

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 26, 2007
Maturity Date: October 25, 2007
CUSIP Number: 912795A76

High Rate: 4.835% Investment Rate 1/: 5.039% Price: 97.555639

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 19.03%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 32,797,840	\$ 9,867,228
Noncompetitive	1,742,831	1,742,831
FIMA (noncompetitive)	390,000	390,000
SUBTOTAL	34,930,671	12,000,059 2/
Federal Reserve	5,348,021	5,348,021
TOTAL	\$ 40,278,692	\$ 17,348,080

Median rate 4.830%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.810%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 34,930,671 / 12,000,059 = 2.91

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,122,514,000