

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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CONTACT: Office of Financing
202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 12, 2007
Maturity Date: October 11, 2007
CUSIP Number: 912795A50

High Rate: 4.890% Investment Rate 1/: 5.098% Price: 97.527833

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 43.26%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 34,681,700	\$ 11,268,420
Noncompetitive	1,531,763	1,531,763
FIMA (noncompetitive)	200,000	200,000
SUBTOTAL	36,413,463	13,000,183 2/
Federal Reserve	5,602,603	5,602,603
TOTAL	\$ 42,016,066	\$ 18,602,786

Median rate 4.880%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.850%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 36,413,463 / 13,000,183 = 2.80

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,018,267,000