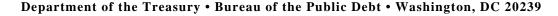
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

April 27, 2006 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

High Yield: 4.964% Price: 99.610037

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 15.08%. All tenders at lower yields were accepted in full.

Accrued interest of \$0.13247\$ per \$1,000\$ must be paid for the period from April 30, 2006 to May 01, 2006.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	26,005,550 159,069 0	\$	13,840,950 159,069 0	
SUBTOTAL		26,164,619		14,000,019 1/	
Federal Reserve		3,500,000		3,500,000	
TOTAL	\$	29,664,619	\$	17,500,019	

Median yield 4.930%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.895%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 26,164,619 / 14,000,019 = 1.87

1/ Awards to TREASURY DIRECT = \$98,593,000