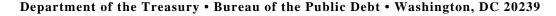
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

March 31, 2008 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 03, 2008
Maturity Date: October 02, 2008

CUSIP Number: 912795G88

High Rate: 1.500% Investment Rate 1/: 1.532% Price: 99.241667

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 13.82%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive	 \$	50,856,000	\$	19,556,390	
Noncompetitive FIMA (noncompetitive)		1,243,643 200,000		1,243,643 200,000	
SUBTOTAL		52,299,643		21,000,033 2/	
Federal Reserve		0		0	
TOTAL	\$	52,299,643	\$	21,000,033	

Median rate 1.430%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.350%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 52,299,643 / 21,000,033 = 2.49

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$965,407,000