

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 183-Day Bill
Issue Date: May 24, 2007
Maturity Date: November 23, 2007
CUSIP Number: 912795B34

High Rate: 4.810% Investment Rate 1/: 5.013% Price: 97.554917

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 58.23%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 32,022,200	\$ 10,804,675
Noncompetitive	1,815,469	1,815,469
FIMA (noncompetitive)	380,000	380,000
SUBTOTAL	34,217,669	13,000,144 2/
Federal Reserve	5,950,812	5,950,812
TOTAL	\$ 40,168,481	\$ 18,950,956

Median rate 4.795%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.780%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 34,217,669 / 13,000,144 = 2.63

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,218,119,000