc.

Business Address:
1 River Road
Cincinnati, OH 45213

Primary Contact:

What would you like to do today ?

Act/Manage Transactions	View
Act Apply for Insurance Policy or Guarantee Act on Multi-Buyer Quote Apply for SBCL Apply for IBCL Continue a Saved Application	My Portfolio Pending Applications Insurance In Force/Recently Expired Policies Insurance Policy Assignments Authorized + Non-Operative Guarantees Operative Guarantees
Manage Amend a Policy or Guarantee Assign Insurance Policy Proceeds Report Shipments Make A Payment Report Overdues	Historical Transactions Maintain Broker

Naming a Broker

By clicking on the “Maintain Broker” link, the exporter grants you access to their Ex-Im *Online* transactions. We strongly encourage you to walk through this step with new customers to insure you are properly associated with their company.

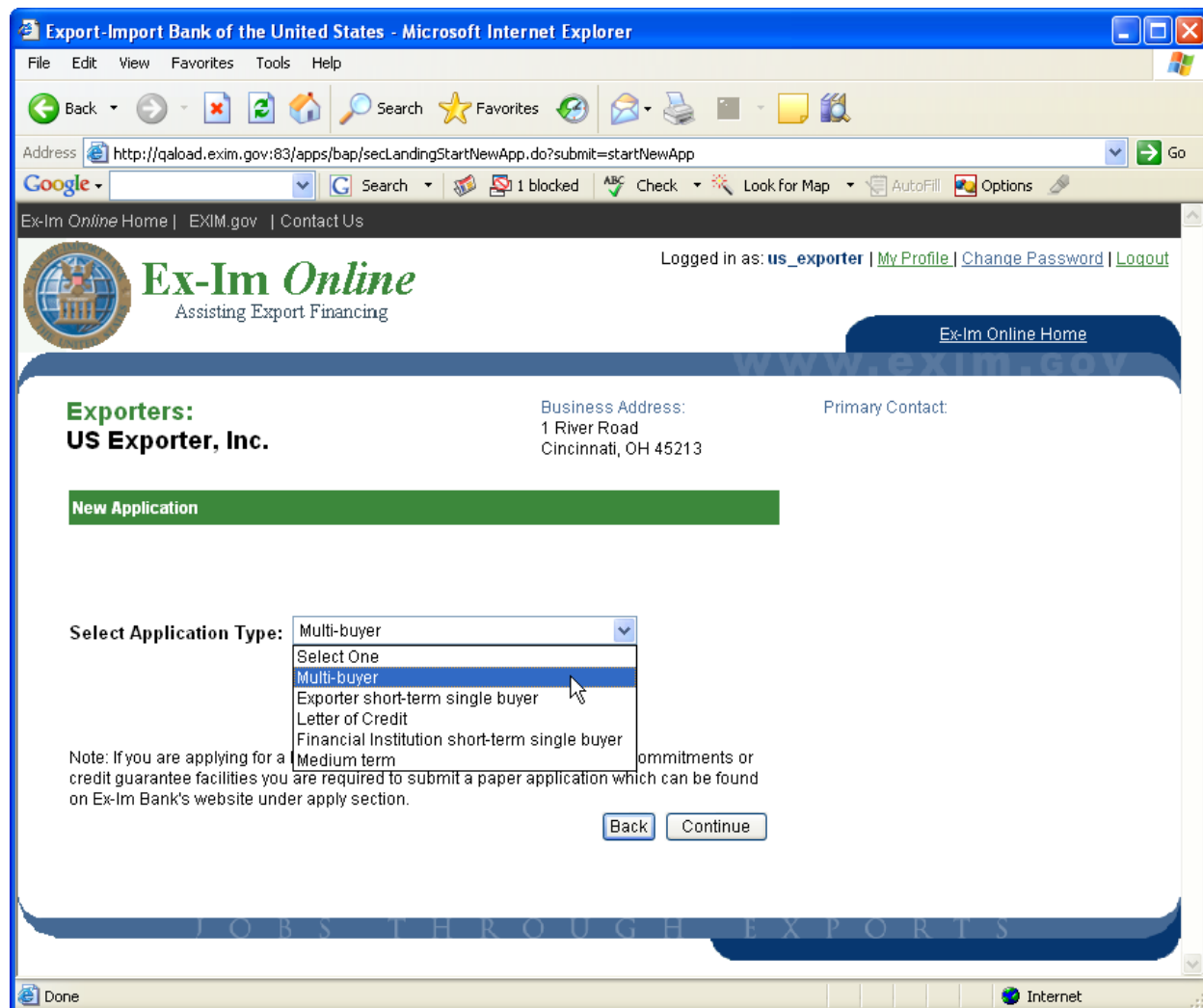
The drop down box shown below will list all registered Ex-Im Bank brokers. Instruct the exporter to select your brokerage firm from the list, and click the “Add Broker” button.

The screenshot shows the Ex-Im Online user interface. At the top, there is a navigation bar with links for 'Ex-Im Online Home', 'EXIM.gov', and 'Contact Us'. The user is logged in as 'us_exporter' and has links for 'My Profile', 'Change Password', and 'Logout'. The main header features the Ex-Im Online logo and the tagline 'Assisting Export Financing'. A blue banner at the top right contains the text 'Ex-Im Online Home' and 'www.exim.gov'. The main content area is divided into sections: 'Exporters: US Exporter, Inc.', 'Business Address: 1 River Road Cincinnati, OH 45213', and 'Primary Contact:'. Below this is a green 'View Broker' button. A section titled 'Select New Broker from' contains a dropdown menu with 'EIB Broker' selected. At the bottom of this section are 'Back' and 'Add Broker' buttons, with a red arrow pointing to the 'Add Broker' button. Below the buttons, there is a section for 'Select to view or remove associated brokers' which currently displays 'Nothing found to display.' A blue banner at the bottom of the page contains the text 'JOBS THROUGH EXPORTS'.

2. Submit a Multibuyer Policy Application


Select a new application

From their [landing page](#), the exporter will select “Apply for Insurance Policy or Guarantee”. They will then choose from a list of current Ex-Im Bank product applications that are available in Ex-Im *Online*.



Introduction and Application Instructions

Ex-Im *Online* Home | EXIM.gov | Contact Us
Logged in as: [us_exporter](#) | [My Profile](#) | [Change Password](#) | [Logout](#)



Ex-Im *Online*

Assisting Export Financing

[Ex-Im Online Home](#)

Exporter:
us_exporter

Multibuyer Insurance Application

Tracking #: 941

Introduction

To complete this application you will need your:

- 1) Most recent fiscal year financial statements.
- 2) Total export credit sales and write-offs for the last three years.
- 3) Accounts receivable aging, dated within 60 days of the application date

***** Important ***** - The Borrower, Guarantor, Buyer and End User must be foreign entities in countries for which Ex-Im is able to provide support, see Ex-Im's [Country Limitation Schedule](#).

Please use the **Right Navigation Area** to easily move to specific sections of this application. Just point and click on the section you wish to access. When each section is marked with a "✓" you may **Submit** the application for processing.

At any time during the application process, you may click on the **"Save and Exit"** button to save the information you have entered and exit the On-line Transaction Processing System. Log back in any time to enter more information and/or submit the completed application.

This system will also allow you to **Send** a fax or **Upload** copies of credit information you wish to include in your application as well as **Print** a copy of the application for your records.

Decisions: This system will either issue you a quote or a status notification upon submission of your application.

TO START: Click on **"Continue"** below

For **Help contact** your insurance broker -or- Ex-Im Bank at 202-565-3600 (8:00 AM - 8:00 PM eastern standard time).

Done	Application Section
▶ ✓	Instructions
	Company Info.
	Access Rights
	General Questions
	Products
	Export Portfolio
	Affiliates
	Export Credit Exp.
	Financial Statements
	Decision Makers
	Export Receivables
	Aging Receivables
	Exclusions
	Special Coverages
	Comments
	Attachments
	Application Summary
	Submit

JOBS THROUGH EXPORTS

Please encourage the exporter to read the instructions carefully for information on completing the application. Once an application is started the user can save and exit at any point without losing their information.

Note: Only the exporter can start a multibuyer insurance policy application, but once initiated it can be viewed and completed on their behalf by the broker. All saved applications can be viewed by the broker by clicking "Continue a Saved Application" on the broker landing page.

Granting Access Right to Brokers, Lenders & City/State Partners

Ex-Im *Online* Home | EXIM.gov | Contact Us
Logged in as: [us_exporter](#) | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im *Online*

Assisting Export Financing

[Ex-Im Online Home](#)

Exporter:
us_exporter

Multibuyer Insurance Application

Tracking #: 941

Access Rights to your Application

If you are working with an insurance brokerage, they will have full access rights (view and enter data) to this application.

Financial institutions or Ex-Im Bank export promotion City/State Partners are normally restricted to view only. To add "enter data" rights to either, you must un-click the "restrict to view only" button.

Only you can submit your application.

Broker used:

None

Select from Brokers Associated with this Company

Select New Broker from List:

Financial Inst. used:

None

Restrict to 'View Only' Select from Financial Inst. Associated with this Company

Select New Institution from List:

City / State Partner used:

None

Restrict to 'View Only' Select City / State Partner from List:

Select New City/State from List:

Done	Application Section
✓	Instructions
✓	Company Info.
▶ ✓	Access Rights
	General Questions
	Products
	Export Portfolio
	Affiliates
	Export Credit Exp.
	Financial Statements
	Decision Makers
	Export Receivables
	Aging Receivables
	Exclusions
	Special Coverages
	Comments
	Attachments
	Application Summary
	Submit

The final step in granting the broker access to this multibuyer application is by clicking the button next to "Select from Brokers Associated with this Company", and choosing your brokerage from the list. Once complete, the application will be accessible from the broker landing page. You will be able to enter information on the exporter's behalf, and submit the application for processing.

3. Application Status

Email Confirmation & Tracking Numbers

Every transaction submitted in Ex-Im *Online* (new application, submitted shipment report, amendment request) is assigned a unique tracking number that can be used to check the transaction's status at any time. Upon submission of a new application both exporter and broker will receive email notifications that also contain the tracking number.


The screenshot shows the Ex-Im Online user interface. At the top, there is a navigation bar with links for 'Ex-Im Online Home', 'EXIM.gov', and 'Contact Us'. The main header features the Ex-Im Online logo and the tagline 'Assisting Export Financing'. On the right side of the header, it indicates the user is logged in as 'us_exporter' and provides links for 'My Profile', 'Change Password', and 'Logout'. Below the header, the page content is displayed in a blue-themed layout. The main heading reads 'Exporter: us_exporter' and 'Multibuyer Insurance Application' with a tracking number of 941. A central message states: 'Your application has been submitted successfully. The following information is for your reference: Tracking No: 941 Application Submit Date: 2006-03-27 14:37:11.0'. Below this, 'Customer Service Contact Details' are provided, including the email 'bapcustomerservice@exim.gov' and the telephone number '1-800-BAP-EXIM'. A 'Home' button is located at the bottom of the content area. The footer of the page features the slogan 'JOBS THROUGH EXPORTS'.

Viewing the Status of a Pending Application

Pictured below is the "Pending Applications" page, which displays a summary of all of your customers' transactions that are currently being processed by Ex-Im Bank. In the "#" column is the transaction tracking #, which links to more detailed status information (shown below). The "Application Summary" link provides a snapshot of all information entered in the application.

Ex-Im Online Home | EXIM.gov | Contact Us

Logged in as: **joebroker** | [My Profile](#) | [Change Password](#) | [Logout](#)



Ex-Im Online Home

Entity:
EIB Broker

Business Address:
6370-3 Altura Blvd
Buena Park, CA 91311

Primary Contact:
Matt Herzog

Pending Applications


4 items found, displaying all items.
1

#	Type	Applicant	State	Buyer	Country	Payment Limit	Status	Date Sub
1126	MULTI-BUYER NEW	US Jobs, Inc.	KY			500000	Quotation Issued	04/14/2006
1042	MULTI-BUYER NEW	Vandelay Industries	IN			400000	Quotation Issued	04/03/2006
1343	MULTI-BUYER NEW	Company Extra Good	OH			500000	Pending, Exporter Underwriting	05/22/2006
1123	ESS ST SINGLE BUYER APPLICATION NEW	Gold Metal Products Co.	OH	Trest Restorannogo Oburudovaniya Business Russia	RUSSIA		Pending, Exporter Underwriting	04/13/2006

JOBS THROUGH EXPORTS

Ex-Im Online Home | EXIM.gov | Contact Us

Logged in as: **joebroker** | [My Profile](#) | [Change Password](#) | [Logout](#)



Ex-Im Online Home

Entity:
EIB Broker

Business Address:
6370-3 Altura Blvd
Buena Park, CA 91311

Primary Contact:
Matt Herzog

Application Status Information

Policy Number: 1343
 Company Name: Company Extra Good
 Participant ID: 322220
 Application Type: MULTI-BUYER NEW
 Policy Type: ENB
 Date Submitted: 05/22/2006
 Application Start Date: 05/19/2006
 Assigned RM Group: Matthew Herzog
 Acquired by: fitzgibb
 Being Routed to:
 Application Status: Pending, Exporter Underwriting
 Date Status Set: 05/22/2006
 Timeout Date:
 List of requested documents:

[Application Summary](#)
[Application Status History](#)

Back

JOBS THROUGH EXPORTS

4. Quotation Acceptance

Once the application has been processed and approved by Ex-Im Bank, both the exporter and broker will receive email notification that a quotation has been issued and is ready to be viewed in Ex-Im *Online*. Both the exporter and broker can access the quotation by logging into the system and clicking on the “Act on Multibuyer Quote” link from the landing page.

Ex-Im *Online* Home | EXIM.gov | Contact Us

Ex-Im *Online*
Assisting Export Financing

Logged in as: [us_exporter](#) | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im *Online* Home

Exporters:
US Exporter, Inc. **Multibuyer Quote** Case #: [941]

Instructions

Congratulations, your application has been approved!

To view your quotation parameters, click on the "Continue" button.

You have 30 days to decide whether to accept the policy. Click "Exit" and return later if you need time to decide.

To Accept your policy, click on "Indicate Decision" on the right navigation bar and specify the Policy Effective Date you prefer.

[Continue](#) [Exit](#)


Quote Section

- ▶ ✓ [Instructions](#)
- ✓ [Parameters](#)
- Indicate Decision
- Payment

JOBS THROUGH EXPORTS

Policy Parameters

Ex-Im *Online* Home | EXIM.gov | Contact Us
Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)



Ex-Im *Online*

Assisting Export Financing

[Ex-Im Online Home](#)

Exporters:
US Exporter, Inc.

Policy Parameters

click [here](#) to view the quote documentation

The following Parameters have been approved. Click the "View Document" link to view specimen documents, or click "Continue".

I want the ENB policy

Parameters for an ENB Policy

Percent of Coverage:	95% Political Risks, 95% Commercial Risks
Aggregate Limit:	\$500,000
Deductible:	\$0
Credit DCL:	\$15,000
Ledger DCL:	\$25,000
Premium Rate:	\$R/S
Advance Premium:	\$500
Exclusions:	
Exclusion #1	UILC (Unconfirmed Irrevocable Letters Of Credit)
Exclusion #2	Sales to Canada
Exclusion #3	SDDP/CAD (Sight Draft Documents Against Payment or Cash Against Documents)
Special Coverages:	
Special Coverage #1	Warehouse
Special Coverage #2	Insure sales by Affiliates

I want the ESC policy

Parameters for an ESC Policy

Percent of Coverage:	95% Political Risks, 95% Commercial Risks
Aggregate Limit:	\$500,000
Deductible:	\$15,000
Credit DCL:	\$20,000
Ledger DCL:	\$40,000
Premium Rate:	\$0.5
Advance Premium:	\$500
Exclusions:	
Exclusion #1	Sales to Canada
Exclusion #2	UILC (Unconfirmed Irrevocable Letters Of Credit)
Exclusion #3	SDDP/CAD (Sight Draft Documents Against Payment or Cash Against Documents)
Special Coverages:	
Special Coverage #1	Insure sales by Affiliates
Special Coverage #2	Warehouse

Quote Section

[Instructions](#)

[Parameters](#)

Indicate Decision

Payment

Back Save and Exit Continue

Sample policy documents can be viewed and printed. To accept a quotation, the exporter will select the button next to the appropriate parameters and click "Continue". They will then be prompted to enter a policy effective date, and provided with options for paying the advance premium.

5. View In-Force Policy

Upon acceptance of the quotation and payment of the advance premium, the exporter's policy is issued in Ex-Im *Online*. Pictured below is the "Policy Landing Page", accessible from both the exporter and broker landing pages under the "Insurance In-Force/Recently Expired Policies" link.

The screenshot shows the Ex-Im Online interface. At the top, there is a navigation bar with "Ex-Im Online Home", "EXIM.gov", and "Contact Us". The Ex-Im Online logo is on the left, and the user is logged in as "us_exporter" with links for "My Profile", "Change Password", and "Logout". A "Quick Links" section on the right contains links for "View Policy Documents", "SBCL Application", "IBCL Application", "Report/View Shipments", "Report/View Overdues", "Amend Policy", and "Assign Policy".

The main content area displays the following information:

- Exporters:** US Exporter, Inc.
- Business Address:** 1 River Road, Cincinnati, OH 45213
- Primary Contact:** (blank)
- Company:** US Exporter, Inc.
- Policy Type:** ENB
- Policy #:** 941
- Broker:** EIB Broker
- Assignee:** N/A
- Policy Parameters:**
 - Policy Period: 03/01/2006 - 03/01/2007
 - Policy Payment Limit: \$500,000
 - Insured % of Coverage: 95%
 - Deductible: \$0
 - Credit DCL: \$15,000
 - Ledger DCL: \$25,000
 - Premium Rate: \$0.5
- Endorsements:** 3 items found, displaying all items.

Description	Endorsement #
Warehouse	3
DCL - Discretionary Credit Limit	1
ANI - Additional Named Insured	2
- In Force SBCLs & IBCLs:** Nothing found to display.
- Pending Applications:** Nothing found to display.
- Saved/Not Submitted Application:** Nothing found to display.

This page displays all policy parameters, endorsements, approved SBCL's & IBCL's, pending (in-process) and saved applications. Links in the top right corner provide access to common policy management activities such as viewing policy documents, requesting new SBCL/IBCL's, reporting shipments, and requesting policy amendments and assignments. Links to many of these activities are also available as "shortcuts" from the exporter and broker landing pages.

6. Submit New SBCL Application

Instructions

Once a policy is in-force, both the exporter and broker are able to complete SBCL applications. However, only the exporter is able to complete the final step of certifying and submitting the application.

Ex-Im Online Home | EXIM.gov | Contact Us

Ex-Im Online
Assisting Export Financing

Logged in as: **us_exporter** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Exporter:
US Exporter, Inc. **SBCL Insurance Application**

Instructions

Tracking #: 975

Done	Application Sections
▶ ✓	Instructions
	Buyer
	General Questions
	Products
	Limit/Terms
	Buyer Experience
	Guarantor
	Credit Report
	Financial Statements
	Trade Reference
	Comments
	Attachments
	Summary
	Submit Application

Upon Submission of the application, you will be provided with a credit decision or the status of your application.

Click on this [Country Limitation Schedule](#), to see if Ex-Im Bank is open for coverage in the country of your buyer, the guarantor (if any), or the buyer's end user. Credit Information required is based on the requested amount.

(A) **Up to \$100,000:** Your credit history with the buyer for the last three years, or a current trade reference whose credit limit and payment terms are at least half of those you request, **or** a current credit agency report.

(B) **\$100,001 - \$300,000:** Current credit agency report **and** either your credit history with the buyer or a trade reference as qualified above.

(C) **\$300,001 - \$1,000,000:** "B" above, plus attach or fax the buyer's audited or signed unaudited financial statements with notes for the last two fiscal years.

(D) **More than \$1,000,000:** "B" above, plus attach or fax buyer's audited financial statements with notes and auditor's opinion for the last three fiscal years.

Point/Click in the Navigation Area to the left to access any application section. Submit the application when all required sections are completed (marked by ✓).

Click on **"Save and Exit"** to save entered information and exit the online system. Log back in any time to enter more information and/or submit the completed application.

To Print a copy of the application for your records click on the Summary link and chose the print option within the browser.

TO START: Click on "Continue" below.

For **Help contact** your export credit insurance broker or Ex-Im Bank at 202-565-3600 (8:00 AM - 8:00 PM eastern standard time)

JOBS THROUGH EXPORTS

Please note that the credit information requirements have been changed as indicated on the instructions screen for the Special Buyer Credit Limit.

7. Shipment Reporting

Begin by clicking on "Report Shipments" from the Landing Page.


The screenshot displays the Ex-Im Online web application interface. At the top, there is a navigation bar with links for 'Ex-Im Online Home', 'EXIM.gov', and 'Contact Us'. The user is logged in as 'ex_broker' with links for 'My Profile', 'Change Password', and 'Logout'. The main header features the Ex-Im Online logo and the tagline 'Assisting Export Financing'. Below the header, the user's business address (6370-3 Altura Blvd, Buena Park, CA 91311) and primary contact (Matt Herzog) are displayed. The central content area is titled 'What would you like to do today?' and is divided into two columns: 'Act/Manage Transactions' and 'View'. The 'Act/Manage Transactions' column lists several actions, with 'Report Shipments' highlighted by a red arrow. The 'View' column lists various reports and transactions available for viewing.

Act/Manage Transactions	View
Act	My Portfolio
Apply for Insurance Policy or Guarantee	Pending Applications
Act on Quote	Insurance In Force/Recently Expired Policies
Apply for SBCL	Insurance Policy Assignments
Apply for IBCL	Authorized + Non-Operative Guarantees
Continue a Saved Application	Operative Guarantees
Manage	Historical Transactions
Amend a Policy or Guarantee	Broker Commissions
Assign Insurance Policy Proceeds	
Report Shipments	
Make A Payment	
Report Overdue	

To enter the shipment reporting module the user must first indicate whether there are any overdues to report or update. While this step is required of anyone viewing shipments (broker, lender, policyholder, etc.) it is only meant as a reminder, and the response is not reported to Ex-Im Bank.

Ex-Im Online Home | EXIM.gov | Contact Us

Logged in as: **eximc** | [My Profile](#) | [Change Password](#) | [Logout](#)



Ex-Im Online
Assisting Export Financing

[Ex-Im Online Home](#)

[www.exim.gov](#)

Insured:
Ex-Im Customer, Inc.

Shipment Reporting

Add Shipments - Update/Add Overdue Receivables

Policy Information

Policy Number:	2182	Policy Type:	ESC
Effective Date:	09/01/2006	Expiration Date:	10/01/2007
Insured Name:	Ex-Im Customer, Inc.	Broker Name:	EIB Broker
Policy Status:	Issued (on 04/02/2007)		

Select an option below, then click 'Continue'.

- Update overdue receivables
- Add overdue receivables
- No overdues to report or update

FOR S T R O U G H E X P O R T S

Step 1 – New/Saved Shipments

This is the first page displayed in the shipment reporting module. Here you can view and update any saved shipments, or add new shipments.

Ex-Im Online Home | EXIM.gov | Contact Us

Ex-Im Online
Assisting Export Financing

Logged in as: **eximc** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Insured:
Ex-Im Customer, Inc.

Shipment Reporting

New/Saved Shipments

There are no shipments available to validate. Please click on "Add New Shipment" button to report shipments.

Policy Information

Policy Number:	2182	Policy Type:	ESC
Effective Date:	09/01/2006	Expiration Date:	10/01/2007
Insured Name:	Ex-Im Customer, Inc.	Broker Name:	EIB Broker
Policy Status:	Issued (on 04/02/2007)		

[Add New Shipment](#)

[New/Saved Shipments](#)
[Report No Shipments](#)
[View Pending RM Shipments](#)
[View Rejected Shipments](#)
[View Late Shipments](#)
[View Reports](#)

[Process Overdues](#)
[Update Overdues](#)
[Add Overdues](#)
[View Overdues](#)

Step 2 – Select the buyer

Ex-Im Online Home | EXIM.gov | Contact Us

Ex-Im Online
Assisting Export Financing

Logged in as: **eximc** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Insured:
Ex-Im Customer, Inc.

Shipment Reporting

Add Shipments - Select Buyer

Policy Information

Policy Number:	2182	Policy Type:	ESC
Effective Date:	09/01/2006	Expiration Date:	10/01/2007
Insured Name:	Ex-Im Customer, Inc.	Broker Name:	EIB Broker
Policy Status:	Issued (on 04/02/2007)		

Our System indicates that you have worked with the following buyers, click on the buyer below, or click 'Add Buyer'.

39 items found, displaying 21 to 25.
[\[First\]](#) [\[Prev\]](#) [1](#), [2](#), [3](#), [4](#), [5](#), [6](#), [7](#), [8](#) [\[Next\]](#) [\[Last\]](#)

Buyer Name	Buyer #	City	Country
John's Hammocks	323739	Micronesia City	MICRONESIA
Mexican Bank	324835	City	MEXICO
Milo's Crab Shack	323730	Sarajevo	BOSNIA-HERCEGOVINA
Modern Bhutani, LLC	323729	Chandigarh	BHUTAN
Moko Moko, Inc.	323732	Suva	FIJI

[Back](#) [Add Buyer](#)

Step 3 - Add Shipments – Detail

This screen has not been changed. The user has four options:

- Return to the buyer list, do not save.
- Return to the buyer list, do not save
- Save - Add another shipment
- Save - Continue on to shipment report submission

Ex-Im *Online*
Assisting Export Financing

Logged in as: **eximc** | [My Profile](#) | [Change Password](#) | [Logout](#)

Ex-Im Online Home

Insured:
Ex-Im Customer, Inc.

Shipment Reporting

Add Shipments - Detail

Instructions: Enter monthly shipment amounts by payment terms. To enter amounts on other payment terms to the buyer click "Add Another Shipment". To report shipments to another buyer: click "Add Another Shipment", then click "Select Another Buyer". Click "Continue" after entering all shipments.

Policy Information

Policy Number:	2182	Policy Type:	ESC
Effective Date:	09/01/2006	Expiration Date:	10/01/2007
Insured Name:	Ex-Im Customer, Inc.	Broker Name:	EIB Broker
Policy Status:	Issued (on 04/02/2007)		

Buyer: Apligen, SA de CV
Country: MEXICO

Buyer Type: WHOLESALER
Sector: Private

Month-end Date: (mm/dd/yyyy)

Coverage Type:

Risk Category Type:

DCL/IBCL/SBCL Indicator:

Amount:

Transaction Type:

Payment Term:

Please click the 'Calculate Premium' button to display your premium

Premium Rate per \$100: \$

TOYS THROUGH EXPORTS

Step 4 – Review / Update / Remove Saved Shipments

The “New/Saved” Shipments” page confirms the shipment(s) previously entered. The user can exit the shipment reporting module, add more shipments, or continue on to complete submission of the report.

Also, note that the user now has the ability to remove shipments prior to submission.

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Assisting Export Financing

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Insured:
Ex-Im Customer, Inc.

Shipment Reporting

New/Saved Shipments

Please click on 'Continue' to send your shipments for validation. You will be notified whether or not the shipment has been accepted. Shipments that pass the validation will be available for submission and payment. Shipments that do not pass validation may be sent for review.

Policy Information

Policy Number:	2182	Policy Type:	ESC
Effective Date:	09/01/2006	Expiration Date:	10/01/2007
Insured Name:	Ex-Im Customer, Inc.	Broker Name:	EIB Broker
Policy Status:	Issued (on 04/02/2007)		

[New/Saved Shipments](#)
[Report No Shipments](#)
[View Pending RM Shipments](#)
[View Rejected Shipments](#)
[View Late Shipments](#)
[View Reports](#)

[Process Overdues](#)
[Update Overdues](#)
[Add Overdues](#)
[View Overdues](#)

The following shipments are saved.

3 items found, displaying all items.

1

Shipment Details				
Buyer	Buyer Country	Exporter	Remove	Update
Apligen, SA de CV	MEXICO	Ex-Im Customer, Inc.	Remove	Update
Shipment Date	Shipment Amount	Premium Due	Shipment Confirmation #	
07/15/2007	65,000.00	325.00	2651	
Buyer	Buyer Country	Exporter	Remove	Update
2Arrendadora Gar, SA de CV	MEXICO	Ex-Im Customer, Inc.	Remove	Update
Shipment Date	Shipment Amount	Premium Due	Shipment Confirmation #	
07/15/2007	23,000.00	115.00	2650	
Buyer	Buyer Country	Exporter	Remove	Update
2Arrendadora Gar, SA de CV	MEXICO	Ex-Im Customer, Inc.	Remove	Update
Shipment Date	Shipment Amount	Premium Due	Shipment Confirmation #	
07/16/2007	30,000.00	150.00	2649	


[Add New Shipment](#) [Continue](#)

JOBS THROUGH EXPORTS

Step 5 – Validation Results and Submit Shipment Report

The shipments are compared against basic policy parameters, and the results are displayed below.

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Insured:
Ex-Im Customer, Inc.

New/Saved Shipments - Submit

Policy Information

Policy Number:	2182	Policy Type:	ESC
Effective Date:	09/01/2006	Expiration Date:	10/01/2007
Insured Name:	Ex-Im Customer, Inc.	Broker Name:	EIB Broker
Policy Status:	Issued (on 04/02/2007)		

Shipment details can be viewed by clicking on the shipment confirmation # link. To submit click on the 'Submit Shipment Report' button.

Total Premium Due:	50.00
Total Premium Paid:	0.00
Name of Preparer:	<input type="text" value="Matt H"/>
Phone #:	<input type="text" value="(202) 565-3680"/>
Date Prepared:	<input type="text" value="07/12/2007"/> (mm/dd/yyyy)
Filing Date:	<input type="text" value="07/12/2007"/> (mm/dd/yyyy)
Date Submitted:	<input type="text" value="07/12/2007"/> (mm/dd/yyyy)
Certification Statement:	Display

***Note:** Shipments are not covered until premium is received by Ex-Im Bank.

Approved Shipments: The following shipment(s) are available for submission.

One item found.

1

Shipment Details				
Buyer	Buyer Country	Exporter	Remove	Update
Moko Miki, Inc.	FJI	Ex-Im Customer, Inc.	Remove	Update
Shipment Date	Shipment Amount	Premium Due	Shipment Confirmation #	
06/30/2007	10,000.00	50.00	2635	

Validation Message

[Note 4](#) typically requires a SBCL/BCL. The transaction is accepted, but you may not have coverage unless otherwise specified in your policy endorsements. Contact your relationship manager or broker for more information.

Shipment amount is greater than DCL limit. The shipment amount limit for the DCL is \$1 and currently, the transaction is only eligible for partial coverage. To apply for an increase in coverage please click on the link to apply for SBCL/BCL for application information and to review the Short-term credit standards required for your policy.

[New/Saved Shipments](#)

[Report No Shipments](#)

[View Pending RM Shipments](#)

[View Rejected Shipments](#)

[View Late Shipments](#)

[View Reports](#)


[Process Overdues](#)

[Update Overdues](#)

[Add Overdues](#)

[View Overdues](#)

Submit Shipment Report



Viewing Previously Submitted Shipment Reports

Please note that submitted shipment reports can now be viewed according to the month in which the shipments occurred. The system now provides total shipment amount, premium amount, and any payments that have been applied.

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Assisting Export Financing

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Ex-Im Online Home

Insured:
Ex-Im Customer, Inc.

Shipment Reporting

[View Reports - Select Report](#)

Policy Information

Policy Number: 2182 Policy Type: ESC
 Effective Date: 09/01/2006 Expiration Date: 10/01/2007
 Insured Name: Ex-Im Customer, Inc. Broker Name: EIB Broker
 Policy Status: Issued (on 04/02/2007)

Shipments made in the month of: 2007

Results:

2 items found, displaying all items.

1

Report Confirmation #	Date Submitted	Shipment Amount	Premium Amount	Premium Paid
200705101101	05/10/2007	1,000.00	5.00	5.00
200707121246	07/12/2007	110,555.00	452.78	0.00
TOTAL		\$ 111,555	\$ 457.78	\$ 5

[New/Saved Shipments](#)
[Report No Shipments](#)
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[Update Overdues](#)
[Add Overdues](#)
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“No Shipment” Reports

Previously, reports indicating no shipment activity (shown below) were not being displayed under “View Reports”. This system defect has been corrected going forward, and any “No Shipment” reports will be displayed in the month during which there was no shipment activity.

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[Ex-Im *Online* Home](#)

Insured:
Best Exports

Report No Shipments

Policy Information

Policy Number:	2922	Policy Type:	ESC
Effective Date:	04/15/2007	Expiration Date:	08/15/2007
Insured Name:	Best Exports	Broker Name:	EIB Broker
Policy Status:	Issued (on 07/11/2007)		

Please enter the following information then click on the 'Continue' button.

Exporter Name:

Broker:

Reporting Period: (mm/dd/yyyy) thru (mm/dd/yyyy)

Total Premium Due:

Name of Preparer:

Phone #:

Date Prepared: mm/dd/yyyy

Filing Date: mm/dd/yyyy

Certification Statement: [Display](#)

Shipment Reporting

- [New/Saved Shipments](#)
- ▶ [Report No Shipments](#)
- [View Pending RM Shipments](#)
- [View Rejected Shipments](#)
- [View Late Shipments](#)
- [View Reports](#)
- [Process Overdues](#)
- [Update Overdues](#)
- [Add Overdues](#)
- [View Overdues](#)

JOBS THROUGH EXPORTS



Insured:
Best Exports

Shipment Reporting

[View Reports - Select Report](#)

Policy Information

Policy Number:	2922	Policy Type:	ESC
Effective Date:	04/15/2007	Expiration Date:	08/15/2007
Insured Name:	Best Exports	Broker Name:	EIB Broker
Policy Status:	Issued (on 07/11/2007)		

Shipments made in the month of:

Results:

One item found.

1

Report Confirmation #	Date Submitted	Shipment Amount	Premium Amount	Premium Paid
2922200707161250	07/16/2007	0.00	0.00	0.00

TOTAL		\$ 0	\$ 0	\$ 0
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- [New/Saved Shipments](#)
- [Report No Shipments](#)
- [View Pending RM Shipments](#)
- [View Rejected Shipments](#)
- [View Late Shipments](#)
- ▶ [View Reports](#)


- [Process Overdues](#)
- [Update Overdues](#)
- [Add Overdues](#)
- [View Overdues](#)

8. Broker Management Functions

Broker Landing Page

At first glance the Broker Landing Page is similar in most respects to the Exporter Landing Page, with the exception of the “Historical Transactions” and “Broker Commissions” links in the bottom right.

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 **Ex-Im Online**
Assisting Export Financing

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[Ex-Im Online Home](#)

Entity:
EIB Broker

Business Address:
6370-3 Altura Blvd
Buena Park, CA 91311

Primary Contact:
Matt Herzog


What would you like to do today ?

Act/Manage Transactions	View
Act Apply for Insurance Policy or Guarantee Act on Multi-Buyer Quote Apply for SBCL Apply for IBCL Continue a Saved Application	My Portfolio Pending Applications Insurance In Force/Recently Expired Policies Insurance Policy Assignments Authorized + Non-Operative Guarantees Operative Guarantees
Manage Amend a Policy or Guarantee Assign Insurance Policy Proceeds Report Shipments Make A Payment Report Overdues	Historical Transactions Broker Commissions

View "My Portfolio"

The "My Portfolio" link from the Broker Landing Page displays all current transactions with Ex-Im Bank. The # column displays the tracking or policy number, and provides a link to details for each transaction.

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Ex-Im *Online*

Assisting Export Financing

[Ex-Im Online Home](#)

Entity:
EIB Broker

Business Address:
6370-3 Altura Blvd
Buena Park, CA 91311

Primary Contact:
Matt Herzog

Pending Applications

2 items found, displaying all items.

1

#	Type	Applicant	State	Buyer	Country	Payment Limit	Status	Date Sub
966	MULTI-BUYER POLICY AMENDMENT	US Exporter, Inc.	OH			500000	Cancelled	03/27/2006
1022	MULTI-BUYER POLICY AMENDMENT	US Company	OH			500000	Pending, Exporter Underwriting	03/30/2006

Insurance In Force Recently Expired Policies

2 items found, displaying all items.

1

Type	#	Insured	State	Buyer	Country	Credit Limit	Status	Effective Date	Expiry Date
ENB	941	US Exporter, Inc.	OH			500000	Issued	03/01/2006	03/01/2007
ESC	996	US Company	OH			500000	Issued	03/01/2006	03/01/2007

Insurance Policy Assignments

Nothing found to display.

Authorized + Non Operative Guarantees Assignments

Nothing found to display.

Operative Guarantees

Nothing found to display.

JOBS THROUGH EXPORTS

View Commission Activity

Information on commissions earned for current and past reporting periods are available by following the "Broker Commissions" link from the Broker Landing Page.

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Assisting Export Financing

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Broker Commissions

View Activity - Results

Broker Search Result:

One item found.

1

Broker#	Broker Name	Commission Payable
321691	EIB Broker	665.60

[View Statement](#)

▶ [View Activity](#)

[Back](#)

Disclaimer: The amount calculated at this point may not reflect the actual amount to be paid at final calculation of commission amount.