

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: February 28, 2008
Maturity Date: August 28, 2008
CUSIP Number: 912795G39

High Rate: 2.070% Investment Rate 1/: 2.127% Price: 98.953500

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 49.25%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 68,726,000	\$ 19,752,199
Noncompetitive	1,247,916	1,247,916
FIMA (noncompetitive)	1,000,000	1,000,000
SUBTOTAL	70,973,916	22,000,115 2/
Federal Reserve	5,554,330	5,554,330
TOTAL	\$ 76,528,246	\$ 27,554,445

Median rate 2.030%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.980%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 70,973,916 / 22,000,115 = 3.23

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$903,811,000