

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
September 24, 2007

CONTACT: Office of Financing
202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: September 27, 2007
Maturity Date: March 27, 2008
CUSIP Number: 912795D57

High Rate: 4.000% Investment Rate 1/: 4.151% Price: 97.977778

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 53.05%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 36,963,200	\$ 10,488,435
Noncompetitive	1,511,854	1,511,854
FIMA (noncompetitive)	1,000,000	1,000,000
SUBTOTAL	39,475,054	13,000,289 2/
Federal Reserve	5,346,722	5,346,722
TOTAL	\$ 44,821,776	\$ 18,347,011

Median rate 3.980%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.950%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 39,475,054 / 13,000,289 = 3.04

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,078,908,000