

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS  
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
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RESULTS OF TREASURY'S AUCTION OF 10-YEAR NOTES

Interest Rate: 4 7/8%      Issue Date: February 15, 2002  
Series: B-2012      Dated Date: February 15, 2002  
CUSIP No: 9128277L0      Maturity Date: February 15, 2012

High Yield: 4.880%      Price: 99.961

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 31.06%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 22,824,310	\$ 12,471,469
Noncompetitive	528,538	528,538
FIMA (noncompetitive)	0	0
SUBTOTAL	23,352,848	13,000,007 1/
Federal Reserve	752,832	752,832
TOTAL	\$ 24,105,680	\$ 13,752,839

Median yield 4.840%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.800%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 23,352,848 / 13,000,007 = 1.80

1/ Awards to TREASURY DIRECT = \$472,925,000

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