

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 1/2%	Issue Date:	October 02, 2006
Series:	N-2011	Dated Date:	September 30, 2006
CUSIP No:	912828FU9	Maturity Date:	September 30, 2011

High Yield: 4.569% Price: 99.694413

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 8.92%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.24725 per \$1,000 must be paid for the period from September 30, 2006 to October 02, 2006.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 38,303,000	\$ 13,848,368
Noncompetitive	141,766	141,766
FIMA (noncompetitive)	10,000	10,000
SUBTOTAL	38,454,766	14,000,134 1/
Federal Reserve	3,500,000	3,500,000
TOTAL	\$ 41,954,766	\$ 17,500,134

Median yield 4.547%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.500%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 38,454,766 / 14,000,134 = 2.75

1/ Awards to TREASURY DIRECT = \$99,534,000