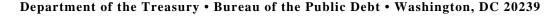
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

February 25, 2008 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: February 28, 2008
Maturity Date: August 28, 2008

CUSIP Number: 912795G39

High Rate: 2.070% Investment Rate 1/: 2.127% Price: 98.953500

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 49.25%. All tenders at lower rates were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	68,726,000 1,247,916 1,000,000	\$	19,752,199 1,247,916 1,000,000
SUBTOTAL		70,973,916		22,000,115 2/
Federal Reserve		5,554,330		5,554,330
TOTAL	\$	76,528,246	\$	27,554,445

Median rate 2.030%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.980%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 70,973,916 / 22,000,115 = 3.23

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$903,811,000