
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 09:00 A.M.
November 05, 2008

CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security	3-Year Note
Offering Amount	\$25,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828JU5
Auction Date	November 10, 2008
Original Issue Date	November 17, 2008
Issue Date	November 17, 2008
Maturity Date	November 15, 2011
Dated Date	November 15, 2008
Series	S-2011
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	May 15 and November 15
Accrued Interest from 11/15/2008 to 11/17/2008	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820RN9
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$8,750,000,000
Maximum Recognized Bid at a Single Yield	\$8,750,000,000
NLP Reporting Threshold	\$8,750,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$54,940,000,000
Maturing Date	November 15, 2008
SOMA Holdings Maturing	\$9,775,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	11:00 a.m. ET
Competitive Closing Time	11:30 a.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.