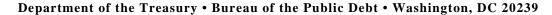
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

May 01, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: May 03, 2007
Maturity Date: May 31, 2007
CUSIP Number: 912795ZJ3

High Rate: 4.590% Investment Rate 1/: 4.683% Price: 99.643000

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 16.54%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	29,006,190 408,800 0	\$	7,591,315 408,800 0
SUBTOTAL		29,414,990		8,000,115 2/
Federal Reserve		5,696,429		5,696,429
TOTAL	\$	35,111,419	\$	13,696,544

Median rate 4.575%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.550%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,414,990 / 8,000,115 = 3.68

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$264,099,000