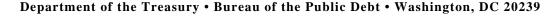
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 24, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: October 27, 2005
Maturity Date: April 27, 2006
CUSIP Number: 912795WZ0

High Rate: 4.065% Investment Rate 1/: 4.208% Price: 97.944917

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 62.08%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	34,744,000 1,452,302 299,100	\$	15,248,600 1,452,302 299,100
SUBTOTAL		36,495,402		17,000,002 2/
Federal Reserve		6,707,720		6,707,720
TOTAL	\$	43,203,122	\$	23,707,722

Median rate 4.050%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.030%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 36,495,402 / 17,000,002 = 2.15

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$904,226,000