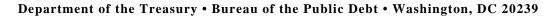
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

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RESULTS OF TREASURY'S AUCTION OF 3-YEAR NOTES

High Yield: 4.204% Price: 99.779503

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 52.42%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	41,383,500 161,331 0	\$	17,838,840 161,331 0	
SUBTOTAL		41,544,831		18,000,171	L/
Federal Reserve		2,286,758		2,286,758	
TOTAL	\$	43,831,589	\$	20,286,929	

Median yield 4.184%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.150%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 41,544,831 / 18,000,171 = 2.31

1/ Awards to TREASURY DIRECT = \$79,875,000