

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
April 24, 2007

CONTACT: Office of Financing
202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR INFLATION-INDEXED NOTES

Interest Rate: 2% Issue Date: April 30, 2007
Series: J-2012 Dated Date: April 15, 2007
CUSIP No: 912828GN4 Maturity Date: April 15, 2012
TIIN Conversion Factor per \$1,000 = 4.928016464 1/

High Yield: 2.114% Adjusted Price: 99.730733

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 91.08%. All tenders at lower yields were accepted in full.

Adjusted accrued interest of \$ 0.82186 per \$1,000 must be paid for the period from April 15, 2007 to April 30, 2007.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 19,543,000	\$ 7,938,888
Noncompetitive	61,145	61,145
FIMA (noncompetitive)	0	0
SUBTOTAL	19,604,145	8,000,033 2/
Federal Reserve	2,123,165	2,123,165
TOTAL	\$ 21,727,310	\$ 10,123,198

Both the unadjusted price of \$ 99.465161 and the unadjusted accrued interest of \$ 0.81967 were adjusted by an index ratio of 1.00267, for the period from April 15, 2007, through April 30, 2007.

Median yield 2.085%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 2.050%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 19,604,145 / 8,000,033 = 2.45

1/ This factor is used to calculate the Adjusted Values for any TIIN face amount and will be maintained to 2-decimals on Book-entry systems.

2/ Awards to TREASURY DIRECT = \$19,225,000