

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: September 08, 2005
Maturity Date: March 09, 2006
CUSIP Number: 912795WS6

High Rate: 3.570% Investment Rate 1/: 3.686% Price: 98.195167

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 66.74%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 27,619,010	\$ 13,380,020
Noncompetitive	1,460,046	1,460,046
FIMA (noncompetitive)	160,000	160,000
SUBTOTAL	29,239,056	15,000,066 2/
Federal Reserve	6,320,358	6,320,358
TOTAL	\$ 35,559,414	\$ 21,320,424

Median rate 3.560%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.545%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,239,056 / 15,000,066 = 1.95

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$982,899,000