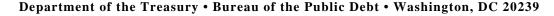
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

September 28, 2006 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 4 1/2% Issue Date: October 02, 2006
Series: N-2011 Dated Date: September 30, 2006
CUSIP No: 912828FU9 Maturity Date: September 30, 2011

High Yield: 4.569% Price: 99.694413

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 8.92%. All tenders at lower yields were accepted in full.

Accrued interest of \$0.24725 per \$1,000 must be paid for the period from September 30, 2006 to October 02, 2006.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	38,303,000 141,766 10,000	\$	13,848,368 141,766 10,000	
SUBTOTAL		38,454,766		14,000,134 1/	
Federal Reserve		3,500,000		3,500,000	
TOTAL	\$	41,954,766	\$	17,500,134	

Median yield 4.547%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.500%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 38,454,766 / 14,000,134 = 2.75

1/ Awards to TREASURY DIRECT = \$99,534,000