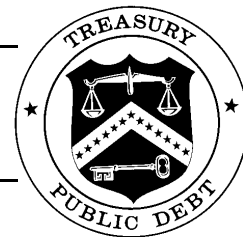


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
December 26, 2000

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: December 28, 2000
Maturity Date: June 28, 2001
CUSIP Number: 912795GN5

High Rate: 5.500% Investment Rate 1/: 5.737% Price: 97.219

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 100%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 13,303,285	\$ 5,678,285
Noncompetitive	1,018,277	1,018,277
PUBLIC SUBTOTAL	14,321,562	6,696,562 2/
Foreign Official Refunded	3,312,700	3,312,700
SUBTOTAL	17,634,262	10,009,262
Federal Reserve	4,495,340	4,495,340
Foreign Official Add-On	0	0
TOTAL	\$ 22,129,602	\$ 14,504,602

Median rate 5.450%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 5.350%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 14,321,562 / 6,696,562 = 2.14

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$800,603,000

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