PUBLIC DEBT NEWS



Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239

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202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

182-Day Bill Term and Type of Security 26-Week Bill Security Description \$21,000,000,000 Offering Amount **Currently Outstanding** \$0 **CUSIP** Number 912795H53 May 05, 2008 **Auction Date** Original Issue Date May 08, 2008 Issue Date May 08, 2008 Maturity Date November 06, 2008 \$7,350,000,000 Maximum Award Maximum Recognized Bid at a Single Rate \$7,350,000,000 **NLP Reporting Threshold** \$7,350,000,000 **NLP Exclusion Amount** Scheduled Purchases in Treasury Direct \$794,000,000 Minimum Bid Amount and Multiples \$100 0.005% Competitive Bid Rate Increments² \$5,000,000 Maximum Noncompetitive Award Eligible for Holding in Treasury Direct Yes Eligible for Holding in Legacy Treasury Direct Yes \$58,998,000,000 Estimated Amount of Maturing Bills Held by the Public Maturing Date May 08, 2008 **SOMA Holdings Maturing** \$5,141,000,000 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³

Noncompetitive Closing Time 12:00 Noon ET
Competitive Closing Time 1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a discount rate with three decimals in increments of 0.005%, e.g., 7.100%, 7.105%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.