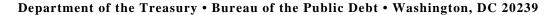
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

August 08, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: August 11, 2005
Maturity Date: February 09, 2006

CUSIP Number: 912795WN7

High Rate: 3.680% Investment Rate 1/: 3.802% Price: 98.139556

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 12.09%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	31,529,200 1,391,406 175,000	\$	14,433,685 1,391,406 175,000
SUBTOTAL		33,095,606		16,000,091 2/
Federal Reserve		6,350,744		6,350,744
TOTAL	\$	39,446,350	\$	22,350,835

Median rate 3.660%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.640%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 33,095,606 / 16,000,091 = 2.07

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$977,333,000