

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
November 29, 2006

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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 1/2%	Issue Date:	November 30, 2006
Series:	Q-2011	Dated Date:	November 30, 2006
CUSIP No:	912828GA2	Maturity Date:	November 30, 2011

High Yield: 4.507% Price: 99.968974

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 75.91%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 31,770,000	\$ 13,818,708
Noncompetitive	181,300	181,300
FIMA (noncompetitive)	0	0
SUBTOTAL	31,951,300	14,000,008 1/
Federal Reserve	3,036,737	3,036,737
TOTAL	\$ 34,988,037	\$ 17,036,745

Median yield 4.473%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.440%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 31,951,300 / 14,000,008 = 2.28

1/ Awards to TREASURY DIRECT = \$103,770,000