

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	5 1/8%	Issue Date:	June 30, 2006
Series:	K-2011	Dated Date:	June 30, 2006
CUSIP No:	912828FK1	Maturity Date:	June 30, 2011

High Yield: 5.203% Price: 99.660453

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 8.96%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 28,489,100	\$ 13,798,884
Noncompetitive	201,125	201,125
FIMA (noncompetitive)	0	0
SUBTOTAL	28,690,225	14,000,009 1/
Federal Reserve	3,500,000	3,500,000
TOTAL	\$ 32,190,225	\$ 17,500,009

Median yield 5.184%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 5.150%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 28,690,225 / 14,000,009 = 2.05

1/ Awards to TREASURY DIRECT = \$123,062,000