

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 29, 2007

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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: November 01, 2007
Maturity Date: May 01, 2008
CUSIP Number: 912795E23

High Rate: 3.945% Investment Rate 1/: 4.092% Price: 98.005583

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 8.96%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 49,559,000	\$ 15,925,216
Noncompetitive	1,699,816	1,699,816
FIMA (noncompetitive)	375,000	375,000
SUBTOTAL	51,633,816	18,000,032 2/
Federal Reserve	6,174,009	6,174,009
TOTAL	\$ 57,807,825	\$ 24,174,041

Median rate 3.910%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.880%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 51,633,816 / 18,000,032 = 2.87

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,240,395,000