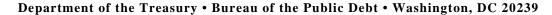
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 26, 2006 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 4 5/8% Issue Date: October 31, 2006 Series: P-2011 Dated Date: October 31, 2006 CUSIP No: 912828FW5 Maturity Date: October 31, 2011

High Yield: 4.694% Price: 99.695653

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 46.66%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	29,548,100 132,403 0	\$	13,867,695 132,403 0	
SUBTOTAL		29,680,503		14,000,098 1,	/
Federal Reserve		2,180,502		2,180,502	
TOTAL	\$	31,861,005	\$	16,180,600	

Median yield 4.670%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.620%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,680,503 / 14,000,098 = 2.12

1/ Awards to TREASURY DIRECT = \$82,138,000