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# PUBLIC DEBT NEWS

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Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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202-504-3550

## TREASURY OFFERING ANNOUNCEMENT <sup>1</sup>

Term and Type of Security	3-Year Note
Offering Amount	\$30,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828KB5
Auction Date	January 07, 2009
Original Issue Date	January 15, 2009
Issue Date	January 15, 2009
Maturity Date	January 15, 2012
Dated Date	January 15, 2009
Series	U-2012
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	July 15 and January 15
Accrued Interest from 01/15/2009 to 01/15/2009	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820SW8
Additional TINT(s) Due Date(s) and CUSIP Number(s) <sup>6</sup>	None None
Maximum Award	\$10,500,000,000
Maximum Recognized Bid at a Single Yield	\$10,500,000,000
NLP Reporting Threshold	\$10,500,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$12,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments <sup>2</sup>	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public <sup>4</sup>	\$32,351,000,000
Maturing Date	January 15, 2009
SOMA Holdings Maturing <sup>5</sup>	\$4,470,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount <sup>3</sup>	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

<sup>1</sup>Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

<sup>4</sup>Includes maturing TIPS which have been adjusted for inflation.

<sup>5</sup>Includes maturing TIPS which have been adjusted for inflation.

<sup>6</sup>See Special Announcement dated January 5, 2009 for TINT(s) information.