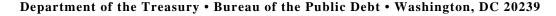
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

September 06, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill

Issue Date: September 08, 2005
Maturity Date: March 09, 2006

CUSIP Number: 912795WS6

High Rate: 3.570% Investment Rate 1/: 3.686% Price: 98.195167

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 66.74%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	27,619,010 1,460,046 160,000	\$	13,380,020 1,460,046 160,000
SUBTOTAL		29,239,056		15,000,066 2/
Federal Reserve		6,320,358		6,320,358
TOTAL	\$	35,559,414	\$	21,320,424

Median rate 3.560%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.545%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,239,056 / 15,000,066 = 1.95

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$982,899,000