

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 3-YEAR NOTES

Interest Rate:	4 3/8%	Issue Date:	November 15, 2005
Series:	Q-2008	Dated Date:	November 15, 2005
CUSIP No:	912828EL0	Maturity Date:	November 15, 2008

High Yield: 4.458% Price: 99.769326

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 89.08%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 43,078,000	\$ 17,562,880
Noncompetitive	437,142	437,142
FIMA (noncompetitive)	0	0
SUBTOTAL	43,515,142	18,000,022 1/
Federal Reserve	3,449,313	3,449,313
TOTAL	\$ 46,964,455	\$ 21,449,335

Median yield 4.440%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.410%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 43,515,142 / 18,000,022 = 2.42

1/ Awards to TREASURY DIRECT = \$302,580,000