

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.
December 08, 2008

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202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	3-Year Note
Offering Amount	\$28,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828KA7
Auction Date	December 10, 2008
Original Issue Date	December 15, 2008
Issue Date	December 15, 2008
Maturity Date	December 15, 2011
Dated Date	December 15, 2008
Series	T-2011
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	June 15 and December 15
Accrued Interest from 12/15/2008 to 12/15/2008	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820SS7
Additional TINT(s) Due Date(s) and CUSIP Number(s)	June 15, 2011 912834AK4 December 15, 2011 912834AL2
Maximum Award	\$9,800,000,000
Maximum Recognized Bid at a Single Yield	\$9,800,000,000
NLP Reporting Threshold	\$9,800,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$20,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$14,678,000,000
Maturing Date	December 15, 2008
SOMA Holdings Maturing	\$1,322,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.