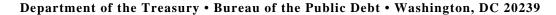
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

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RESULTS OF TREASURY'S AUCTION OF 3-YEAR NOTES

High Yield: 4.898% Price: 99.936548

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 35.37%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	44,565,500 321,593 0	\$	20,678,460 321,593 0	
SUBTOTAL		44,887,093		21,000,053 1	/
Federal Reserve		2,417,853		2,417,853	
TOTAL	\$	47,304,946	\$	23,417,906	

Median yield 4.871%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.840%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 44,887,093 / 21,000,053 = 2.14

1/ Awards to TREASURY DIRECT = \$184,285,000