

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: November 03, 2005
Maturity Date: May 04, 2006
CUSIP Number: 912795XA4

High Rate: 4.125% Investment Rate 1/: 4.271% Price: 97.914583

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 39.80%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 32,207,945	\$ 15,154,595
Noncompetitive	1,502,597	1,502,597
FIMA (noncompetitive)	342,900	342,900
SUBTOTAL	34,053,442	17,000,092 2/
Federal Reserve	6,777,561	6,777,561
TOTAL	\$ 40,831,003	\$ 23,777,653

Median rate 4.105%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.090%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 34,053,442 / 17,000,092 = 2.00

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$986,659,000