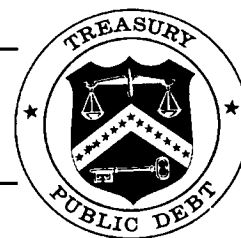


# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
February 10, 1999

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202-219-3350

### RESULTS OF TREASURY'S AUCTION OF 9-3/4-YEAR NOTES

Interest Rate: 4 3/4%                      Issue Date: February 16, 1999  
Series: D-2008                              Dated Date: November 15, 1998  
CUSIP No: 9128274V1                      Maturity Date: November 15, 2008  
STRIPS Minimum: \$800,000

High Yield: 4.913%                      Price: 98.735

All noncompetitive and successful competitive bidders were awarded securities at the high yield. All tenders at lower yields were accepted in full.

Tenders at the high yield were allotted 11%.

This offering was announced on February 04, 1999, as a new 9-3/4-YEAR NOTES of Series D-2008 (CUSIP No. 9128275B4). The interest rate determined in this auction matches that of an outstanding issue with the same maturity and interest payment dates. ACCORDINGLY, THE SECURITY AUCTIONED TODAY WILL BE CONSIDERED AN ADDITIONAL ISSUE OF THE 10-YEAR NOTES OF SERIES D-2008 FULLY DESCRIBED ABOVE.

Accrued interest of \$ 12.20304 per \$1,000 must be paid for the period from November 15, 1998 to February 16, 1999.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 20,391,100	\$ 9,940,520
Noncompetitive	62,414	62,414
PUBLIC SUBTOTAL	20,453,514	10,002,934
Federal Reserve	1,340,000	1,340,000
Foreign Official Inst.	250,000	250,000
TOTAL	\$ 22,043,514	\$ 11,592,934

Median yield 4.884%: 50% of the amount of accepted competitive tenders was tendered at or below that rate.

Low yield 4.830%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

BID-TO-COVER RATIO = 20,453,514 / 10,002,934 = 2.04 THIS 9-3/4-YEAR 4-3/4% NOTE (CUSIP 912827 4V 1) MATURING 11/15/08 IS THE SAME SECURITY TREASURY ANNOUNCED AS A REOPENING IN ITS 2/3/99 QUARTERLY FINANCING ANNOUNCEMENT.