

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 5/8%	Issue Date:	August 31, 2006
Series:	M-2011	Dated Date:	August 31, 2006
CUSIP No:	912828FS4	Maturity Date:	August 31, 2011

High Yield: 4.738% Price: 99.502144

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 77.64%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 43,311,000	\$ 13,774,460
Noncompetitive	215,541	215,541
FIMA (noncompetitive)	10,000	10,000
SUBTOTAL	43,536,541	14,000,001 1/
Federal Reserve	3,500,000	3,500,000
TOTAL	\$ 47,036,541	\$ 17,500,001

Median yield 4.720%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.694%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 43,536,541 / 14,000,001 = 3.11

1/ Awards to TREASURY DIRECT = \$138,935,000