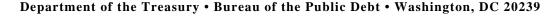
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 31, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: November 03, 2005
Maturity Date: May 04, 2006
CUSIP Number: 912795XA4

High Rate: 4.125% Investment Rate 1/: 4.271% Price: 97.914583

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 39.80%. All tenders at lower rates were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	32,207,945 1,502,597 342,900	\$	15,154,595 1,502,597 342,900
SUBTOTAL		34,053,442		17,000,092 2/
Federal Reserve		6,777,561		6,777,561
TOTAL	\$	40,831,003	\$	23,777,653

Median rate 4.105%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.090%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 34,053,442 / 17,000,092 = 2.00

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$986,659,000