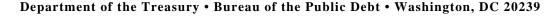
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

April 02, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: April 05, 2007
Maturity Date: October 04, 2007

CUSIP Number: 912795A43

High Rate: 4.870% Investment Rate 1/: 5.076% Price: 97.537944

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 0.86%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	33,542,833 1,739,267 125,000	\$	12,135,838 1,739,267 125,000
SUBTOTAL		35,407,100		14,000,105 2/
Federal Reserve		5,872,974		5,872,974
TOTAL	\$	41,280,074	\$	19,873,079

Median rate 4.855%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 4.830%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,407,100 / 14,000,105 = 2.53

- 1/ Equivalent coupon-issue yield.
- 2/ Awards to TREASURY DIRECT = \$1,194,272,000