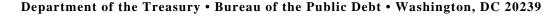
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

April 24, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: April 26, 2007
Maturity Date: May 24, 2007
CUSIP Number: 912795ZH7

High Rate: 4.825% Investment Rate 1/: 4.924% Price: 99.624722

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 12.80%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type | Tendered | | Accepted | |
|--|----------|----------------------------------|----------|---------------------------------|
| Competitive Noncompetitive FIMA (noncompetitive) | \$ | 30,855,148 428,725 379,500 | \$ | 7,191,948 428,725 379,500 |
| SUBTOTAL | | 31,663,373 | | 8,000,173 2/ |
| Federal Reserve | | 5,198,388 | | 5,198,388 |
| TOTAL | \$ | 36,861,761 | \$ | 13,198,561 |

Median rate 4.815%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.800%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 31,663,373 / 8,000,173 = 3.96

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$259,037,000