

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
December 28, 2006

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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

| | | | |
|----------------|-----------|----------------|-------------------|
| Interest Rate: | 4 5/8% | Issue Date: | January 02, 2007 |
| Series: | R-2011 | Dated Date: | December 31, 2006 |
| CUSIP No: | 912828GC8 | Maturity Date: | December 31, 2011 |

High Yield: 4.704% Price: 99.651392

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 82.97%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.25552 per \$1,000 must be paid for the period from December 31, 2006 to January 02, 2007.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

| Tender Type | Tendered | Accepted |
|-----------------------|---------------|---------------|
| Competitive | \$ 32,350,000 | \$ 12,889,820 |
| Noncompetitive | 110,210 | 110,210 |
| FIMA (noncompetitive) | 0 | 0 |
| SUBTOTAL | 32,460,210 | 13,000,030 1/ |
| Federal Reserve | 3,130,925 | 3,130,925 |
| TOTAL | \$ 35,591,135 | \$ 16,130,955 |

Median yield 4.688%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.656%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 32,460,210 / 13,000,030 = 2.50

1/ Awards to TREASURY DIRECT = \$70,180,000