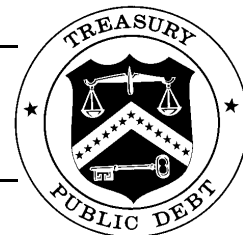


# PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
March 04, 2002

CONTACT: Office of Financing  
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### RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill  
Issue Date: March 07, 2002  
Maturity Date: September 05, 2002  
CUSIP Number: 912795KZ3

High Rate: 1.890% Investment Rate 1/: 1.934% Price: 99.045

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 87.69%. All tenders at lower rates were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 32,197,827	\$ 11,941,086
Noncompetitive	1,034,154	1,034,154
FIMA (noncompetitive)	25,000	25,000
SUBTOTAL	33,256,981	13,000,240 2/
Federal Reserve	4,640,480	4,640,480
TOTAL	\$ 37,897,461	\$ 17,640,720

Median rate 1.880%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.840%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 33,256,981 / 13,000,240 = 2.56

1/ Equivalent coupon-issue yield.  
2/ Awards to TREASURY DIRECT = \$730,035,000

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