

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 7/8%	Issue Date:	May 01, 2006
Series:	H-2011	Dated Date:	April 30, 2006
CUSIP No:	912828FD7	Maturity Date:	April 30, 2011

High Yield: 4.964% Price: 99.610037

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 15.08%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.13247 per \$1,000 must be paid for the period from April 30, 2006 to May 01, 2006.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 26,005,550	\$ 13,840,950
Noncompetitive	159,069	159,069
FIMA (noncompetitive)	0	0
SUBTOTAL	26,164,619	14,000,019 1/
Federal Reserve	3,500,000	3,500,000
TOTAL	\$ 29,664,619	\$ 17,500,019

Median yield 4.930%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.895%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 26,164,619 / 14,000,019 = 1.87

1/ Awards to TREASURY DIRECT = \$98,593,000