

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 3-YEAR NOTES

Interest Rate:	4 1/8%	Issue Date:	August 15, 2005
Series:	P-2008	Dated Date:	August 15, 2005
CUSIP No:	912828EC0	Maturity Date:	August 15, 2008

High Yield: 4.204% Price: 99.779503

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 52.42%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 41,383,500	\$ 17,838,840
Noncompetitive	161,331	161,331
FIMA (noncompetitive)	0	0
SUBTOTAL	41,544,831	18,000,171 1/
Federal Reserve	2,286,758	2,286,758
TOTAL	\$ 43,831,589	\$ 20,286,929

Median yield 4.184%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.150%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 41,544,831 / 18,000,171 = 2.31

1/ Awards to TREASURY DIRECT = \$79,875,000