

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill
Issue Date: April 26, 2007
Maturity Date: May 24, 2007
CUSIP Number: 912795ZH7

High Rate: 4.825% Investment Rate 1/: 4.924% Price: 99.624722

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 12.80%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 30,855,148	\$ 7,191,948
Noncompetitive	428,725	428,725
FIMA (noncompetitive)	379,500	379,500
SUBTOTAL	31,663,373	8,000,173 2/
Federal Reserve	5,198,388	5,198,388
TOTAL	\$ 36,861,761	\$ 13,198,561

Median rate 4.815%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.800%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 31,663,373 / 8,000,173 = 3.96

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$259,037,000