

PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: February 07, 2002
Maturity Date: August 08, 2002
CUSIP Number: 912795KV2

High Rate: 1.830% Investment Rate 1/: 1.872% Price: 99.075

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 12.97%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 26,504,721	\$ 12,834,734
Noncompetitive	1,065,672	1,065,672
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	27,670,393	14,000,406 2/
Federal Reserve	5,052,260	5,052,260
TOTAL	\$ 32,722,653	\$ 19,052,666

Median rate 1.800%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 1.750%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,670,393 / 14,000,406 = 1.98

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$840,124,000

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