

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.
January 05, 2009

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TREASURY OFFERING ANNOUNCEMENT ¹

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| Term and Type of Security | 9-Year 10-Month 3-3/4% Note (Reopening) |
| Offering Amount | \$16,000,000,000 |
| Currently Outstanding | \$40,028,000,000 |
| CUSIP Number | 912828JR2 |
| Auction Date | January 08, 2009 |
| Original Issue Date | November 17, 2008 |
| Issue Date | January 15, 2009 |
| Maturity Date | November 15, 2018 |
| Dated Date | November 15, 2008 |
| Series | F-2018 |
| Yield | Determined at Auction |
| Interest Rate | 3-3/4% |
| Interest Payment Dates | May 15 and November 15 |
| Accrued Interest from 11/15/2008 to 01/15/2009 | \$6.31906 Per \$1,000 |
| Premium or Discount | Determined at Auction |
| Minimum Amount Required for STRIPS | \$100 |
| Corpus CUSIP Number | 912820RM1 |
| Additional TINT(s) Due Date(s) and CUSIP Number(s) ⁶ | None |
| Maximum Award | \$5,600,000,000 |
| Maximum Recognized Bid at a Single Yield | \$5,600,000,000 |
| NLP Reporting Threshold | \$5,600,000,000 |
| NLP Exclusion Amount | \$12,600,000,000 |
| Scheduled Purchases in Treasury Direct | \$3,000,000 |
| Minimum Bid Amount and Multiples | \$100 |
| Competitive Bid Yield Increments ² | 0.001% |
| Maximum Noncompetitive Award | \$5,000,000 |
| Eligible for Holding in Treasury Direct | Yes |
| Eligible for Holding in Legacy Treasury Direct | Yes |
| Estimated Amount of Maturing Coupon Securities Held by the Public ⁴ | \$32,351,000,000 |
| Maturing Date | January 15, 2009 |
| SOMA Holdings Maturing ⁵ | \$4,470,000,000 |
| SOMA Amounts Included in Offering Amount | No |
| FIMA Amounts Included in Offering Amount ³ | Yes |
| Noncompetitive Closing Time | 12:00 Noon ET |
| Competitive Closing Time | 1:00 p.m. ET |

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴Includes maturing TIPS which have been adjusted for inflation.

⁵Includes maturing TIPS which have been adjusted for inflation.

⁶See Special Announcement dated January 5, 2009 for TINT(s) information.