

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 05, 2007
Maturity Date: October 04, 2007
CUSIP Number: 912795A43

High Rate: 4.870% Investment Rate 1/: 5.076% Price: 97.537944

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 0.86%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 33,542,833	\$ 12,135,838
Noncompetitive	1,739,267	1,739,267
FIMA (noncompetitive)	125,000	125,000
SUBTOTAL	35,407,100	14,000,105 2/
Federal Reserve	5,872,974	5,872,974
TOTAL	\$ 41,280,074	\$ 19,873,079

Median rate 4.855%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.830%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,407,100 / 14,000,105 = 2.53

1/ Equivalent coupon-issue yield.

2/ Awards to TREASURY DIRECT = \$1,194,272,000